

GLOBAL MARKET		1D	YTD
DJIA	32,417.59	-1.12%	-2.20%
S&P500	4,117.37	-0.48%	7.24%
NASDAQ	12,643.01	0.38%	20.80%
VIX	21.27	2.85%	
FTSE 100	7,291.28	-0.86%	-2.15%
DAX	14,687.41	-0.30%	5.49%
CAC40	6,800.47	-1.29%	5.05%
Brent oil (\$/barrel)	88.60	0.08%	3.13%
Gold (\$/ounce)	2,003.14	0.96%	9.69%

The Nasdaq advanced, with tech and tech-adjacent momentum stocks led by Amazon.com, Apple and Meta Platforms providing much of the heavy lifting, while the S&P 500 and the DJIA lost ground. Amazon.com jumped 6.8% after the e-commerce giant reported its cloud business growth is stabilizing and predicted a revenue increase over the holiday season.

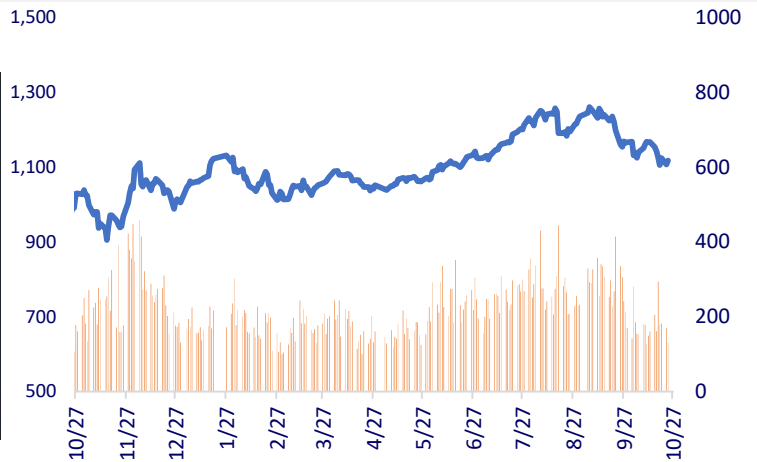
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.36%	-19	-361
Deposit interest 12M	5.10%	0	-230
5 year-Gov. Bond	2.29%	3	-250
10 year-Gov. Bond	2.72%	-20	-218
USD/VND	24,745	-0.12%	4.15%
EUR/VND	26,686	-0.04%	4.00%
CNY/VND	3,428	-0.15%	-1.64%

At the end of October 27, the State Bank listed the central exchange rate at 24,107 VND/USD, a slight decrease of VND3 compared to the previous weekend session. The spot exchange rate for the weekend session was listed at 25,262 VND/USD, lower than the ceiling exchange rate of VND50. Exchange rates on the black market remained little volatile over the past week.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,060.62	0.49%	5.32%
VN30	1,067.57	0.25%	6.21%
HNX	218.04	1.42%	6.20%
UPCOM	83.10	0.37%	15.98%
Net Foreign buy (B)	-308.52		
Total trading value (B)	15,579.90	-43.31%	80.83%

In the session of October 27, proprietary traders net bought more than VND76 billion, mainly net bought FUEVFVND VND33 billion, MBB VND32 billion, etc.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- In 10 months, Vietnam's trade surplus was VND24.61 billion;
- Rice export turnover reached a multi-year peak after only 10 months;
- Korean and Chinese visitors to Khanh Hoa increased sharply;
- G7 calls on countries to lift the ban on importing Japanese seafood;
- Boeing's now lost more than USD2 billion on the new Air Force One planes;
- Biden expected to meet with China's Xi Jinping next month.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DTD	10/30/2023	10/31/2023		Stock	100:15	
PHN	10/30/2023	10/31/2023	11/6/2023	Cash		3,000
ANV	10/30/2023	10/31/2023	12/25/2023	Cash		1,000
CLW	10/31/2023	11/1/2023	11/17/2023	Cash		420
ABI	11/3/2023	11/6/2023		Stock	10000:4131	
ABI	11/3/2023	11/6/2023	11/28/2023	Cash		1,000
HT1	11/7/2023	11/8/2023	11/27/2023	Cash		400
ICT	11/9/2023	11/10/2023	11/21/2023	Cash		1,000
VPB	11/9/2023	11/10/2023	11/20/2023	Cash		1,000