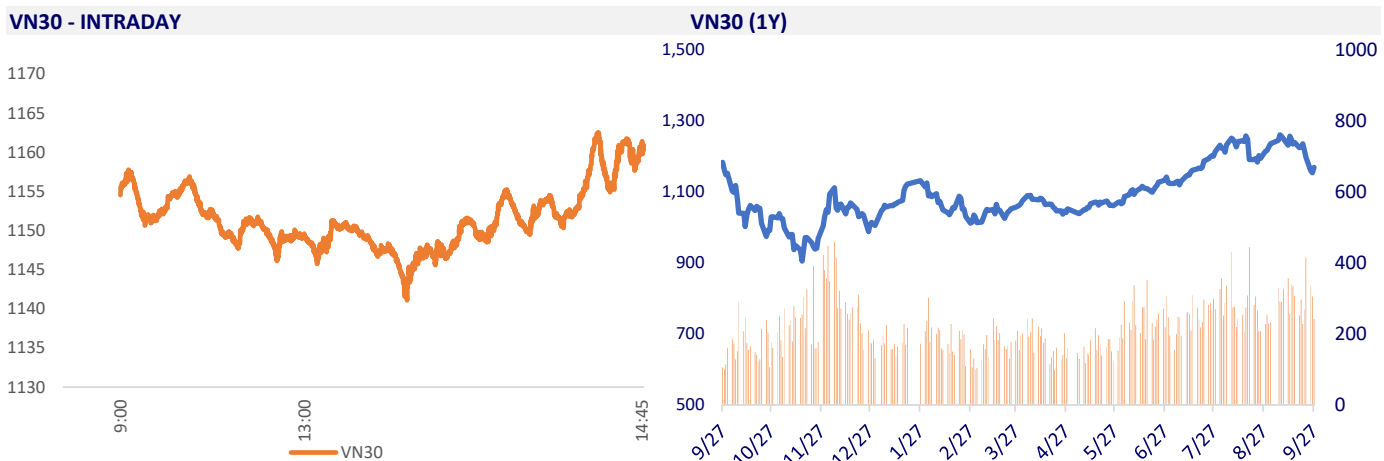


GLOBAL MARKET		1D	YTD	
DJIA	33,550.27	-0.20%	1.22%	The Dow Jones index continued to decline on Wednesday (September 27), when the increase in US Government bond yields and oil prices negatively affected investor psychology. The 10-year US Government bond yield reached its highest level since 2007. The 2-year bond yield also increased. Meanwhile, WTI oil futures jumped more than 3% to 93.68 USD/barrel.
S&P500	4,274.51	0.02%	11.33%	
NASDAQ	13,092.85	0.22%	25.09%	
VIX	18.22	-3.80%		
FTSE 100	7,593.22	-0.43%	1.90%	
DAX	15,217.45	-0.25%	9.29%	
CAC40	7,070.55	-0.05%	9.22%	
Brent oil (\$/barrel)	94.97	4.27%	10.55%	
Gold (\$/ounce)	1,874.53	-2.01%	2.65%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	0.20%	0	-477	Oil prices increased 3% on Wednesday (September 27), after crude oil reserves in the US fell more sharply than expected, contributing to increased concerns about scarce supply in the context of OPEC + production cuts.
Deposit interest 12M	5.50%	0	-190	
5 year-Gov. Bond	2.18%	2	-261	
10 year-Gov. Bond	2.54%	3	-236	
USD/VND	24,600	0.18%	3.54%	
EUR/VND	26,410	-0.28%	2.93%	
CNY/VND	3,412	0.21%	-2.09%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,153.85	1.40%	14.57%	On September 27, proprietary traders net bought more than VND300 billion, mainly including HPG VND58 billion, VPB VND41 billion, MBB VND39 billion, etc. In contrast, they mainly net sold MSN VND40 billion.
VN30	1,168.60	1.32%	16.26%	
HNX	235.84	2.65%	14.87%	
UPCOM	88.73	0.34%	23.84%	
Net Foreign buy (B)	388.35			
Total trading value (B)	21,186.55	-14.43%	145.90%	


SELECTED NEWS

- Proposal to upgrade 3 national highways connecting Laos and China;
- The State Bank continued to withdraw VND 20,000 billion via T-bills on September 27;
- Basically completing the resettlement of the Long Thanh Airport Project area;
- Bloomberg: Chairman of Evergrande Group under house arrest;
- The world's largest long-term US government bond ETF fell to a record;
- US oil supply offsets production cuts from OPEC+.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SSC	9/28/2023	9/29/2023	10/23/2023	Cash		1,500
PVI	9/28/2023	9/29/2023	10/20/2023	Cash		3,000
HTC	9/28/2023	9/29/2023	10/16/2023	Cash		300
CTD	9/28/2023	9/29/2023		Stock	3:1	
DNC	9/28/2023	9/29/2023	10/20/2023	Cash		1,000
ICC	9/29/2023	10/2/2023	10/16/2023	Cash		1,980
SPC	9/29/2023	10/2/2023	10/20/2023	Cash		500
VGC	9/29/2023	10/2/2023	10/24/2023	Cash		1,000
CAV	9/29/2023	10/2/2023	10/20/2023	Cash		4,000