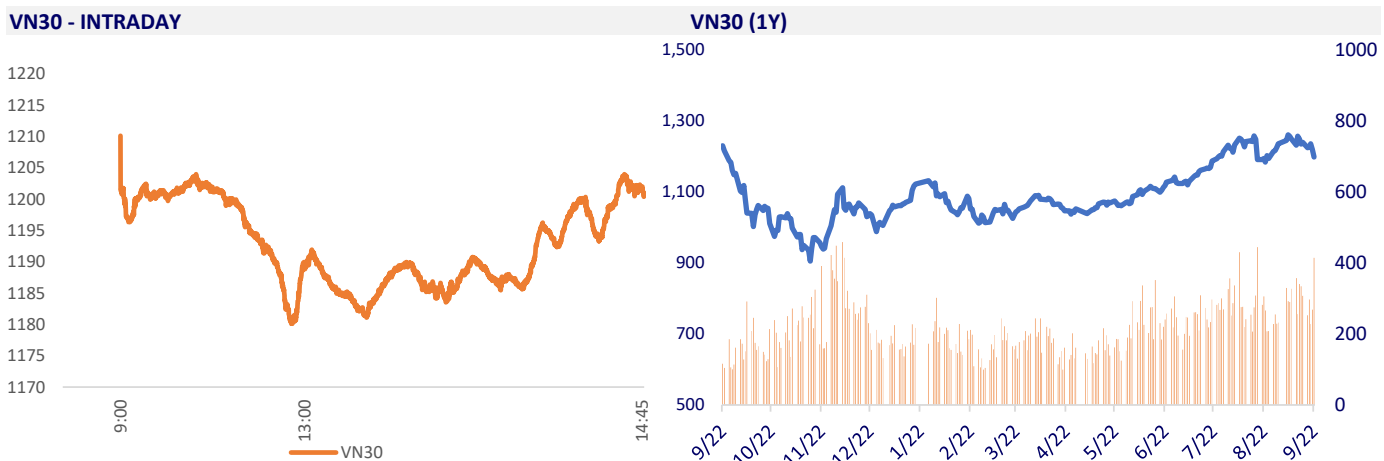


GLOBAL MARKET		1D	YTD	
DJIA	33,963.84	-0.31%	2.46%	US stocks continued to decline on Friday (September 22), closing a difficult week for the market. Ford shares rose 1.9% after CNBC reported that the company is making progress in negotiations with the striking United Auto Workers union. Stellantis shares also increased slightly, while General Motors shares decreased.
S&P500	4,320.06	-0.23%	12.52%	
NASDAQ	13,211.81	-0.09%	26.23%	
VIX	17.20	-1.94%		
FTSE 100	7,683.91	0.07%	3.12%	
DAX	15,557.29	-0.09%	11.73%	
CAC40	7,184.82	-0.40%	10.98%	
Brent oil (\$/barrel)	92.25	-1.42%	7.38%	
Gold (\$/ounce)	1,924.33	0.02%	5.37%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	0.14%	-2	-483	Gold prices rebounded on Friday (September 22), supported by the weakening of the USD and bond yields as investors accepted the still "hawkish" stance from the Federal Reserve US (Fed).
Deposit interest 12M	5.50%	0	-190	
5 year-Gov. Bond	2.20%	0	-259	
10 year-Gov. Bond	2.57%	6	-233	
USD/VND	24,525	0.12%	3.22%	
EUR/VND	26,666	0.12%	3.92%	
CNY/VND	3,407	0.24%	-2.24%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,193.05	-1.62%	18.47%	On September 22, proprietary traders net bought nearly VND130 billion, mainly including HPG 71VND billion, STB VND54 billion, CTG VND39 billion, etc. In contrast, they mainly net sold GEX VND153 billion.
VN30	1,197.69	-1.76%	19.15%	
HNX	243.15	-3.46%	18.43%	
UPCOM	90.76	-1.76%	26.67%	
Net Foreign buy (B)	-166.42			
Total trading value (B)	37,269.03	39.15%	332.56%	


SELECTED NEWS

- The Prime Minister hopes that Brazilian businesses will overcome geographical distance and increase investment in Vietnam;
- Approval of planning for a 160-hectare industrial park in Bac Giang;
- Strive to start construction of Quang Tri Airport in 2023;
- Oil had its first weekly loss in 4 weeks;
- China's real estate market has a significant surplus of supply;
- Singapore will apply passport-free immigration procedures by 2024.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HCT	9/25/2023	9/26/2023	10/18/2023	Cash		150
VCC	9/25/2023	9/26/2023		Stock	1:1	
SBV	9/25/2023	9/26/2023	10/16/2023	Cash		500
CMV	9/27/2023	9/28/2023	10/19/2023	Cash		500
HLB	9/27/2023	9/28/2023	10/16/2023	Cash		15,000
DPR	9/27/2023	9/28/2023		Stock	1:1	
ISH	9/27/2023	9/28/2023	10/17/2023	Cash		1,200
DNC	9/28/2023	9/29/2023	10/20/2023	Cash		1,000
ICC	9/29/2023	10/2/2023	10/16/2023	Cash		1,980