

10/5/2023



GLOBAL MARKET		1D	YTD
DJIA	33,129.55	0.39%	-0.05%
S&P500	4,263.75	0.81%	11.05%
NASDAQ	13,236.01	1.35%	26.46%
VIX	18.58	-6.07%	
FTSE 100	7,412.45	-0.77%	-0.53%
DAX	15,099.92	0.10%	8.45%
CAC40	6,996.73	0.00%	8.08%
Brent oil (\$/barrel)	90.50	-0.52%	5.34%
Gold (\$/ounce)	1,823.39	-0.01%	-0.15%

Dow Jones ended a three-session losing streak on Wednesday as Treasury yields retreated from multi-year highs on weaker-than-expected jobs data. Among S&P 500, consumer discretionary stocks rose the most at about 2%. Tesla and Norwegian Cruise Line led the sector's gains with jumps of 5.9% and 3.8%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.14%	38	-383
Deposit interest 12M	5.30%	0	-210
5 year-Gov. Bond	2.25%	2	-254
10 year-Gov. Bond	2.62%	-7	-228
USD/VND	24,595	0.16%	3.51%
EUR/VND	26,445	0.71%	3.06%
CNY/VND	3,415	0.15%	-2.01%

Oil plunged more than 5 USD/barrel on Wednesday as falling fuel demand as well as the gloomy macroeconomic picture became the focus of investors during the session.



On session 4/10, proprietary traders net sold about VND13 billion, mainly including GEX VND35 billion, HPG VND24 billion, VPB VND20 billion, etc.



SELECTED NEWS

The Ministry of Industry and Trade approved the electricity generation price framework in 2023;

France built a plan for an agricultural wholesale market worth more than VND7,000 billion for Hanoi;

Vietnam's economy in the first 9 months of the year and forecast for the whole year 2023 and 2024;

Gold fell for 8 consecutive sessions;

The Eurozone economy stagnated, the euro dropped to nearly the 1 USD mark;

The Philippines removed the rice price ceiling.

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Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
VIT	10/5/2023	10/6/2023		Cash		800
IMP	10/5/2023	10/6/2023		Stock	100:5	
IMP	10/5/2023	10/6/2023	10/20/2023	Cash		1,000
BVS	10/6/2023	10/9/2023	10/20/2023	Cash		1,000
SZE	10/6/2023	10/9/2023	10/20/2023	Cash		800
VOC	10/9/2023	10/10/2023	10/20/2023	Cash		3,000
NET	10/9/2023	10/10/2023	10/19/2023	Cash		3,500
SJD	10/12/2023	10/13/2023	12/29/2023	Cash		1,400
SJD	10/12/2023	10/13/2023	10/31/2023	Cash		1,500
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