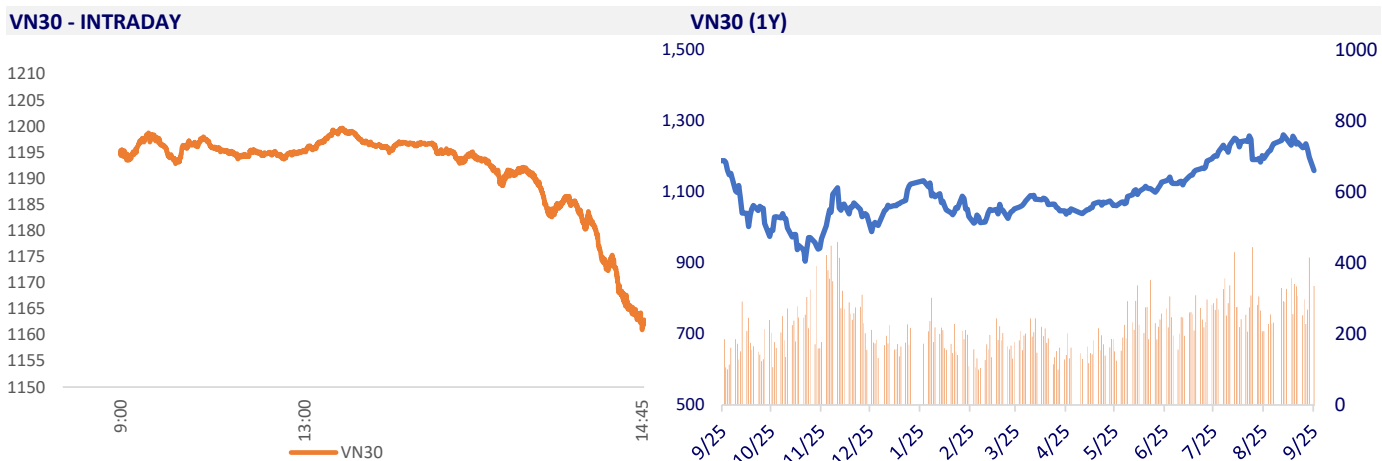


GLOBAL MARKET		1D	YTD	
DJIA	34,006.88	0.13%	2.59%	The S&P 500 Index prospered on Monday (September 25) to kick off the last trading week of September, after witnessing a sharp decline from the beginning of the month. Dow Chemical Corporation stock is the best performing in Dow Jones, up 1.7% after being upgraded by JPMorgan. 8 out of 11 S&P 500 sectors recorded green, with energy leading the gain, adding 1.3%.
S&P500	4,337.44	0.40%	12.97%	
NASDAQ	13,271.32	0.45%	26.80%	
VIX	16.90	-1.74%		
FTSE 100	7,623.99	-0.78%	2.31%	
DAX	15,405.49	-0.98%	10.64%	
CAC40	7,123.88	-0.85%	10.04%	
Brent oil (\$/barrel)	91.70	-0.60%	6.74%	
Gold (\$/ounce)	1,915.30	-0.47%	4.88%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	0.17%	3	-480	Oil prices were mostly flat in a volatile session on Monday (September 25), as Russia eased its fuel export ban and investors noted rising interest rates that could limit demand.
Deposit interest 12M	5.50%	0	-190	
5 year-Gov. Bond	2.19%	-1	-260	
10 year-Gov. Bond	2.54%	-3	-236	
USD/VND	24,565	0.16%	3.39%	
EUR/VND	26,555	-0.42%	3.49%	
CNY/VND	3,406	-0.03%	-2.27%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,153.20	-3.34%	14.51%	On September 25, proprietary traders net bought more than VND493 billion, mainly including HPG 70VND billion, MBB VND61 billion, MWG VND53 billion, etc. In contrast, they mainly net sold GEX VND81 billion.
VN30	1,159.94	-3.15%	15.40%	
HNX	231.50	-4.79%	12.76%	
UPCOM	88.70	-2.27%	23.80%	
Net Foreign buy (B)	794.32			
Total trading value (B)	27,384.74	-26.52%	217.84%	


**SELECTED NEWS**

- Signs show that the SBV will continue to absorb money through bills;
- Proposal to build Nha Trang - Lien Khuong expressway worth more than VND36,000 billion;
- Reuters: Vietnam plans to restart largest rare earth mine next year;
- India added to JPMorgan emerging markets bond index;
- Japan recorded 12 consecutive months of inflation increasing above 3%;
- Japan announced the pillars of its new economic stimulus package.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CMV	9/27/2023	9/28/2023	10/19/2023	Cash		500
HLB	9/27/2023	9/28/2023	10/16/2023	Cash		15,000
DPR	9/27/2023	9/28/2023		Stock	1:1	
ISH	9/27/2023	9/28/2023	10/17/2023	Cash		1,200
PVI	9/28/2023	9/29/2023	10/20/2023	Cash		3,000
HTC	9/28/2023	9/29/2023	10/16/2023	Cash		300
CTD	9/28/2023	9/29/2023		Stock	3:1	
DNC	9/28/2023	9/29/2023	10/20/2023	Cash		1,000
ICC	9/29/2023	10/2/2023	10/16/2023	Cash		1,980