

GLOBAL MARKET		1D	YTD
DJIA	33,414.17	-0.75%	0.81%
S&P500	4,278.00	-0.85%	11.42%
NASDAQ	13,186.17	-0.96%	25.98%
VIX	21.40	11.34%	
FTSE 100	7,499.53	-1.17%	0.64%
DAX	15,045.23	-0.33%	8.06%
CAC40	6,921.37	-0.64%	6.91%
Brent oil (\$/barrel)	93.19	2.22%	8.47%
Gold (\$/ounce)	1,974.86	1.35%	8.14%

U.S. stocks ended solidly lower on Thursday, with shares of Tesla falling after its results and Treasury yields surging as Federal Reserve Chair Jerome Powell spoke about monetary policy and investors worried whether interest rates would stay higher for longer. Tesla shares dropped a day after the carmaker missed Wall Street expectations on third-quarter gross margin, profit and revenue, and its CEO Elon Musk said he was concerned about high interest rates affecting demand.

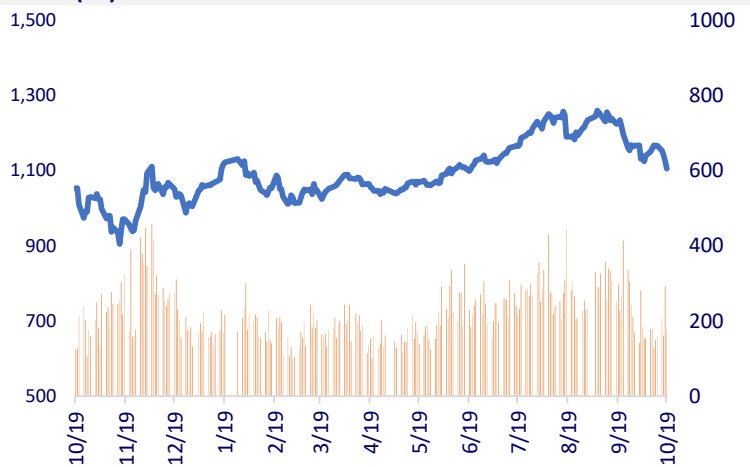
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.78%	7	-419
Deposit interest 12M	5.30%	0	-210
5 year-Gov. Bond	2.34%	9	-245
10 year-Gov. Bond	2.94%	18	-196
USD/VND	24,730	-0.02%	4.08%
EUR/VND	26,691	0.26%	4.02%
CNY/VND	3,428	0.00%	-1.64%

The dollar was closely watched on Friday, buoyed by a surge in the U.S. 10-year Treasury yield which in the previous session briefly reached 5% for the first time since 2007. In the domestic market, Vietcombank listed the USD selling rate at 24,730 VND today, almost unchanged compared to the previous session.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,087.85	-1.41%	8.02%
VN30	1,104.89	-1.84%	9.92%
HNX	223.45	-1.61%	8.84%
UPCOM	85.00	-1.11%	18.63%
Net Foreign buy (B)	284.76		
Total trading value (B)	15,904.03	-37.12%	84.59%

In the October 19 session, proprietary traders net bought more than VND170 billion, mainly including KOS VND32.4 billion, VPB VND23.5 billion. On the contrary, FIR was sold the most with a value of VND40.8 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Coal exports in September increased sharply;
- The world's largest oil and gas corporation wants to invest in building a petrochemical refinery in Vietnam;
- The State Bank of Vietnam reduces the speed of withdrawing money through the bill channel;
- China's fertilizer exports peak in more than two years despite urea restrictions;
- Elon Musk is in a pessimistic mood about the state of the economy — particularly high interest rates;
- US: Many banks continue to lose money on commercial real estate loans.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PNJ	10/20/2023	10/23/2023	10/27/2023	Cash		800
TMP	10/23/2023	10/24/2023	11/6/2023	Cash		2,500
LTG	10/23/2023	10/24/2023		Stock	100:25	
CAT	10/23/2023	10/24/2023	11/10/2023	Cash		1,000
TQN	10/23/2023	10/24/2023	11/9/2023	Cash		4,620
PDN	10/24/2023	10/25/2023	11/15/2023	Cash		1,200
SZL	10/27/2023	10/30/2023	10/11/2023	Cash		1,200
ANV	10/30/2023	10/31/2023	12/25/2023	Cash		1,000
CLW	10/31/2023	11/1/2023	11/17/2023	Cash		420