

GLOBAL MARKET		1D	YTD
DJIA	33,618.88	-1.14%	1.42%
S&P500	4,273.53	-1.47%	11.30%
NASDAQ	13,063.61	-1.57%	24.81%
VIX	18.94	12.07%	
FTSE 100	7,625.72	0.02%	2.33%
DAX	15,255.87	-0.97%	9.57%
CAC40	7,074.31	-0.70%	9.28%
Brent oil (\$/barrel)	91.08	-0.68%	6.02%
Gold (\$/ounce)	1,912.93	-0.12%	4.75%

The Dow Jones index fell on Tuesday (September 26), after the latest home sales and consumer negative data raised concerns about the US economy. Amazon shares fell 4% - the most among large-cap technology stocks - after the Federal Trade Commission (FTC) filed an antitrust lawsuit, saying the online retailer kept prices high and to the detriment of competitors.

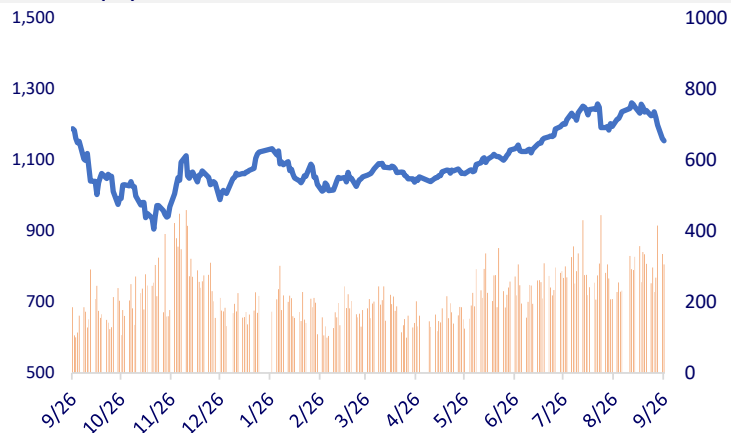
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.17%	0	-480
Deposit interest 12M	5.50%	0	-190
5 year-Gov. Bond	2.16%	-3	-263
10 year-Gov. Bond	2.51%	-3	-239
USD/VND	24,555	-0.04%	3.35%
EUR/VND	26,484	-0.27%	3.22%
CNY/VND	3,405	-0.03%	-2.30%

In the past 4 trading sessions, the SBV has net withdrawn a total of nearly VND50,000 billion out of the banking system through the bill.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,137.96	-1.32%	12.99%
VN30	1,153.37	-0.57%	14.74%
HNX	229.75	-0.76%	11.90%
UPCOM	88.43	-0.30%	23.42%
Net Foreign buy (B)	693.60		
Total trading value (B)	24,759.32	-9.59%	187.37%

On September 26, proprietary traders net bought more than VND140 billion, mainly including HPG VND44 billion, MBB VND37 billion, CTG VND36 billion, etc. In contrast, they mainly net sold GEX VND100 billion, SHS VND85 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The USD exchange rate on the morning of September 26 continued to increase sharply to nearly 24,600 VND;
- Speed up construction of Cao Lanh city bypass;
- Urgently complete procedures for mining construction materials for the North-South expressway;
- Global trade declines at the fastest pace since the Covid-19 pandemic;
- Fears of rising interest rates engulf Asian markets;
- Evergrande plunged into crisis: Not allowed to issue debt, former leader was arrested.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CMV	9/27/2023	9/28/2023	10/19/2023	Cash		500
HLB	9/27/2023	9/28/2023	10/16/2023	Cash		15,000
DPR	9/27/2023	9/28/2023		Stock	1:1	
ISH	9/27/2023	9/28/2023	10/17/2023	Cash		1,200
PVI	9/28/2023	9/29/2023	10/20/2023	Cash		3,000
HTC	9/28/2023	9/29/2023	10/16/2023	Cash		300
CTD	9/28/2023	9/29/2023		Stock	3:1	
DNC	9/28/2023	9/29/2023	10/20/2023	Cash		1,000
ICC	9/29/2023	10/2/2023	10/16/2023	Cash		1,980