

GLOBAL MARKET		1D	YTD
DJIA	32,936.41	-0.58%	-0.64%
S&P500	4,217.04	-0.17%	9.83%
NASDAQ	13,018.33	0.27%	24.38%
VIX	20.37	-6.17%	
FTSE 100	7,374.83	-0.37%	-1.03%
DAX	14,800.72	0.02%	6.30%
CAC40	6,850.47	0.50%	5.82%
Brent oil (\$/barrel)	92.03	-1.55%	7.12%
Gold (\$/ounce)	1,980.11	-0.10%	8.43%

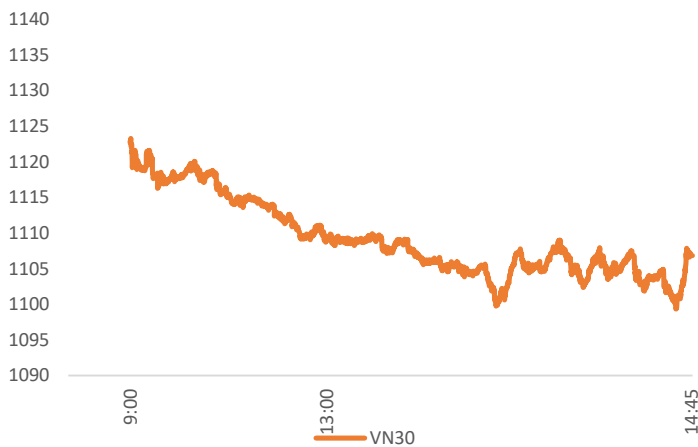
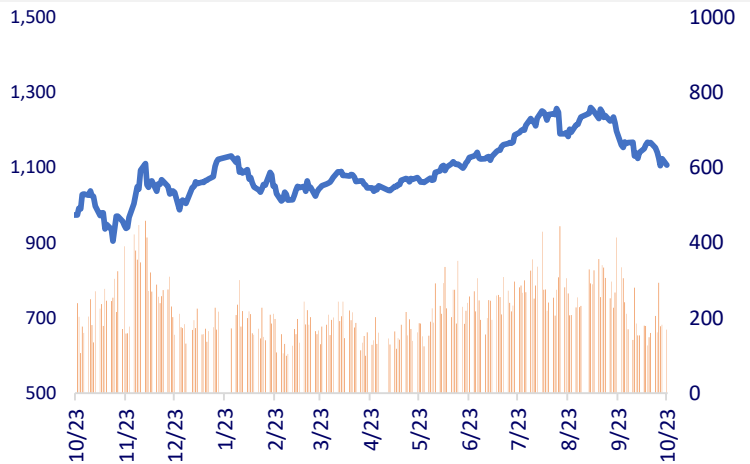
The Nasdaq Composite index increased slightly in Monday's trading session as Treasury yields retreated from peak levels and investors awaited a series of business results from major technology corporations. US Treasury bond yields reversed downward and closed the session at 4.85%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.79%	8	-418
Deposit interest 12M	5.10%	0	-230
5 year-Gov. Bond	2.40%	2	-239
10 year-Gov. Bond	2.90%	-12	-200
USD/VND	24,730	0.14%	4.08%
EUR/VND	26,945	0.97%	5.01%
CNY/VND	3,430	0.23%	-1.58%

Oil prices fell more than 2% in Monday's trading session as diplomatic efforts in the Middle East were stepped up to prevent the conflict between Israel and Hamas, thereby allaying investors' worries about the risk supply interruption.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,093.53	-1.31%	8.58%
VN30	1,106.85	-1.50%	10.11%
HNX	226.26	-0.96%	10.20%
UPCOM	85.27	-0.41%	19.01%
Net Foreign buy (B)	88.27		
Total trading value (B)	13,873.39	-16.37%	61.02%

In the session of October 23, proprietary traders net bought more than VND10 billion, mainly including PVS.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The average growth target of 6.5-7% is "extremely difficult";
- The Prime Minister finalized an important time for the North-South high-speed railway with nearly USD60 billion;
- Prime Minister: Strive for 2023 GDP growth of over 5%;
- Rice crisis threatens to return after 15 years;
- Massive capital flows fled from China;
- The US economy may have a soft landing.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TCM	10/24/2023	10/25/2023		Stock	100:13	
SMB	10/24/2023	10/25/2023	11/6/2023	Cash		1,000
PDN	10/24/2023	10/25/2023	11/15/2023	Cash		1,200
VMC	10/27/2023	10/30/2023		Stock	100:10	
QTC	10/27/2023	10/30/2023	11/15/2023	Cash		800
SZL	10/27/2023	10/30/2023	11/10/2023	Cash		1,200
PHN	10/30/2023	10/31/2023	11/6/2023	Cash		3,000
ANV	10/30/2023	10/31/2023	12/25/2023	Cash		1,000
CLW	10/31/2023	11/1/2023	11/17/2023	Cash		420