

GLOBAL MARKET		1D	YTD
DJIA	32,784.30	-0.76%	-1.09%
S&P500	4,137.23	-1.18%	7.75%
NASDAQ	12,595.61	-1.76%	20.34%
VIX	20.68	2.43%	
FTSE 100	7,354.57	-0.81%	-1.30%
DAX	14,731.05	-1.08%	5.80%
CAC40	6,889.48	-0.37%	6.42%
Brent oil (\$/barrel)	88.53	-1.70%	3.05%
Gold (\$/ounce)	1,984.00	-0.08%	8.64%

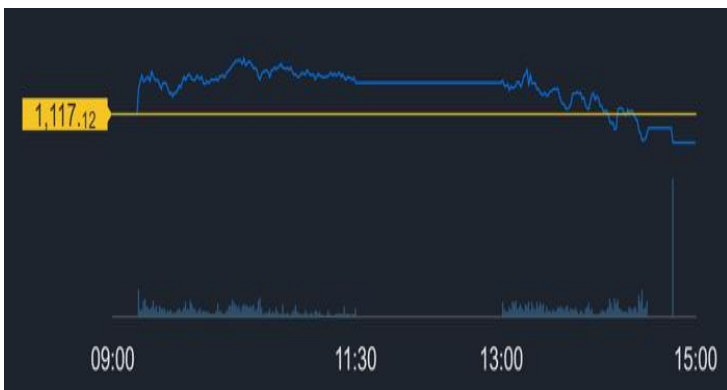
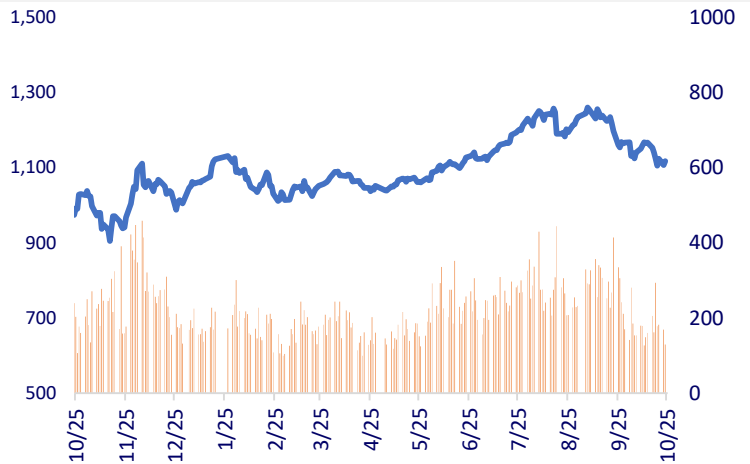
Nasdaq Composite fell sharply in Thursday's trading session as Meta became the latest technology company to release forecasts that did not meet investors' expectations. Besides, the market did not receive any support from the third quarter gross domestic product (GDP) report which was better than forecast. Accordingly, US GDP in the period from July to September grew by 4.9% over the same period last year, higher than the forecast of 4.7% from economists in the Dow Jones poll.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.84%	62	-213
Deposit interest 12M	5.10%	0	-230
5 year-Gov. Bond	2.26%	-17	-253
10 year-Gov. Bond	2.92%	0	-198
USD/VND	24,775	0.08%	4.27%
EUR/VND	26,698	0.03%	4.05%
CNY/VND	3,433	0.09%	-1.49%

Oil prices fell in Thursday's trading session as the rise in crude oil inventories in the US showed that demand is weakening. In addition, concerns about the outlook for the economy have led to a widespread sell-off in global stock markets.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,055.45	-4.19%	4.80%
VN30	1,064.95	-4.34%	5.95%
HNX	214.98	-5.30%	4.71%
UPCOM	82.79	-3.25%	15.55%
Net Foreign buy (B)	-47.01		
Total trading value (B)	27,483.16	109.58%	218.98%

In the session of October 27, proprietary traders net bought more than VND40 billion, mainly net bought MWG VND21 billion, POW VND20 billion, VCB VND12 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Bac Giang approved the planning project of an industrial park of more than 250 hectares;
- A series of new economic policies will take effect from November 2023;
- In the first 9 months of 2023, EVNNPC's commercial electricity output increases by 3.08%;
- ECB ended the series of consecutive interest rate increases since July last year;
- US GDP increased by 4.9% in the third quarter, the strongest since the fourth quarter of 2021;
- Parent company Facebook reported profits doubled over the same period, shares increased 140% in 2023.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PVS	10/26/2023	10/27/2023	11/29/2023	Cash		700
HAT	10/26/2023	10/27/2023	11/29/2023	Cash		4,000
VMC	10/27/2023	10/30/2023		Stock	100:10	
QTC	10/27/2023	10/30/2023	11/15/2023	Cash		800
SZL	10/27/2023	10/30/2023	11/10/2023	Cash		1,200
DTD	10/30/2023	10/31/2023		Stock	100:15	
PHN	10/30/2023	10/31/2023	11/6/2023	Cash		3,000
ANV	10/30/2023	10/31/2023	12/25/2023	Cash		1,000
CLW	10/31/2023	11/1/2023	11/17/2023	Cash		420