

GLOBAL MARKET		1D	YTD
DJIA	33,665.08	-0.98%	1.56%
S&P500	4,314.60	-1.34%	12.37%
NASDAQ	13,314.30	-1.62%	27.21%
VIX	19.22	7.49%	
FTSE 100	7,588.00	-1.14%	1.83%
DAX	15,094.91	-1.03%	8.41%
CAC40	6,965.99	-0.91%	7.60%
Brent oil (\$/barrel)	91.17	-0.26%	6.12%
Gold (\$/ounce)	1,948.55	0.92%	6.70%

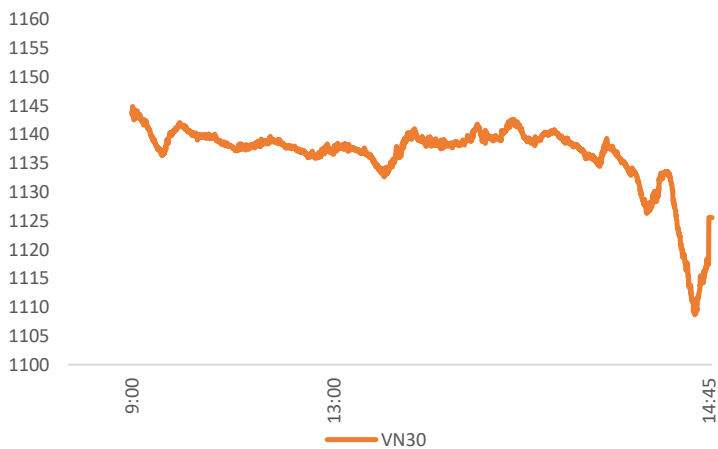
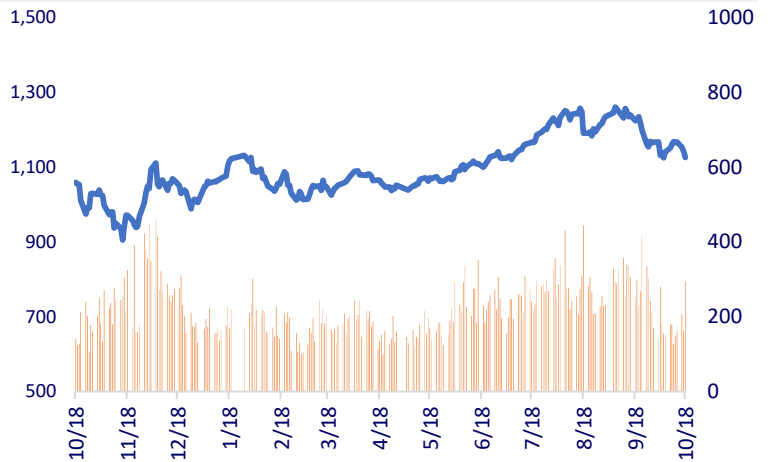
U.S. stocks dropped Wednesday as earnings season gained steam and Treasury yields climbed to multiyear highs. The 10-year Treasury yield climbed on Wednesday, breaking above 4.9% for the first time since 2007. Morgan Stanley dropped 6.8% and notched its worst day since 2020. On the other hand, Procter & Gamble rose 2.6% after beating analyst expectations for the quarter. Chip stocks such as Nvidia and Advanced Micro Devices struggled for a second session as investors continued selling off.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.71%	-9	-426
Deposit interest 12M	5.30%	0	-210
5 year-Gov. Bond	2.25%	11	-254
10 year-Gov. Bond	2.76%	-11	-214
USD/VND	24,735	0.28%	4.10%
EUR/VND	26,622	0.07%	3.75%
CNY/VND	3,428	0.23%	-1.64%

The international dollar edged higher as 10-year US Treasury yields hit a 16-year peak. In the domestic market, the selling rate at Vietcombank also set a new record when it soared past the USD/VND 24,700 mark this morning.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,103.40	-1.63%	9.56%
VN30	1,125.56	-1.36%	11.97%
HNX	227.11	-1.27%	10.62%
UPCOM	85.95	-0.81%	19.96%
Net Foreign buy (B)	570.30		
Total trading value (B)	25,294.44	55.03%	193.58%

In the October 18 session, proprietary traders net bought more than VND800 billion, mainly including VPB VND268 billion, GMD VND60 billion, etc.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Vietnam spent nearly USD7 billion to import animal feed and raw materials in 9 months;
- Vietnam successfully attracts FDI;
- Many banks' profits decelerated;
- China grew 4.9% in the third quarter, exceeding experts' forecasts;
- Country Garden default talk swirls as offshore debt deadline passes;
- New U.S. export curbs to have limited impact on Korea.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PNJ	10/20/2023	10/23/2023	10/27/2023	Cash		800
TMP	10/23/2023	10/24/2023	11/6/2023	Cash		2,500
LTG	10/23/2023	10/24/2023		Stock	100:25	
CAT	10/23/2023	10/24/2023	11/10/2023	Cash		1,000
TQN	10/23/2023	10/24/2023	11/9/2023	Cash		4,620
PDN	10/24/2023	10/25/2023	11/15/2023	Cash		1,200
SZL	10/27/2023	10/30/2023	10/11/2023	Cash		1,200
ANV	10/30/2023	10/31/2023	12/25/2023	Cash		1,000
CLW	10/31/2023	11/1/2023	11/17/2023	Cash		420