

GLOBAL MARKET		1D	YTD
DJIA	33,035.93	-0.32%	-0.34%
S&P500	4,186.77	-1.43%	9.04%
NASDAQ	12,821.22	-2.43%	22.50%
VIX	20.19	6.43%	
FTSE 100	7,414.34	0.33%	-0.50%
DAX	14,892.18	0.08%	6.96%
CAC40	6,914.94	0.31%	6.81%
Brent oil (\$/barrel)	90.06	2.22%	4.83%
Gold (\$/ounce)	1,985.56	0.48%	8.73%

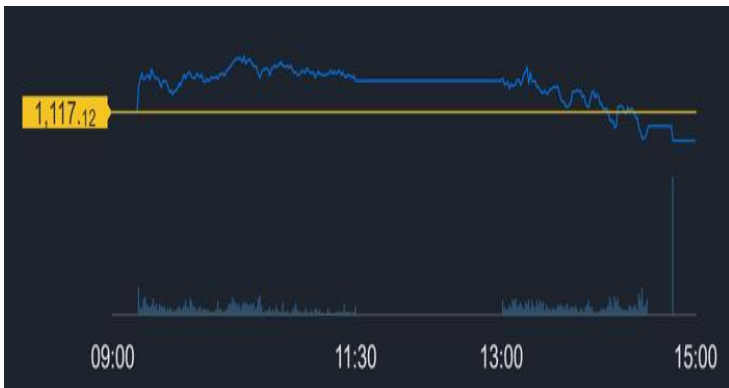
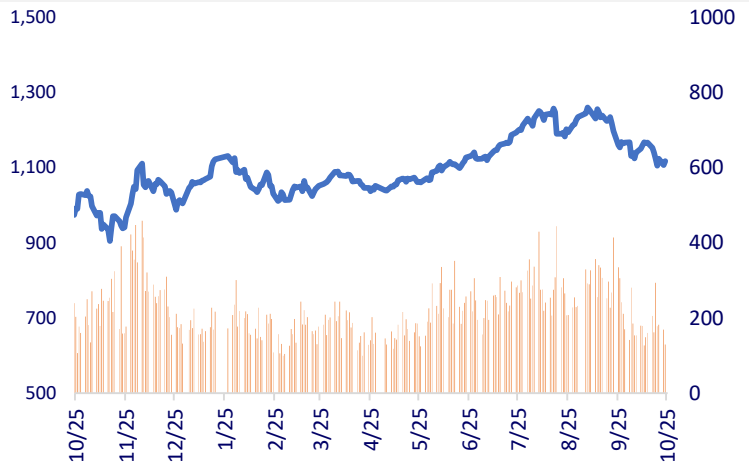
The S&P 500 fell below 4,200 for the first time since May after Alphabet's disappointing quarterly results, when the stock plunged more than 9% due to disappointing results from its cloud business. Other technology stocks such as Apple and Amazon dropped 1.3% and 5.6%, respectively. As expected, Amazon will announce its third quarter business results after the close of trading on Thursday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.22%	75	-275
Deposit interest 12M	5.10%	0	-230
5 year-Gov. Bond	2.43%	13	-236
10 year-Gov. Bond	2.92%	-11	-198
USD/VND	24,755	0.07%	4.19%
EUR/VND	26,689	-0.27%	4.01%
CNY/VND	3,430	-0.06%	-1.58%

Oil prices increased about 2% in Wednesday's trading session on concerns about conflict in the Middle East. However, the upward momentum was somewhat limited by higher crude oil reserve data in the US and gloomy economic prospects in Europe.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,101.66	-0.38%	9.39%
VN30	1,113.32	-0.34%	10.76%
HNX	227.01	-0.82%	10.57%
UPCOM	85.57	0.04%	19.43%
Net Foreign buy (B)	-576.17		
Total trading value (B)	13,113.46	8.32%	52.20%

In the October 25 session, proprietary traders net sold more than VND500 billion, mainly including FPT VND67 billion, EIB VND35 billion, STB VND32 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- VinaCapital: Forecasting that in 2024, Vietnam's GDP will recover at 6.5%;
- The number of Chinese visitors to Vietnam recovers slowly;
- List of 10 transportation projects preparing to start construction later this year;
- IMF: Germany will surpass Japan to become the world's 3rd largest economy this year;
- Bloomberg: Real estate giant Country Garden has defaulted;
- EU announces plan to support the wind energy industry.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PVS	10/26/2023	10/27/2023	11/29/2023	Cash		700
HAT	10/26/2023	10/27/2023	11/29/2023	Cash		4,000
VMC	10/27/2023	10/30/2023		Stock	100:10	
QTC	10/27/2023	10/30/2023	11/15/2023	Cash		800
SZL	10/27/2023	10/30/2023	11/10/2023	Cash		1,200
DTD	10/30/2023	10/31/2023		Stock	100:15	
PHN	10/30/2023	10/31/2023	11/6/2023	Cash		3,000
ANV	10/30/2023	10/31/2023	12/25/2023	Cash		1,000
CLW	10/31/2023	11/1/2023	11/17/2023	Cash		420