

GLOBAL MARKET		1D	YTD
DJIA	33,739.30	0.40%	1.79%
S&P500	4,358.24	0.52%	13.51%
NASDAQ	13,562.84	0.58%	29.58%
VIX	17.03	-3.79%	
FTSE 100	7,628.21	1.82%	2.37%
DAX	15,423.52	1.95%	10.77%
CAC40	7,162.43	2.01%	10.64%
Brent oil (\$/barrel)	87.73	-0.20%	2.12%
Gold (\$/ounce)	1,861.13	-0.18%	1.91%

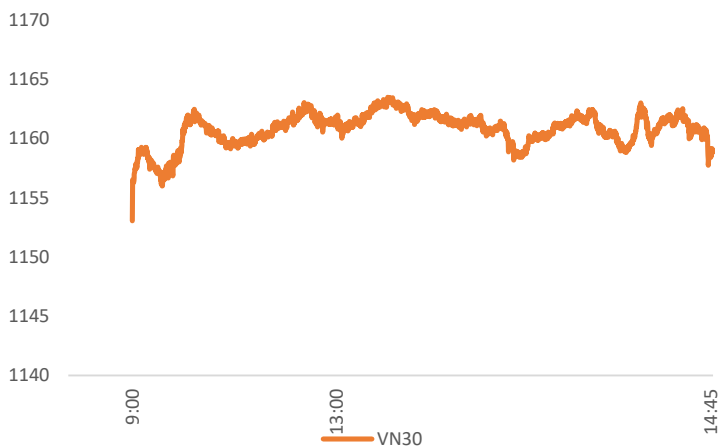
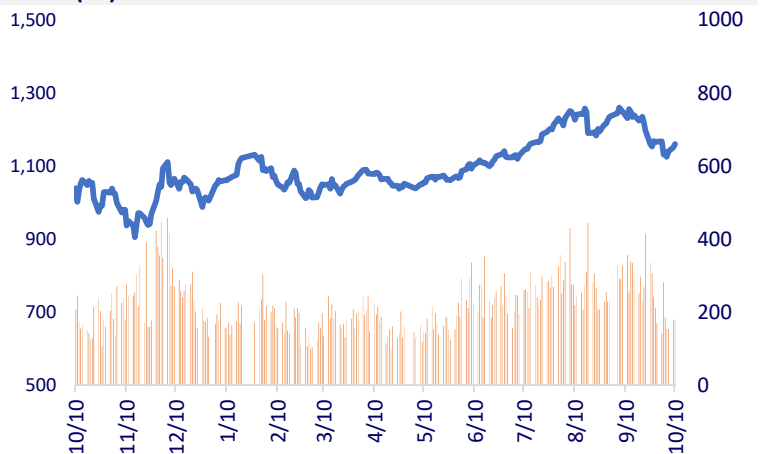
US stocks continued to rise in Tuesday's trading session thanks to a decline in bond yields while Wall Street assessed geopolitical risks from the Israel-Hamas war. The yield on 10-year US Treasury bonds fell nearly 13 basis points to about 4.65%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.72%	-28	-425
Deposit interest 12M	5.30%	0	-210
5 year-Gov. Bond	2.21%	-11	-258
10 year-Gov. Bond	2.86%	7	-204
USD/VND	24,580	0.11%	3.45%
EUR/VND	26,624	0.42%	3.76%
CNY/VND	3,416	0.06%	-1.98%

Oil prices fell on Tuesday and continued the long slide that began at the start of the session. Traders focus on observing oil demand but remain cautiously monitoring the risk of supply disruptions amid the Israel-Hamas conflict.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,143.69	0.56%	13.56%
VN30	1,160.28	0.86%	15.43%
HNX	243.17	4.12%	18.44%
UPCOM	87.45	0.64%	22.05%
Net Foreign buy (B)	-250.32		
Total trading value (B)	17,845.22	12.07%	107.12%

In 10/10 session, proprietary traders net sold more than VND210 billion, mainly including FPT VND40 billion, VPB VND32 billion, PLX VND24 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Approved more than VND3,900 billion to invest in 2 sections of Ho Chi Minh route;
- EU foreign direct investment in Vietnam will increase by the end of 2023;
- More than VND10,300 billion is needed to handle problems in 8 traffic BOT projects;
- China: Hong Kong stock exchange leaves the top 5 globally;
- Country Garden warned of possible default;
- IEA: Global natural gas demand will grow more slowly until 2026.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BMI	10/12/2023	10/13/2023		Stock	10:1	
SJD	10/12/2023	10/13/2023	12/29/2023	Cash		1,400
SJD	10/12/2023	10/13/2023	10/31/2023	Cash		1,500
CTF	10/12/2023	10/13/2023		Stock	100:12	
X20	10/12/2023	10/13/2023	10/26/2023	Cash		500
VNL	10/13/2023	10/16/2023	10/31/2023	Cash		500
DXS	10/13/2023	10/16/2023		Stock	1000:267	
CII	10/13/2023	10/16/2023	1/3/2024	Cash		400
SHP	10/16/2023	10/17/2023	10/27/2023	Cash		1,500