

GLOBAL MARKET		1D	YTD
DJIA	32,928.96	1.58%	-0.66%
S&P500	4,166.82	1.20%	8.53%
NASDAQ	12,789.48	1.16%	22.19%
VIX	19.75	-7.15%	
FTSE 100	7,327.39	0.50%	-1.67%
DAX	14,716.54	0.20%	5.70%
CAC40	6,823.81	0.34%	5.41%
Brent oil (\$/barrel)	88.14	-0.52%	2.60%
Gold (\$/ounce)	1,996.37	-0.34%	9.32%

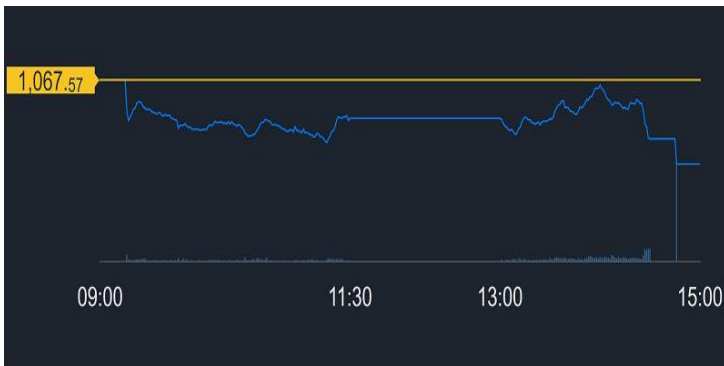
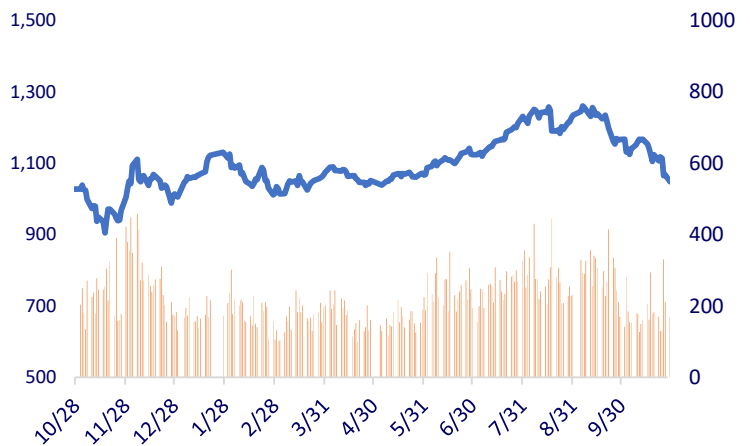
Wall Street rallied on Monday, bouncing back from the previous week's sell-off. Interest rate sensitive megacap stocks, led by Microsoft Corp, Amazon.com, and Apple Inc provided the most upside muscle. On Tuesday, the Federal Open Markets Committee (FOMC) is expected to convene for a two-day monetary policy meeting, which is expected to culminate in a decision to let the Fed funds target rate stand at 5.25%-5.5%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.00%	-36	-397
Deposit interest 12M	5.10%	0	-230
5 year-Gov. Bond	2.17%	-12	-262
10 year-Gov. Bond	2.71%	-1	-219
USD/VND	24,735	-0.04%	4.10%
EUR/VND	26,789	0.39%	4.40%
CNY/VND	3,429	0.03%	-1.61%

Oil prices fell again Monday as concerns about the health of the global economy outweighed fears that Israel's move on the weekend to expand its military operations in Gaza could lead to a regional conflict.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,060.62	0.49%	5.32%
VN30	1,067.57	0.25%	6.21%
HNX	218.04	1.42%	6.20%
UPCOM	83.10	0.37%	15.98%
Net Foreign buy (B)	-86.49		
Total trading value (B)	15,579.90	-43.31%	80.83%

In the session of October 30, proprietary traders net sold more than VND42 billion, mainly net bought STB VND53 billion, E1VFN30 VND21 billion, etc.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Petroleum imports increased sharply in October;
- Vietnam has all the necessary conditions to develop the semiconductor industry;
- Vietnam becomes the new epicenter of Asian economic growth;
- The World Bank warns that oil prices could rise above 150 USD/barrel;
- China tech IPOs decline as regulators turn tough on start-ups;
- BNP head says ECB shouldn't delay starting to cut interest rates.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CLW	10/31/2023	11/1/2023	11/17/2023	Cash		420
ABI	11/3/2023	11/6/2023		Stock	10000:4131	
ABI	11/3/2023	11/6/2023	11/28/2023	Cash		1,000
HT1	11/7/2023	11/8/2023	11/27/2023	Cash		400
ICT	11/9/2023	11/10/2023	11/21/2023	Cash		1,000
VPB	11/9/2023	11/10/2023	11/20/2023	Cash		1,000
HJS	11/10/2023	11/13/2023	11/22/2023	Cash		600
SC5	11/13/2023	11/14/2023	11/24/2023	Cash		1,000
ADP	11/14/2023	11/15/2023	12/6/2023	Cash		600