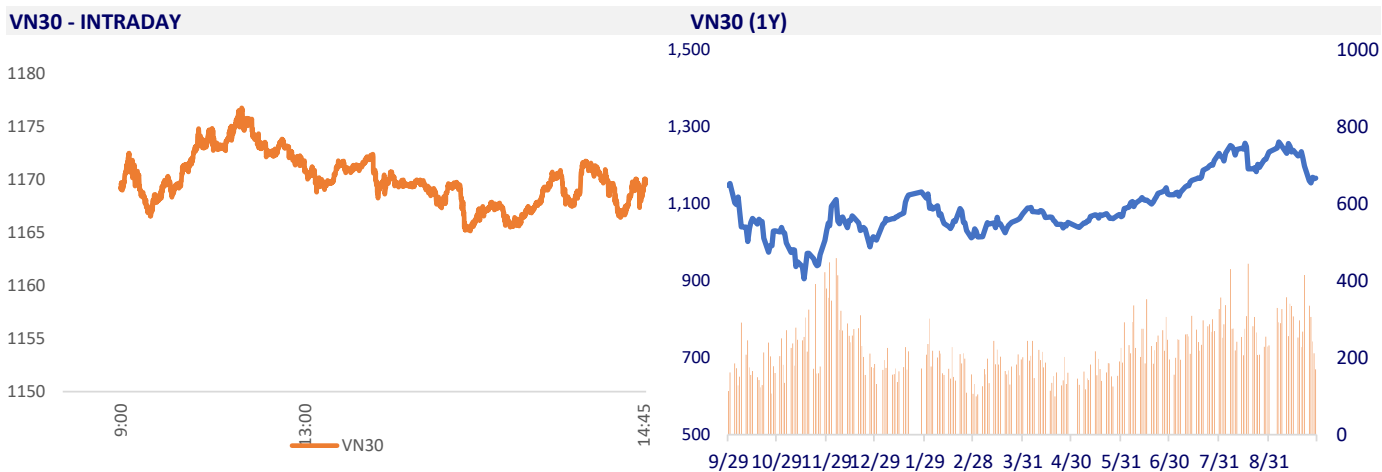


GLOBAL MARKET		1D	YTD	
DJIA	33,507.50	-0.47%	1.09%	The Dow Jones index fell on Friday (September 29), as investors watched the latest information about the possibility of a Government shutdown and ending a difficult month for stocks. Although core PCE was announced, increasing 0.1% in August and increasing 3.9% yoy, lower than the forecast, investor concerned about the possibility of the US Government shutdown putting pressure on the market late in the session.
S&P500	4,288.05	-0.27%	11.68%	
NASDAQ	13,219.32	0.14%	26.30%	
VIX	17.52	1.04%		
FTSE 100	7,608.08	0.08%	2.10%	
DAX	15,386.58	0.41%	10.51%	
CAC40	7,142.44	0.37%	10.33%	
Brent oil (\$/barrel)	92.41	-0.76%	7.57%	
Gold (\$/ounce)	1,845.76	-1.08%	1.07%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	0.15%	-5	-482	Oil prices fell on Friday (September 29), due to concerns about the macro economy and profit-taking in the market. However, oil prices jumped nearly 30% in the past quarter as OPEC+ production cuts reduced global crude supply.
Deposit interest 12M	5.50%	0	-190	
5 year-Gov. Bond	2.19%	3	-260	
10 year-Gov. Bond	2.59%	11	-231	
USD/VND	24,470	-0.40%	2.99%	
EUR/VND	26,407	-0.41%	2.92%	
CNY/VND	3,398	-0.41%	-2.50%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,154.15	0.15%	14.60%	On September 29, proprietary traders net sold more than VND62 billion, mainly including GEX VND45 billion, VPB VND25 billion, FPT VND18 billion, etc.
VN30	1,166.26	0.16%	16.02%	
HNX	236.35	0.79%	15.12%	
UPCOM	88.78	0.38%	23.91%	
Net Foreign buy (B)	-404.80			
Total trading value (B)	16,307.27	-11.62%	89.27%	


**SELECTED NEWS**

- Vietnam belongs to the group of high growth countries in the region and the world;
- PMI September 2023: The number of new orders increased but output showed signs of decline;
- Australia sponsors planning research for 4 Vietnamese airports;
- The US Congress passed last-minute spending bill, the Government escaped shutdown;
- Bloomberg: India can reduce the floor price for basmati rice exports to maintain competitiveness;
- Inflation in the Eurozone dropped to its lowest level in 2 years.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NAV	10/3/2023	10/4/2023	10/16/2023	Cash		800
VTB	10/3/2023	10/4/2023	10/13/2023	Cash		300
KDH	10/3/2023	10/4/2023		Stock	100:10	
UDJ	10/3/2023	10/4/2023	10/19/2023	Cash		4,000
PPS	10/3/2023	10/4/2023	10/24/2023	Cash		1,300
DXP	10/3/2023	10/4/2023		Stock	100:10	
TMS	10/4/2023	10/5/2023		Stock	100:30	
IMP	10/5/2023	10/6/2023		Stock	100:5	
IMP	10/5/2023	10/6/2023	10/20/2023	Cash		1,000