## **MORNING BRIEF**

10/25/2023



GLOBAL MARKET		1D	YTD
DJIA	33,141.38	0.62%	-0.02%
S&P500	4,247.68	0.73%	10.63%
NASDAQ	13,139.88	0.93%	25.54%
VIX	18.97	-6.87%	
FTSE 100	7,389.70	0.20%	-0.83%
DAX	14,879.94	0.54%	6.87%
CAC40	6,893.65	0.63%	6.49%
Brent oil (\$/barrel)	88.10	-4.27%	2.55%
Gold (\$/ounce)	1,976.10	-0.20%	8.21%

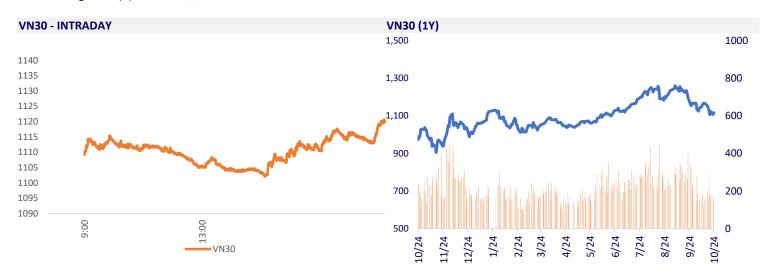
US stocks prospered in Tuesday's trading session as investors focused on a series of new earnings reports and traders also followed the latest status in Treasury bond interest rates. Coca-Cola announced revenue and profits exceeding forecasts, pushing the stock price up 2.9%. Similarly, Spotify shares jumped 10% after the online music streaming giant announced third-quarter business results that exceeded expectations.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.47%	68	-350
Deposit interest 12M	5.10%	0	-230
5 year-Gov. Bond	2.31%	-9	-249
10 year-Gov. Bond	3.03%	13	-187
USD/VND	24,738	0.03%	4.12%
EUR/VND	26,760	-0.69%	4.29%
CNY/VND	3,432	0.06%	-1.52%

Oil prices fell for the third consecutive session on Tuesday as a series of poor economic data from Germany, the Eurozone and the UK raised worries about the outlook for energy demand.



In the October 24 session, proprietary traders net bought more than VND383 billion, mainly including VPB VND30 billion, FPT VND25 billion, MWG VND24 billion.



## **SELECTED NEWS**

Overnight interbank interest rates increased 9 times after 1 month of the SBV issuing bills;

Two electricity supply scenarios in 2024;

Nam Dinh: Submit to the Prime Minister to consider establishing Ninh Co Economic Zone;

Bitcoin hits \$35,000 for the first time since 2022;

China issues 1,000 billion yuan of government bonds;

The Norwegian National Investment Fund lost more than 30 billion USD in the third quarter.

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PVC	10/25/2023	10/26/2023		Stock	10:2	
PVS	10/26/2023	10/27/2023	11/29/2023	Cash		700
HAT	10/26/2023	10/27/2023	11/29/2023	Cash		4,000
VMC	10/27/2023	10/30/2023		Stock	100:10	
QTC	10/27/2023	10/30/2023	11/15/2023	Cash		800
SZL	10/27/2023	10/30/2023	11/10/2023	Cash		1,200
PHN	10/30/2023	10/31/2023	11/6/2023	Cash		3,000
ANV	10/30/2023	10/31/2023	12/25/2023	Cash		1,000
CLW	10/31/2023	11/1/2023	11/17/2023	Cash		420

PINETREE SECURITIES CORPORATION