

GLOBAL MARKET		1D	YTD
DJIA	34,070.42	-1.08%	2.79%
S&P500	4,330.00	-1.64%	12.78%
NASDAQ	13,223.99	-1.82%	26.35%
VIX	17.54	15.85%	
FTSE 100	7,678.62	-0.69%	3.04%
DAX	15,571.86	-1.33%	11.84%
CAC40	7,213.90	-1.59%	11.43%
Brent oil (\$/barrel)	93.58	0.54%	8.93%
Gold (\$/ounce)	1,923.90	-0.10%	5.35%

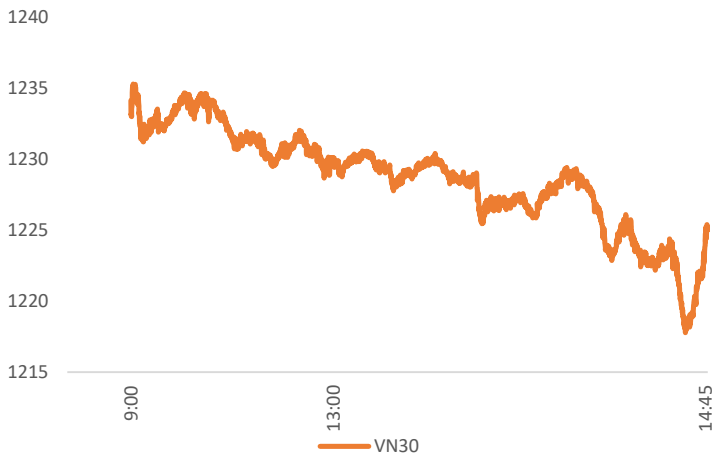
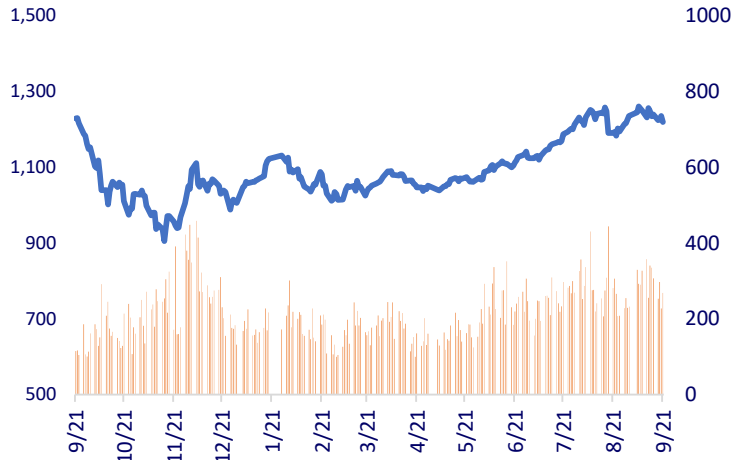
Wall Street tanked in a broad sell-off on Thursday after Fed Chairman Jerome Powell warned inflation still has a long way to go before approaching the central bank's 2% target. An unexpected 9% drop in initial jobless claims, to the lowest level in eight months, added to concerns that the Fed may hike rates again before year's end. Shares of semiconductor firm Broadcom slid nearly 3% following a report that Google executives discussed dropping the company as a supplier of artificial intelligence chips as early as 2027.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.16%	1	-481
Deposit interest 12M	5.50%	0	-190
5 year-Gov. Bond	2.20%	5	-259
10 year-Gov. Bond	2.51%	6	-239
USD/VND	24,495	0.17%	3.09%
EUR/VND	26,635	0.33%	3.80%
CNY/VND	3,399	-0.09%	-2.47%

The U.S. dollar eased against a basket of currencies on Thursday, but remained near a six-month high, a day after the Federal Reserve signaled U.S. monetary policy will remain restrictive for longer.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,212.74	-1.09%	20.42%
VN30	1,219.19	-1.25%	21.29%
HNX	251.87	-1.16%	22.68%
UPCOM	92.39	-1.03%	28.95%
Net Foreign buy (B)	-374.33		
Total trading value (B)	26,783.26	15.91%	210.86%

On September 21, proprietary traders net bought more than VND133 billion, mainly including NVB 90VND billion, STB VND71 billion, FPT VND18 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Savings interest rates are about to hit bottom;
- Proposing to adjust seaport service prices to match the investment scale;
- Gasoline price increased to nearly 26,000 VND/liter, the highest level since the beginning of the year;
- Swiss National Bank holds rates unchanged, ending hike streak;
- Russia temporarily bans fuel exports to most countries in response to shortages;
- BoE temporarily stopped raising interest rates after a series of 14 consecutive increases.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
EIB	9/22/2023	9/25/2023		Stock	100:18	
SGP	9/22/2023	9/25/2023	10/27/2023	Cash & Stock		500
DC1	9/22/2023	9/25/2023	10/10/2023	Stock		500
DC1	9/22/2023	9/25/2023		Stock	100:10	
PVM	9/22/2023	9/25/2023	10/19/2023	Cash		700
DPR	9/27/2023	9/28/2023		Stock	1:1	
ISH	9/27/2023	9/28/2023	10/17/2023	Cash		1,200
DNC	9/28/2023	9/29/2023	10/20/2023	Cash		1,000
ICC	9/29/2023	10/2/2023	10/16/2023	Cash		1,980