

GLOBAL MARKET		1D	YTD
DJIA	33,407.58	0.87%	0.79%
S&P500	4,308.50	1.18%	12.22%
NASDAQ	13,431.34	1.60%	28.33%
VIX	17.45	-5.62%	
FTSE 100	7,494.58	0.58%	0.57%
DAX	15,229.77	1.06%	9.38%
CAC40	7,060.15	0.88%	9.06%
Brent oil (\$/barrel)	83.88	-0.73%	-2.36%
Gold (\$/ounce)	1,820.28	-0.01%	-0.32%

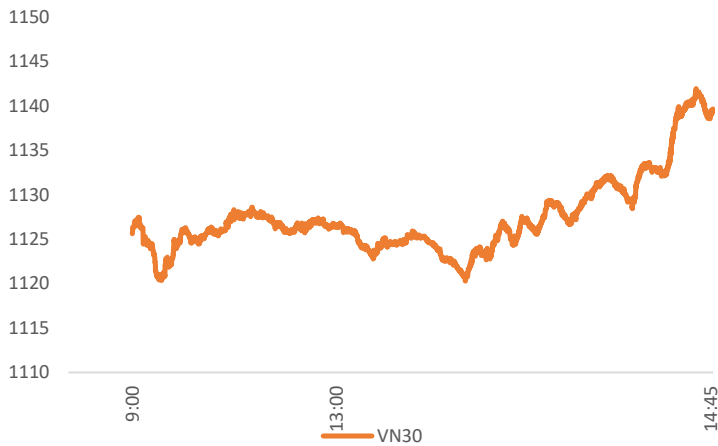
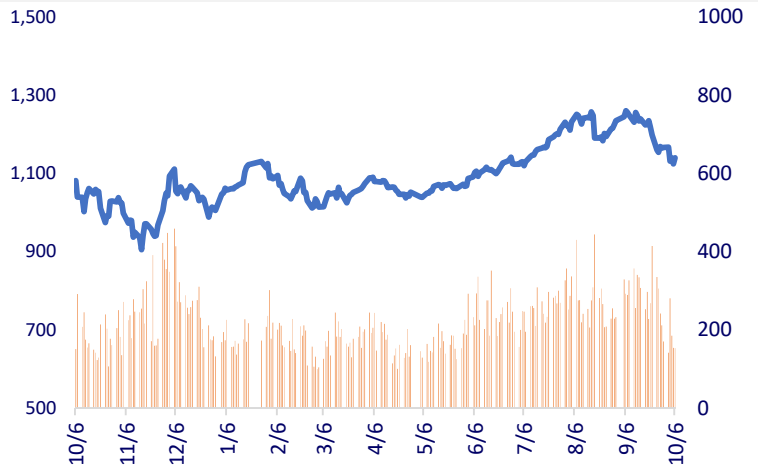
US stocks turned higher in Friday's trading session even after the US announced stronger-than-expected employment data and rising bond yields leading to higher interest rates. Technology stocks led gains among S&P 500 sectors with a gain of 1.94%. Monolithic Power Systems, Advanced Micro Devices and Palo Alto Networks all jumped more than 4%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.22%	-14	-375
Deposit interest 12M	5.30%	0	-210
5 year-Gov. Bond	2.24%	2	-255
10 year-Gov. Bond	2.67%	1	-223
USD/VND	24,555	-0.06%	3.35%
EUR/VND	26,483	0.14%	3.21%
CNY/VND	3,410	-0.06%	-2.15%

Last week, the USD price in the international market remained high in the context of stronger-than-expected job growth in September 2023, a signal that the US economy remains solid despite high interest rates. This may force the Fed to continue raising interest rates and maintain high interest rates for a longer period of time.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,128.54	1.32%	12.06%
VN30	1,139.78	1.36%	13.39%
HNX	230.45	1.07%	12.24%
UPCOM	87.20	0.47%	21.70%
Net Foreign buy (B)	72.80		
Total trading value (B)	14,749.52	-3.49%	71.19%

In 6/10 session, proprietary traders net bought more than VND200 billion, mainly including HPG VND29 billion, STB VND28 billion. On the contrary, FPT was the strongest net selling with the value of VND30 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- 9 months 2023: Vietnam's industrial production grows positively;
- 84 projects were granted new foreign investment certificates;
- It is forecasted that exports in the last quarter of the year will improve;
- The probability of the Fed raising interest rates increased sharply after the September employment report;
- ECB President: Current policy will bring inflation to the target level;
- Gold tried to recover but still fell for 2 consecutive weeks.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NET	10/9/2023	10/10/2023	10/19/2023	Cash		3,500
TNG	10/9/2023	10/10/2023	10/20/2023	Cash		400
VOC	10/9/2023	10/10/2023	10/20/2023	Cash		3,000
NET	10/9/2023	10/10/2023	10/19/2023	Cash		3,500
SJD	10/12/2023	10/13/2023	12/29/2023	Cash		1,400
SJD	10/12/2023	10/13/2023	10/31/2023	Cash		1,500
CTF	10/12/2023	10/13/2023		Stock	100:12	
X20	10/12/2023	10/13/2023	10/26/2023	Cash		500
VNL	10/13/2023	10/16/2023	10/31/2023	Cash		500