

GLOBAL MARKET		1D	YTD
DJIA	33,604.65	0.59%	1.38%
S&P500	4,335.66	0.63%	12.92%
NASDAQ	13,484.24	0.39%	28.83%
VIX	17.70	1.43%	
FTSE 100	7,492.21	-0.03%	0.54%
DAX	15,128.11	-0.67%	8.65%
CAC40	7,021.40	-0.55%	8.46%
Brent oil (\$/barrel)	87.91	4.80%	2.33%
Gold (\$/ounce)	1,864.42	2.42%	2.09%

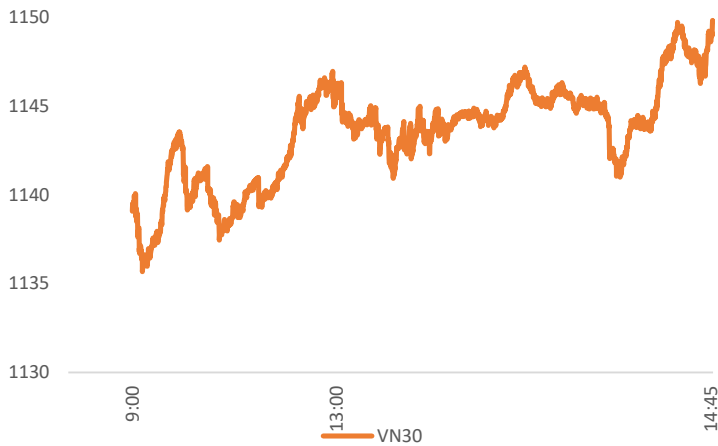
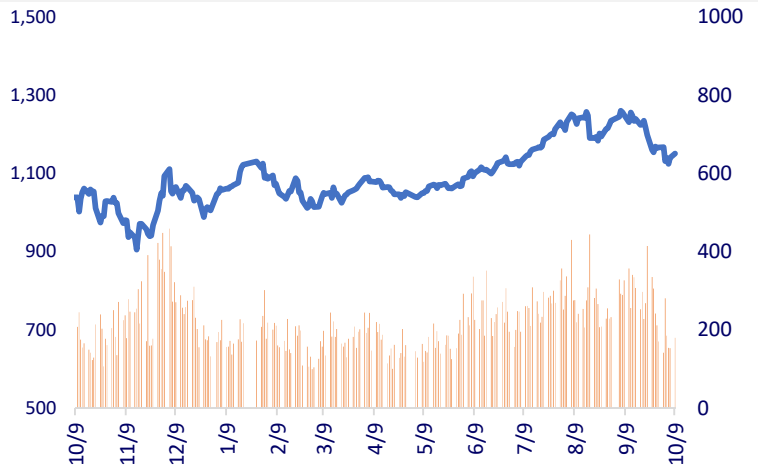
US stocks rose in Monday trading session as investors shook off pressure from the Israel-Hamas conflict. All sectors closed the session in green, led by energy and industrials with increases of 3.5% and 1.6%, respectively. Halliburton shares increased the most in the energy sector with a jump of 6.8%, followed by Marathon Oil Corp and ConocoPhillips.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.14%	-8	-383
Deposit interest 12M	5.30%	0	-210
5 year-Gov. Bond	2.32%	8	-247
10 year-Gov. Bond	2.79%	12	-211
USD/VND	24,553	-0.01%	3.34%
EUR/VND	26,512	0.11%	3.32%
CNY/VND	3,414	0.12%	-2.04%

Gold rose to a one-week high on Monday as the military conflict between Israel and Hamas sparked political unrest in the Middle East, increasing demand for safe haven assets.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,137.36	0.78%	12.94%
VN30	1,150.37	0.93%	14.44%
HNX	233.55	1.35%	13.75%
UPCOM	86.89	-0.36%	21.27%
Net Foreign buy (B)	-715.97		
Total trading value (B)	15,923.81	7.96%	84.82%

In 9/10 session, proprietary traders net sold more than VND222 billion, mainly including FPT VND67 billion, VPB VND38 billion, MWG VND30 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Industrial park enterprises expect FDI capital flow to recover;
- 18 export products are at risk of being investigated for trade remedies;
- The SBV reduced the intensity of withdrawal;
- OPEC increases long-term oil demand outlook forecast;
- Conflict in the Middle East adds new risks to the global economic outlook;
- The Chinese market faces many challenges after the Golden Week holiday.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BMI	10/12/2023	10/13/2023		Stock	10:1	
SJD	10/12/2023	10/13/2023	12/29/2023	Cash		1,400
SJD	10/12/2023	10/13/2023	10/31/2023	Cash		1,500
CTF	10/12/2023	10/13/2023		Stock	100:12	
X20	10/12/2023	10/13/2023	10/26/2023	Cash		500
VNL	10/13/2023	10/16/2023	10/31/2023	Cash		500
DXS	10/13/2023	10/16/2023		Stock	1000:267	
CII	10/13/2023	10/16/2023	1/3/2024	Cash		400
SHP	10/16/2023	10/17/2023	10/27/2023	Cash		1,500