

GLOBAL MARKET		1D	YTD
DJIA	33,997.65	0.04%	2.57%
S&P500	4,373.20	-0.01%	13.90%
NASDAQ	13,533.75	-0.25%	29.31%
VIX	17.88	3.89%	
FTSE 100	7,675.21	0.58%	3.00%
DAX	15,251.69	0.09%	9.54%
CAC40	7,029.70	0.11%	8.59%
Brent oil (\$/barrel)	91.41	1.68%	6.40%
Gold (\$/ounce)	1,930.85	0.72%	5.73%

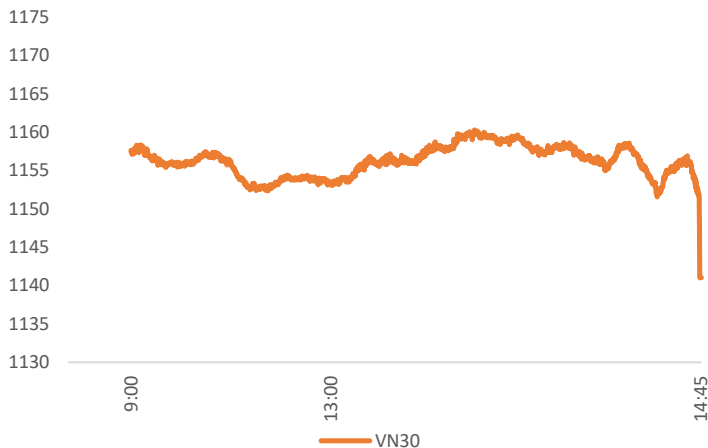
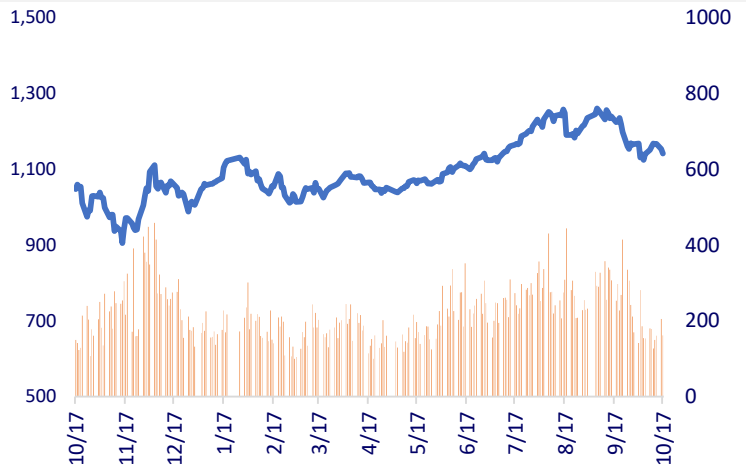
The Nasdaq ended lower while the Dow and S&P 500 were nearly flat on Tuesday as Treasury yields rose and shares of chipmakers fell after the Biden administration said it planned to halt shipments of advanced artificial intelligence chips to China. Shares of Nvidia fell 4.7%, even though the world's most valuable chipmaker said it does not expect a near-term meaningful impact on financial results from the curbs.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.80%	45	-417
Deposit interest 12M	5.30%	0	-210
5 year-Gov. Bond	2.14%	-18	-265
10 year-Gov. Bond	2.87%	7	-203
USD/VND	24,665	0.08%	3.81%
EUR/VND	26,604	0.19%	3.68%
CNY/VND	3,420	0.06%	-1.87%

Oil prices gained nearly USD2 in early trade on Wednesday after industry data showed a bigger-than-expected draw in U.S. crude stocks amid worries about supply disruptions from the Middle East due to a deepening Israel-Hamas conflict.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,121.65	-1.73%	11.38%
VN30	1,141.03	-1.06%	13.51%
HNX	230.03	-2.72%	12.04%
UPCOM	86.65	-0.80%	20.94%
Net Foreign buy (B)	110.02		
Total trading value (B)	16,315.92	-10.36%	89.37%

In the October 17 session, proprietary traders net bought more than VND196 billion, mainly including VPB VND86 billion, GKM VND26 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Fubon ETF bought strongly Vietnamese stocks when the market dropped;
- The Minister of Finance said the reason for the slow disbursement of VND70,000 billion from the state budget;
- Difficulties with the textile industry may last into 2024;
- Slowing Chinese EV demand drives down battery metal prices;
- Worldsteel: World steel demand may increase nearly 2% in 2024;
- Wheat prices hit a three-year low as Russia increased exports.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PNJ	10/20/2023	10/23/2023	10/27/2023	Cash		800
TMP	10/23/2023	10/24/2023	11/6/2023	Cash		2,500
LTG	10/23/2023	10/24/2023		Stock	100:25	
CAT	10/23/2023	10/24/2023	11/10/2023	Cash		1,000
TQN	10/23/2023	10/24/2023	11/9/2023	Cash		4,620
PDN	10/24/2023	10/25/2023	11/15/2023	Cash		1,200
SZL	10/27/2023	10/30/2023	10/11/2023	Cash		1,200
ANV	10/30/2023	10/31/2023	12/25/2023	Cash		1,000
CLW	10/31/2023	11/1/2023	11/17/2023	Cash		420