

GLOBAL MARKET		1D	YTD
DJIA	33,002.38	-1.29%	-0.44%
S&P500	4,229.45	-1.37%	10.16%
NASDAQ	13,059.47	-1.87%	24.77%
VIX	19.78	12.32%	
FTSE 100	7,470.16	-0.54%	0.25%
DAX	15,085.21	-1.06%	8.34%
CAC40	6,997.05	-1.00%	8.08%
Brent oil (\$/barrel)	90.97	0.98%	5.89%
Gold (\$/ounce)	1,823.57	-0.06%	-0.14%

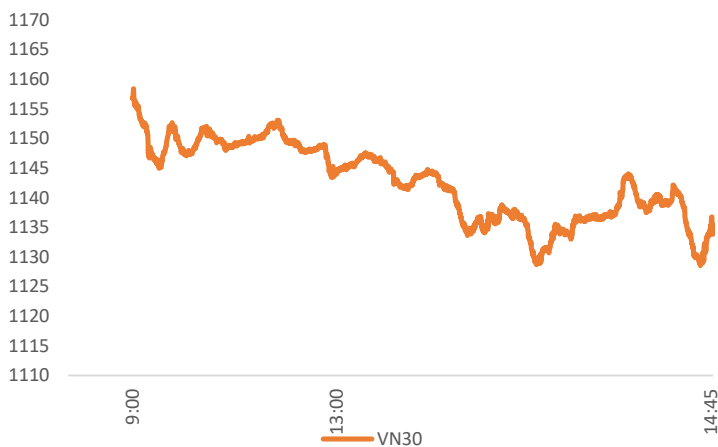
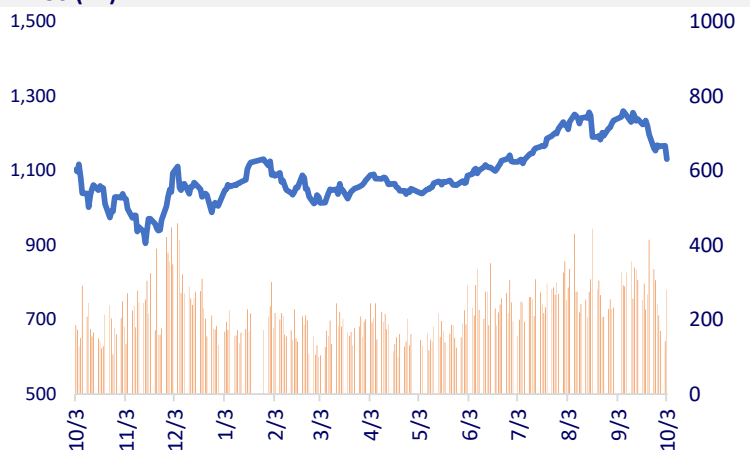
Stocks tumbled on Tuesday as Treasury yields hit their highest levels since 2007, raising concern higher interest rates would freeze the housing market and tip the economy into a recession. Stocks traded inversely to bond yields throughout the day, moving lower each time as rates spiked. Fear spread on trading floors as the session continued. The DJIA lost 1.29%, for its worst day since March. Goldman Sachs and American Express were the biggest losers in the Dow.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.76%	15	-421
Deposit interest 12M	5.30%	-20	-210
5 year-Gov. Bond	2.23%	9	-256
10 year-Gov. Bond	2.69%	7	-221
USD/VND	24,555	0.08%	3.35%
EUR/VND	26,259	0.08%	2.34%
CNY/VND	3,410	0.09%	-2.15%

Oil rose in early Asian trade on Wednesday, supported by tightening global crude supply ahead of a panel meeting of OPEC+ ministers. The OPEC+ is expected to keep output policy unchanged when it meets on Wednesday, after members Saudi Arabia and Russia extended output cuts to the end of the year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,118.10	-3.22%	11.02%
VN30	1,130.89	-3.11%	12.51%
HNX	226.68	-4.24%	10.41%
UPCOM	86.68	-2.27%	20.98%
Net Foreign buy (B)	-54.99		
Total trading value (B)	24,745.20	81.68%	187.20%

On session 3/10, proprietary traders net bought about VND282 billion, mainly including FUEVFVND VND31 billion, MWG VND29 billion, MBB VND28 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- There are 5 major transportation projects that will start construction by the end of 2023;
- Total insurance premium revenue in the third quarter of 2023 is estimated at VND52,900 billion (-10.4% yoy);
- Lobster exports to China decreased by nearly 50% in 8 months;
- USD hits new 11-year high;
- The EC predicts that EU economic growth will decelerate;
- Russia's national debt reaches 16.7% of GDP.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TMS	10/4/2023	10/5/2023		Stock	100:30	
IMP	10/5/2023	10/6/2023		Stock	100:5	
IMP	10/5/2023	10/6/2023	10/20/2023	Cash		1,000
BVS	10/6/2023	10/9/2023	10/20/2023	Cash		1,000
SZE	10/6/2023	10/9/2023	10/20/2023	Cash		800
VOC	10/9/2023	10/10/2023	10/20/2023	Cash		3,000
NET	10/9/2023	10/10/2023	10/19/2023	Cash		3,500
SJD	10/12/2023	10/13/2023	12/29/2023	Cash		1,400
SJD	10/12/2023	10/13/2023	10/31/2023	Cash		1,500