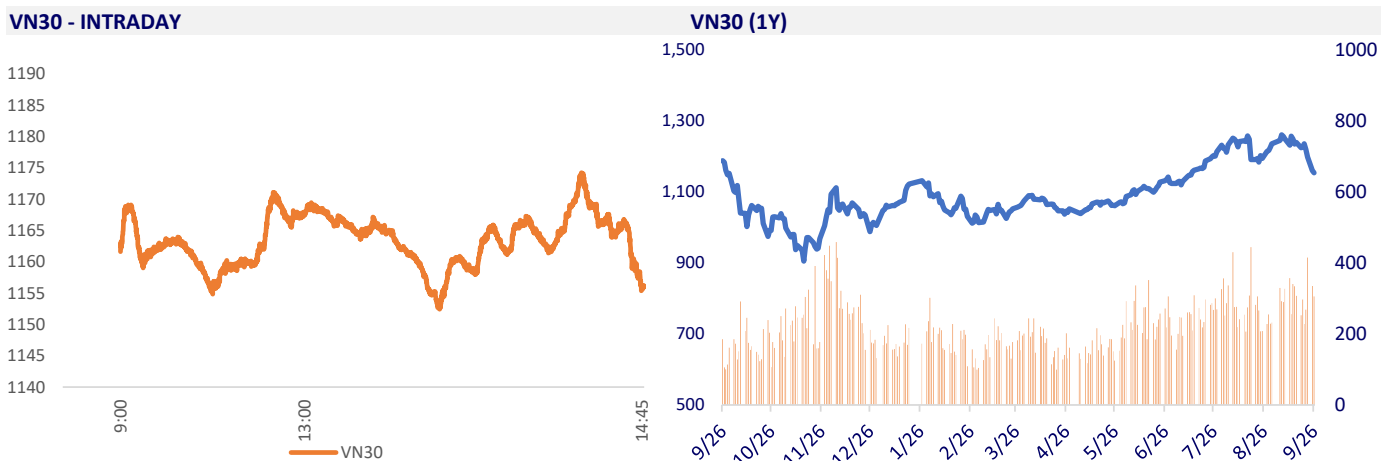


| GLOBAL MARKET         |           | 1D     | YTD    |   |
|-----------------------|-----------|--------|--------|---|
| DJIA                  | 33,618.88 | -1.14% | 1.42%  | The Dow Jones index fell on Tuesday (September 26), after the latest home sales and consumer negative data raised concerns about the US economy. Amazon shares fell 4% - the most among large-cap technology stocks - after the Federal Trade Commission (FTC) filed an antitrust lawsuit, saying the online retailer kept prices high, artificially and to the detriment of competitors. |
| S&P500                | 4,273.53  | -1.47% | 11.30% |   |
| NASDAQ                | 13,063.61 | -1.57% | 24.81% |   |
| VIX                   | 18.94     | 12.07% |        |   |
| FTSE 100              | 7,625.72  | 0.02%  | 2.33%  |   |
| DAX                   | 15,255.87 | -0.97% | 9.57%  |   |
| CAC40                 | 7,074.31  | -0.70% | 9.28%  |   |
| Brent oil (\$/barrel) | 91.08     | -0.68% | 6.02%  |   |
| Gold (\$/ounce)       | 1,912.93  | -0.12% | 4.75%  |   |

| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |   |
|----------------------|--------|----------|-----------|---|
| Vnibor               | 0.17%  | 0        | -480      | In the past 4 trading sessions, the SBV has net withdrawn a total of nearly VND50,000 billion out of the banking system through the bill. |
| Deposit interest 12M | 5.50%  | 0        | -190      |   |
| 5 year-Gov. Bond     | 2.16%  | -3       | -263      |   |
| 10 year-Gov. Bond    | 2.51%  | -3       | -239      |   |
| USD/VND              | 24,555 | -0.04%   | 3.35%     |   |
| EUR/VND              | 26,484 | -0.27%   | 3.22%     |   |
| CNY/VND              | 3,405  | -0.03%   | -2.30%    |   |

| VIETNAM STOCK MARKET    |           | 1D     | YTD     |   |
|-------------------------|-----------|--------|---------|---|
| VN-INDEX                | 1,137.96  | -1.32% | 12.99%  | On September 26, proprietary traders net bought more than VND140 billion, mainly including HPG VND44 billion, MBB VND37 billion, CTG VND36 billion, etc. In contrast, they mainly net sold GEX VND100 billion, SHS VND85 billion. |
| VN30                    | 1,153.37  | -0.57% | 14.74%  |   |
| HNX                     | 229.75    | -0.76% | 11.90%  |   |
| UPCOM                   | 88.43     | -0.30% | 23.42%  |   |
| Net Foreign buy (B)     | 693.60    |        |         |   |
| Total trading value (B) | 24,759.32 | -9.59% | 187.37% |   |


**SELECTED NEWS**

- The USD exchange rate on the morning of September 26 continued to increase sharply to nearly 24,600 VND;
- Speed up construction of Cao Lanh city bypass;
- Urgently complete procedures for mining construction materials for the North-South expressway;
- Global trade declines at the fastest pace since the Covid-19 pandemic;
- Fears of rising interest rates engulf Asian markets;
- Evergrande plunged into crisis: Not allowed to issue debt, former leader was arrested.

**EVENT CALENDAR**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type  | Rate | Value  |
|--------|---------------|--------------------|---------------|-------|------|--------|
| CMV    | 9/27/2023     | 9/28/2023          | 10/19/2023    | Cash  |      | 500    |
| HLB    | 9/27/2023     | 9/28/2023          | 10/16/2023    | Cash  |      | 15,000 |
| DPR    | 9/27/2023     | 9/28/2023          |               | Stock | 1:1  |        |
| ISH    | 9/27/2023     | 9/28/2023          | 10/17/2023    | Cash  |      | 1,200  |
| PVI    | 9/28/2023     | 9/29/2023          | 10/20/2023    | Cash  |      | 3,000  |
| HTC    | 9/28/2023     | 9/29/2023          | 10/16/2023    | Cash  |      | 300    |
| CTD    | 9/28/2023     | 9/29/2023          |               | Stock | 3:1  |        |
| DNC    | 9/28/2023     | 9/29/2023          | 10/20/2023    | Cash  |      | 1,000  |
| ICC    | 9/29/2023     | 10/2/2023          | 10/16/2023    | Cash  |      | 1,980  |