

GLOBAL MARKET		1D	YTD
DJIA	33,984.54	0.93%	2.53%
S&P500	4,373.63	1.06%	13.91%
NASDAQ	13,567.98	1.20%	29.63%
VIX	17.21	-10.92%	
FTSE 100	7,630.63	0.41%	2.40%
DAX	15,237.99	0.34%	9.44%
CAC40	7,022.19	0.27%	8.47%
Brent oil (\$/barrel)	89.90	-0.87%	4.64%
Gold (\$/ounce)	1,917.13	-0.29%	4.98%

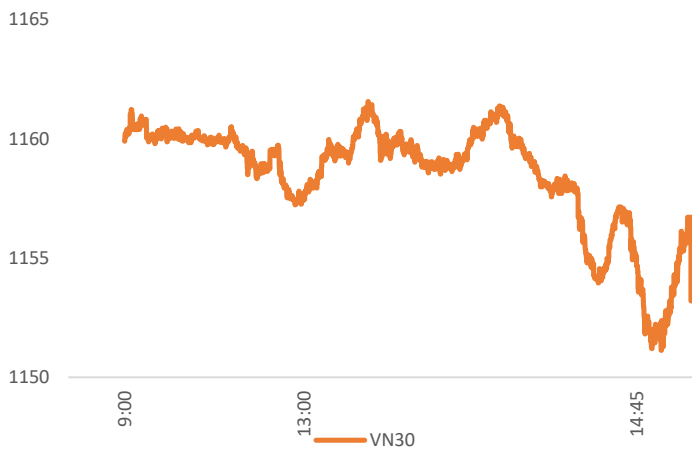
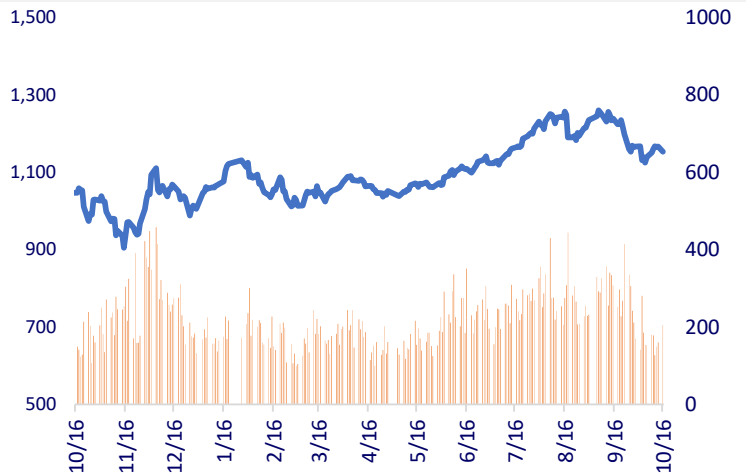
Major U.S. stock indexes ended sharply higher as investors were optimistic about the start of earnings season. Quarterly results from large banks Goldman Sachs, Bank of America, Morgan Stanley, pharmaceutical giant Johnson & Johnson, electric vehicle maker Tesla and video-streaming pioneer Netflix are due this week. Third-quarter earnings for S&P 500 companies are estimated to have increased 2.2% year-over-year, up from an estimated increase of 1.3% a week earlier, according to LSEG data Friday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.35%	-5	-462
Deposit interest 12M	5.30%	0	-210
5 year-Gov. Bond	2.32%	-2	-247
10 year-Gov. Bond	2.80%	0	-210
USD/VND	24,645	0.08%	3.72%
EUR/VND	26,554	0.33%	3.49%
CNY/VND	3,418	0.03%	-1.92%

The oil market fell on Monday as expectations rose the U.S. and Venezuela could soon reach a deal easing sanctions on Venezuelan crude exports, while traders said the Israel-Hamas conflict did not appear to threaten oil supplies in the short term.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,141.42	-1.15%	13.34%
VN30	1,153.21	-1.15%	14.73%
HNX	236.46	-1.08%	15.17%
UPCOM	87.35	-0.63%	21.91%
Net Foreign buy (B)	-872.93		
Total trading value (B)	18,156.04	9.87%	110.73%

In the October 16 session, proprietary traders net sold more than VND7 billion, mainly including SSI VND25 billion, DGC VND21 billion, FPT VND19 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Wood exports to the US increased positively for the first time in 9 months;
- Proposal to increase fees on 4 key expressways;
- A series of tourism projects worth trillions of dong have their debts tightened by banks;
- India reconsiders its policy of imposing floor prices on exported basmati rice;
- Russia joins China's curbs on Japan fish, seafood imports;
- The Yen may continue to decline..

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PNJ	10/20/2023	10/23/2023	10/27/2023	Cash		800
TMP	10/23/2023	10/24/2023	11/6/2023	Cash		2,500
LTG	10/23/2023	10/24/2023		Stock	100:25	
CAT	10/23/2023	10/24/2023	11/10/2023	Cash		1,000
TQN	10/23/2023	10/24/2023	11/9/2023	Cash		4,620
PDN	10/24/2023	10/25/2023	11/15/2023	Cash		1,200
SZL	10/27/2023	10/30/2023	10/11/2023	Cash		1,200
ANV	10/30/2023	10/31/2023	12/25/2023	Cash		1,000
CLW	10/31/2023	11/1/2023	11/17/2023	Cash		420