

GLOBAL MARKET		1D	YTD
DJIA	33,666.34	0.35%	1.57%
S&P500	4,299.70	0.59%	11.99%
NASDAQ	13,201.28	0.83%	26.13%
VIX	17.34	-4.83%	
FTSE 100	7,601.85	0.11%	2.01%
DAX	15,323.50	0.70%	10.05%
CAC40	7,116.29	0.65%	9.93%
Brent oil (\$/barrel)	93.12	-1.95%	8.39%
Gold (\$/ounce)	1,865.88	-0.46%	2.17%

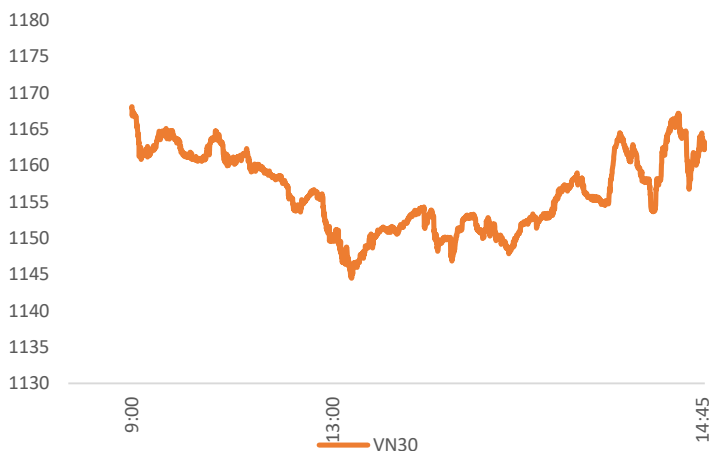
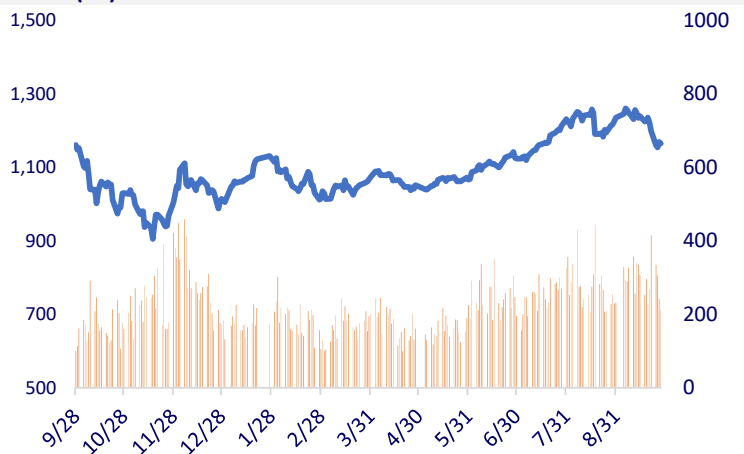
Wall Street's main indexes ended higher on Thursday as investors assessed the latest batch of economic data and as a surge in Treasury yields stalled ahead of a key inflation report. The recent move in Treasury yields to 16-year highs has loomed over the stock market. US GDP growth unrevised at 2.1% in second quarter as economy shows resilience.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	0	-477
Deposit interest 12M	5.50%	0	-190
5 year-Gov. Bond	2.16%	-2	-263
10 year-Gov. Bond	2.48%	-6	-242
USD/VND	24,568	-0.13%	3.40%
EUR/VND	26,516	0.40%	3.34%
CNY/VND	3,412	0.00%	-2.09%

The dollar held off a 10-month high on Friday as markets headed into the end of the quarter. The dollar index was mostly flat in the Asian morning, on track for an 11th straight week of gains, after dipping as low as 106.02 overnight.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,152.43	-0.12%	14.43%
VN30	1,164.45	-0.36%	15.84%
HNX	234.50	-0.57%	14.22%
UPCOM	88.44	-0.33%	23.43%
Net Foreign buy (B)	-397.91		
Total trading value (B)	18,450.65	-12.91%	114.15%

On September 28, proprietary traders net sold more than VND786 billion, mainly net sold MWG VND70 billion, VPB VND67 billion, STB VND67 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- CEO Hoa Phat: Steel consumption in the fourth quarter may only increase slightly;
- The State Bank withdrew an additional VND20,000 billion in treasury bills on September 28;
- Dong Nai approved conditions for selecting investors for a commercial center with a total investment capital of VND6,000 billion;
- Japan adjusted to reduce GDP growth in the second quarter;
- American retail giant opens gold bar sale, sold out in just a few hours;
- Russian oil is trading closer to USD100 than the G-7 price cap;

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ICC	9/29/2023	10/2/2023	10/16/2023	Cash		1,980
SPC	9/29/2023	10/2/2023	10/20/2023	Cash		500
VGC	9/29/2023	10/2/2023	10/24/2023	Cash		1,000
CAV	9/29/2023	10/2/2023	10/20/2023	Cash		4,000
VGC	9/29/2023	10/2/2023	10/24/2023	Cash		1,000
DXP	10/3/2023	10/4/2023		Stock	100:10	
TMS	10/4/2023	10/5/2023		Stock	100:30	
IMP	10/5/2023	10/6/2023		Stock	100:5	
IMP	10/5/2023	10/6/2023	10/20/2023	Cash		1,000