

GLOBAL MARKET		1D	YTD
DJIA	33,433.35	-0.22%	0.86%
S&P500	4,288.39	0.01%	11.69%
NASDAQ	13,307.77	0.67%	27.15%
VIX	17.61	0.51%	
FTSE 100	7,510.72	-1.28%	0.79%
DAX	15,247.21	-0.91%	9.51%
CAC40	7,067.54	-1.05%	9.17%
Brent oil (\$/barrel)	90.09	-2.51%	4.87%
Gold (\$/ounce)	1,824.58	-1.15%	-0.09%

Stocks finished mixed on Monday, with the Nasdaq leading the way to start a new quarter of trading after US lawmakers averted a government shutdown. Shares of Nvidia gained 2.9% after Goldman Sachs added the chipmaker to its conviction list of top stock picks. The S&P 500 ended nearly flat with utilities falling sharply and investors weighing the likelihood the Federal Reserve will need to hold interest rates higher for longer.

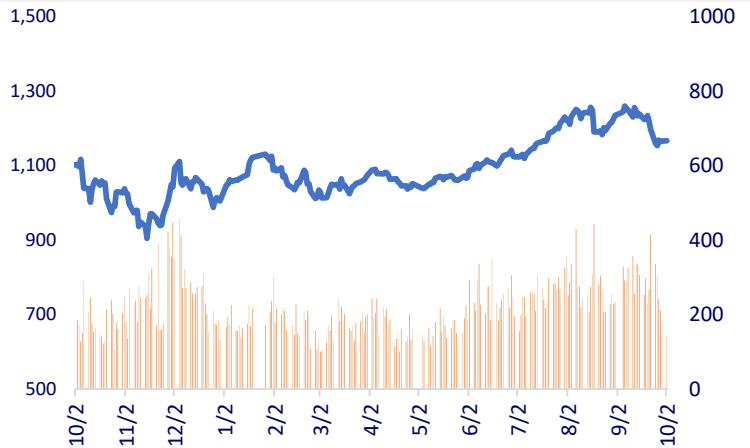
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.61%	46	-436
Deposit interest 12M	5.50%	0	-190
5 year-Gov. Bond	2.14%	-5	-265
10 year-Gov. Bond	2.62%	3	-228
USD/VND	24,535	0.27%	3.26%
EUR/VND	26,238	-0.64%	2.26%
CNY/VND	3,407	0.26%	-2.24%

Oil prices dipped in early Asian trade on Tuesday after falling to a three-week low in the previous session on a strengthening U.S. dollar and traders taking some money off the table from the last quarter's chunky gains. The dollar index climbed on Monday, building on four straight weeks of gains.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,155.25	0.10%	14.71%
VN30	1,167.13	0.07%	16.11%
HNX	236.72	0.16%	15.30%
UPCOM	88.69	-0.10%	23.78%
Net Foreign buy (B)	166.95		
Total trading value (B)	13,619.90	-16.48%	58.08%

On session 2/10, proprietary traders net sold about VND685 billion, mainly including EIB VND153 billion, VIX VND118 billion, GEE VND63 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Prices of pork continue to decline due to the outbreak of African swine fever;
- The Ministry of Finance rejected the proposal to exempt VAT on electricity and domestic water;
- Many Korean businesses seek investment opportunities in Quang Ninh;
- Goldman Sachs: China's oil and copper demand is booming;
- Bloomberg: US commercial real estate market could decline for at least 9 more months;
- Speaker Kevin McCarthy's job on the line as shutdown looms.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NAV	10/3/2023	10/4/2023	10/16/2023	Cash		800
VTB	10/3/2023	10/4/2023	10/13/2023	Cash		300
KDH	10/3/2023	10/4/2023		Stock	100:10	
UDJ	10/3/2023	10/4/2023	10/19/2023	Cash		4,000
PPS	10/3/2023	10/4/2023	10/24/2023	Cash		1,300
DXP	10/3/2023	10/4/2023		Stock	100:10	
TMS	10/4/2023	10/5/2023		Stock	100:30	
IMP	10/5/2023	10/6/2023		Stock	100:5	
IMP	10/5/2023	10/6/2023	10/20/2023	Cash		1,000