

GLOBAL MARKET		1D	YTD
DJIA	33,119.57	-0.03%	-0.08%
S&P500	4,258.19	-0.13%	10.90%
NASDAQ	13,219.83	-0.12%	26.31%
VIX	18.49	-0.48%	
FTSE 100	7,451.54	0.53%	0.00%
DAX	15,070.22	-0.20%	8.24%
CAC40	6,998.25	0.02%	8.10%
Brent oil (\$/barrel)	84.50	-6.63%	-1.64%
Gold (\$/ounce)	1,820.44	-0.16%	-0.32%

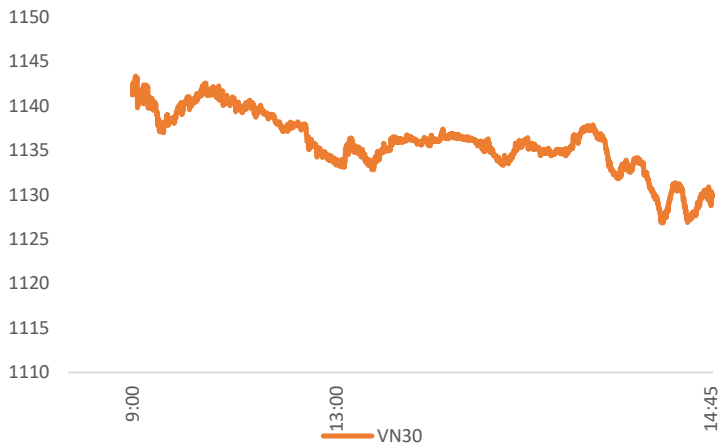
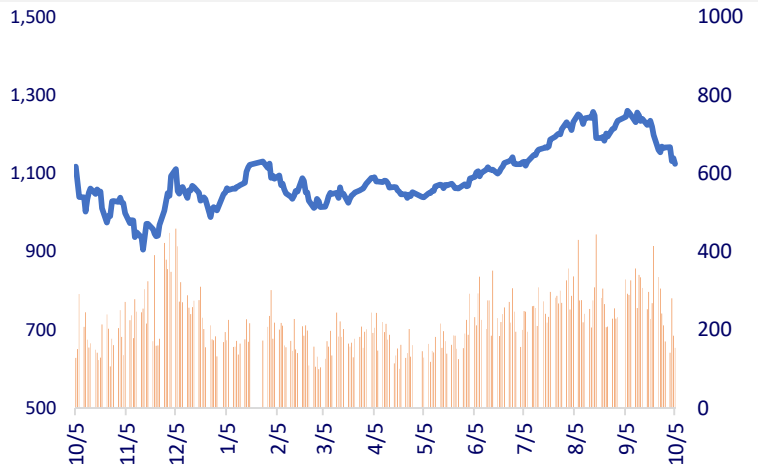
US stocks ended just slightly lower as investors awaited Friday's monthly jobs report and further possible clues on the outlook for interest rates. Stocks ended well off their weakest levels of the session. Among the day's decliners, Clorox Co dropped 5.2% as the cleaning products maker said it expects to post a first-quarter loss. Also, shares of Dell Technologies were down 1.5% after the company's revenue forecast signaled that an AI boost may take longer to materialize.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.36%	22	-361
Deposit interest 12M	5.30%	0	-210
5 year-Gov. Bond	2.22%	-3	-258
10 year-Gov. Bond	2.66%	4	-224
USD/VND	24,570	-0.10%	3.41%
EUR/VND	26,445	0.00%	3.06%
CNY/VND	3,412	-0.09%	-2.09%

Oil prices fell sharply on Thursday, extending the previous session's losses of nearly 6%, as worries about fuel demand outweighed an OPEC+ decision to maintain oil output cuts, keeping supply tight. The combined percentage drop over the last two days was the steepest since May for both crude benchmarks.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,113.89	-1.31%	10.60%
VN30	1,124.48	-1.23%	11.87%
HNX	228.01	-0.95%	11.06%
UPCOM	86.79	-0.78%	21.13%
Net Foreign buy (B)	-723.37		
Total trading value (B)	15,282.79	-11.89%	77.38%

On session 5/10, proprietary traders net sold about VND212 billion, mainly including MBB VND55 billion, VPB VND25 billion. On the contrary, SSI was bought the most with a value of VND23.6 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Bac Ninh province is considering allowing investors to implement the expanded Que Vo Industrial Park project;
- Thermal power plants must report to the Ministry of Industry and Trade on coal inventory weekly;
- Vietnam's rice exports set a new record;
- JPMorgan: Oil demand will decline in the fourth quarter of 2023;
- 75,000 Kaiser Permanente workers walk off the job. It's the largest health care worker strike in US history;
- Citigroup raises China GDP forecast, saying economy has bottomed out.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BVS	10/6/2023	10/9/2023	10/20/2023	Cash		1,000
SZE	10/6/2023	10/9/2023	10/20/2023	Cash		800
VOC	10/9/2023	10/10/2023	10/20/2023	Cash		3,000
NET	10/9/2023	10/10/2023	10/19/2023	Cash		3,500
SJD	10/12/2023	10/13/2023	12/29/2023	Cash		1,400
SJD	10/12/2023	10/13/2023	10/31/2023	Cash		1,500
CTF	10/12/2023	10/13/2023		Stock	100:12	
X20	10/12/2023	10/13/2023	10/26/2023	Cash		500
VNL	10/13/2023	10/16/2023	10/31/2023	Cash		500