

GLOBAL MARKET		1D	YTD
DJIA	33,127.28	-0.86%	-0.06%
S&P500	4,224.16	-1.26%	10.02%
NASDAQ	12,983.81	-1.53%	24.05%
VIX	21.71	1.45%	
FTSE 100	7,402.14	-1.30%	-0.67%
DAX	14,798.47	-1.64%	6.28%
CAC40	6,816.22	-1.52%	5.29%
Brent oil (\$/barrel)	93.48	0.31%	8.81%
Gold (\$/ounce)	1,982.06	0.36%	8.53%

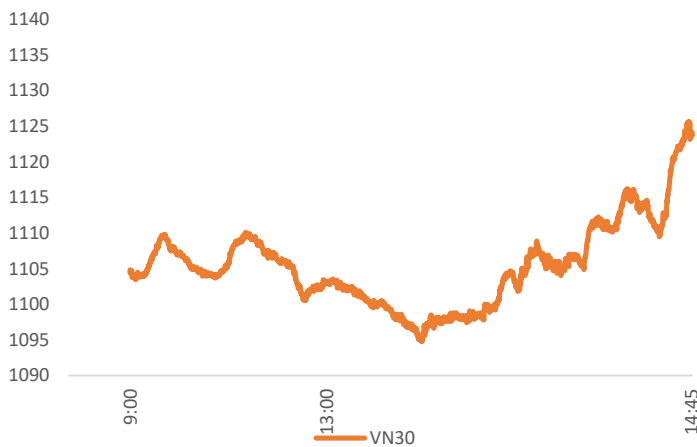
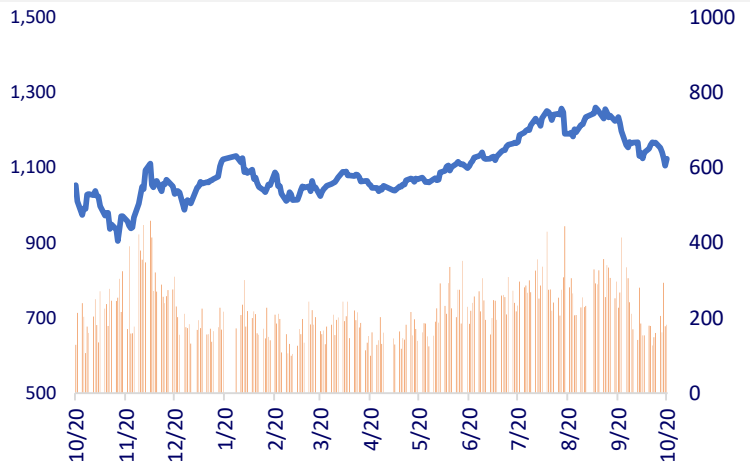
U.S. stocks fell on Friday as a spike in 10-year Treasury yields raised broader concerns about the state of the economy. The US 10-year Treasury yield exceeded 5% for the first time in 16 years.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.71%	-7	-426
Deposit interest 12M	5.10%	-20	-230
5 year-Gov. Bond	2.38%	4	-241
10 year-Gov. Bond	3.02%	8	-188
USD/VND	24,695	-0.14%	3.94%
EUR/VND	26,687	-0.01%	4.01%
CNY/VND	3,422	-0.18%	-1.81%

In the context of continuously rising oil prices and the increasingly strong USD, analysts believe that the exchange rate will face increasing pressure in the coming time when the US Federal Reserve (Fed) forecasts an interest rate increase in November while Vietnam maintains low interest rates.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,108.03	1.86%	10.02%
VN30	1,123.69	1.70%	11.79%
HNX	228.45	2.24%	11.27%
UPCOM	85.62	0.73%	19.50%
Net Foreign buy (B)	812.74		
Total trading value (B)	16,588.61	4.30%	92.53%

In the October 20 session, proprietary traders net bought more than VND522 billion, mainly including STB VND34 billion, HPG VND32 billion, TCB VND26 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Deputy Prime Minister: Research and develop a modern North-South railway, with a speed of 350 km/h;
- Consider increasing expressway fees;
- Vietnam attracts FDI in processing and manufacturing industries;
- ECB may not lower interest rates until at least July 2024;
- Fed warns of growing geopolitical risks to the global financial system;
- China restricts graphite exports.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SLS	10/23/2023	10/24/2023	11/14/2023	Cash		15,000
TMP	10/23/2023	10/24/2023	11/6/2023	Cash		2,500
LTG	10/23/2023	10/24/2023		Stock	100:25	
CAT	10/23/2023	10/24/2023	11/10/2023	Cash		1,000
TQN	10/23/2023	10/24/2023	11/9/2023	Cash		4,620
PDN	10/24/2023	10/25/2023	11/15/2023	Cash		1,200
SZL	10/27/2023	10/30/2023	10/11/2023	Cash		1,200
ANV	10/30/2023	10/31/2023	12/25/2023	Cash		1,000
CLW	10/31/2023	11/1/2023	11/17/2023	Cash		420