

GLOBAL MARKET		1D	YTD
DJIA	33,631.14	-0.51%	1.46%
S&P500	4,349.61	-0.62%	13.29%
NASDAQ	13,574.22	-0.63%	29.69%
VIX	16.69	3.73%	
FTSE 100	7,644.78	0.32%	2.59%
DAX	15,425.03	-0.23%	10.78%
CAC40	7,104.53	-0.37%	9.74%
Brent oil (\$/barrel)	86.36	1.15%	0.52%
Gold (\$/ounce)	1,871.72	-0.27%	2.49%

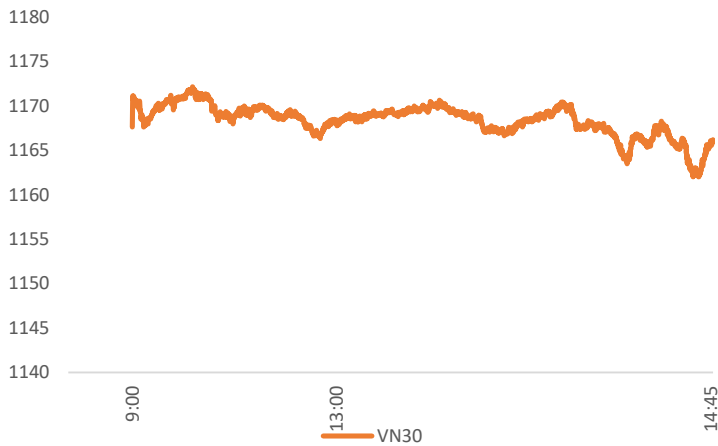
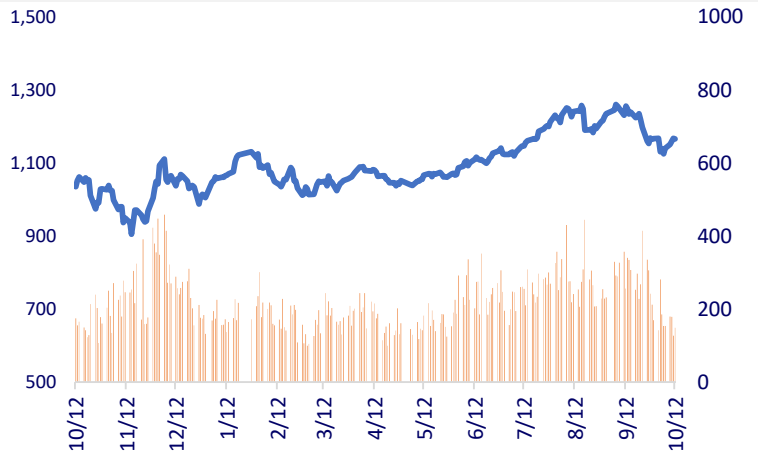
US stocks fell on Thursday under pressure from rising bond yields and anxiety as new data showed persistent inflationary pressure in the US. Data released by the US Department of Labor on Thursday showed that the consumer price index (CPI) increased 0.4% over the previous month and 3.7% over the same period last year. This result is stronger than Dow Jones' forecast of an increase of 0.3% and 3.6%, respectively.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.37%	-4	-460
Deposit interest 12M	5.30%	0	-210
5 year-Gov. Bond	2.31%	11	-248
10 year-Gov. Bond	2.76%	-9	-214
USD/VND	24,620	0.03%	3.62%
EUR/VND	26,498	-0.76%	3.27%
CNY/VND	3,418	0.00%	-1.92%

Oil prices closed mixed after recording gains at the start of Thursday's volatile trading session. A surge in crude oil inventories in the US has overshadowed expectations that US interest rates have peaked.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,150.81	0.62%	14.27%
VN30	1,167.29	0.60%	16.13%
HNX	237.00	1.21%	15.44%
UPCOM	87.75	0.34%	22.47%
Net Foreign buy (B)	-647.35		
Total trading value (B)	14,694.01	-17.66%	70.54%

In the October 12 session, proprietary traders net sold more than 90 billion VND, mainly including MWG VND46 billion, VPB VND21 billion, STB VND15 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Electricity price policy does not ensure transparency;
- Promote border gate economy;
- Interbank interest rates dropped sharply, the State Bank increased the scale of issued bills;
- September CPI increased stronger than forecast;
- There is disagreement within the Fed about the possibility of raising interest rates;
- Bloomberg: India is considering extending restrictions on parboiled rice exports.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VNL	10/13/2023	10/16/2023	10/31/2023	Cash		500
DXS	10/13/2023	10/16/2023		Stock	1000:267	
CII	10/13/2023	10/16/2023	1/3/2024	Cash		400
SHP	10/16/2023	10/17/2023	10/27/2023	Cash		1,500
DGW	10/16/2023	10/17/2023	10/25/2023	Cash		1,000
PPC	10/16/2023	10/17/2023	10/27/2023	Cash		400
PNJ	10/20/2023	10/23/2023	10/27/2023	Cash		800
TMP	10/23/2023	10/24/2023	11/6/2023	Cash		2,500
PDN	10/24/2023	10/25/2023	11/15/2023	Cash		1,200