

GLOBAL MARKET		1D	YTD
DJIA	33,670.29	0.12%	1.58%
S&P500	4,327.78	-0.50%	12.72%
NASDAQ	13,407.23	-1.23%	28.10%
VIX	19.32	15.76%	
FTSE 100	7,599.60	-0.59%	1.98%
DAX	15,186.66	-1.55%	9.07%
CAC40	7,003.53	-1.42%	8.18%
Brent oil (\$/barrel)	90.69	5.01%	5.56%
Gold (\$/ounce)	1,922.72	2.72%	5.29%

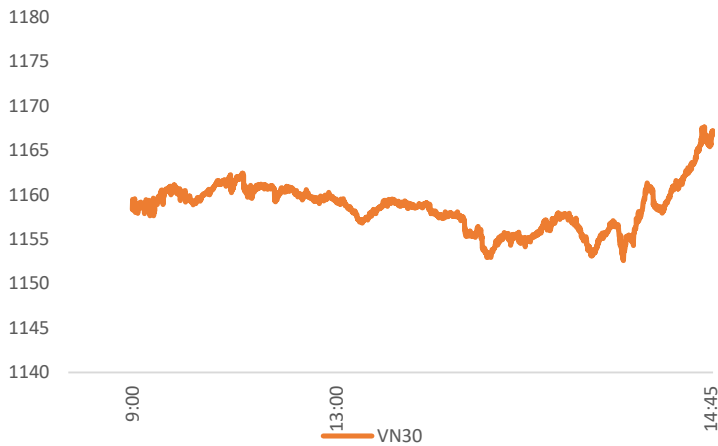
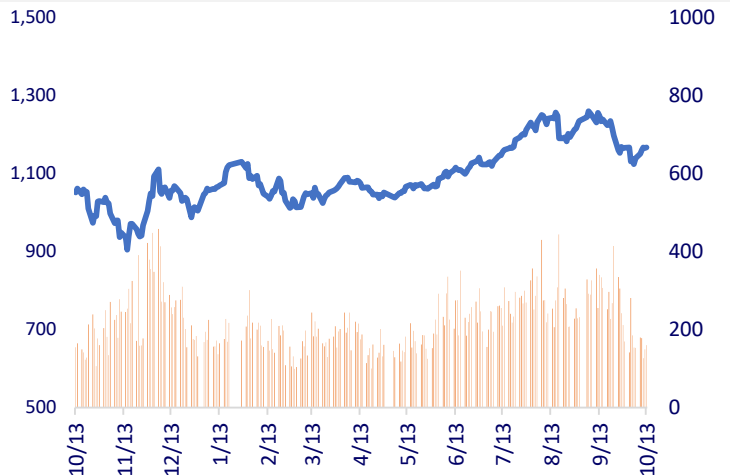
The S&P 500 and the Nasdaq closed lower on Friday as deteriorating consumer sentiment data and the Middle East conflict soured investors on riskier bets. Among the S&P's 11 major industry sectors energy led gains with a 2.3% advance as oil prices rose. Shares in JPMorgan Chase, Wells Fargo and Citigroup rose after their quarterly profits trounced analysts' estimates with help from higher interest rates. Wells Fargo rose 3% and JPMorgan closed up 1.5%, but Citigroup lost steam, ending down 0.2%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.40%	3	-457
Deposit interest 12M	5.30%	0	-210
5 year-Gov. Bond	2.34%	3	-245
10 year-Gov. Bond	2.80%	4	-210
USD/VND	24,625	0.02%	3.64%
EUR/VND	26,466	-0.12%	3.15%
CNY/VND	3,417	-0.03%	-1.95%

Oil and gold prices rose on Friday, with crude soaring nearly 6%, on safe-haven buying driven by the escalating Middle East conflict as Israel urged civilians to leave the northern Gaza Strip.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,154.73	0.34%	14.66%
VN30	1,166.66	-0.05%	16.06%
HNX	239.05	0.86%	16.43%
UPCOM	87.90	0.17%	22.68%
Net Foreign buy (B)	-251.47		
Total trading value (B)	16,524.33	12.46%	91.79%

In the October 13 session, proprietary traders net sold more than VND352 billion, mainly including SGN VND240 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Seafood exports to the US increased for the second consecutive month;
- Rice export prices increased after Indonesia announced to buy more rice reserves;
- Credit growth in Ho Chi Minh City continues to tend to recover;
- Reuters: Russian President Vladimir Putin will visit China to deepen 'no limits' partnership with Xi;
- The Korean economy entered the recovery phase;
- US banks have just announced positive business results thanks to high interest rates.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SHP	10/16/2023	10/17/2023	10/27/2023	Cash		1,500
DGW	10/16/2023	10/17/2023	10/25/2023	Cash		1,000
PPC	10/16/2023	10/17/2023	10/27/2023	Cash		400
PNJ	10/20/2023	10/23/2023	10/27/2023	Cash		800
TMP	10/23/2023	10/24/2023	11/6/2023	Cash		2,500
PDN	10/24/2023	10/25/2023	11/15/2023	Cash		1,200
SZL	10/27/2023	10/30/2023	10/11/2023	Cash		1,200
ANV	10/30/2023	10/31/2023	12/25/2023	Cash		1,000
CLW	10/31/2023	11/1/2023	11/17/2023	Cash		420