MORNING BRIEF

10/12/2023

GLOBAL MARKET

VIETNAM ECONOMY

Deposit interest 12M

5 year-Gov. Bond

10 year-Gov. Bond

VIETNAM STOCK MARKET

Vnibor

USD/VND

EUR/VND

CNY/VND

VN-INDEX

VN30

HNX

UPCOM

Net Foreign buy (B)

Total trading value (B)

| DJIA | 33,804.87 | 0.19% | 1.98% |
|-----------------------|-----------|--------|--------|
| S&P500 | 4,376.95 | 0.43% | 14.00% |
| NASDAQ | 13,659.68 | 0.71% | 30.51% |
| VIX | 16.09 | -5.52% | |
| FTSE 100 | 7,620.03 | -0.11% | 2.26% |
| DAX | 15,460.01 | 0.24% | 11.03% |
| CAC40 | 7,131.21 | -0.44% | 10.16% |
| Brent oil (\$/barrel) | 85.38 | -2.68% | -0.62% |
| Gold (\$/ounce) | 1,876.73 | 0.84% | 2.77% |

0.41%

5.30%

2.20%

2.85%

24,613

26,700

3,418

1,150.81

1,167.29

237.00

87.75

52.12

14,694.01

1D

1D (bps)

-31

0

-1

-1 0.13%

0.29%

0.06%

0.62%

0.60%

1.21%

0.34%

-17.66%

1D

YTD

YTD (bps)

-456

-210

-259

-205

3.59%

4.06%

-1.92%

YTD

14.27%

16.13%

15.44%

22.47%

70.54%

VN30 (1Y)

Wall Street's major indexes closed higher after Wednesday's choppy session with the release of minutes from the U.S. Federal Reserve's last meeting showing caution among policy makers that helped fuel investor hopes that rates would stay steady. Earlier on Wednesday, data showed that U.S. producer prices increased more than expected in September amid higher costs for energy products, but underlying inflation pressures at the factory gate continued to moderate.

Oil prices fell over 2% on Wednesday as fears of disruption to supplies due to conflict in the Middle East receded a day after top OPEC producer Saudi Arabia pledged to help stabilise the market.

In 11/10 session, proprietary traders net bought more than VND262 billion, mainly including MWG VND43 billion, VPB VND38 billion, FPT VND38 billion.





SELECTED NEWS

Sugar and rubber prices increased sharply along with crude oil;

Nghi Son refinery and petrochemical factory supplies gasoline again from today;

The State Bank requires banks to control lending to high-risk industries, and strictly manage insurance agents;

Reuters: China saves billions of dollars from record sanctioned oil imports;

The World Bank warns that high interest rates are a risk for many countries;

Bloomberg: India mulls extension of parboiled rice curbs.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Туре | Rate | Value | |
|---------------------------------|---------------|--------------------|---------------|-------|----------|-------|--|
| BMI | 10/12/2023 | 10/13/2023 | | Stock | 10:1 | | |
| SJD | 10/12/2023 | 10/13/2023 | 12/29/2023 | Cash | | 1,400 | |
| SJD | 10/12/2023 | 10/13/2023 | 10/31/2023 | Cash | | 1,500 | |
| CTF | 10/12/2023 | 10/13/2023 | | Stock | 100:12 | | |
| X20 | 10/12/2023 | 10/13/2023 | 10/26/2023 | Cash | | 500 | |
| VNL | 10/13/2023 | 10/16/2023 | 10/31/2023 | Cash | | 500 | |
| DXS | 10/13/2023 | 10/16/2023 | | Stock | 1000:267 | | |
| CII | 10/13/2023 | 10/16/2023 | 1/3/2024 | Cash | | 400 | |
| SHP | 10/16/2023 | 10/17/2023 | 10/27/2023 | Cash | | 1,500 | |
| PINETREE SECURITIES CORPORATION | | | | | | | |