MORNING BRIEF

11/1/2023

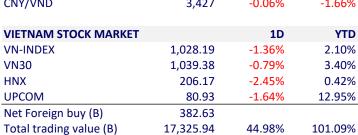


GLOBAL MARKET		1D	YTD
DJIA	33,052.87	0.38%	-0.28%
S&P500	4,193.80	0.65%	9.23%
NASDAQ	12,851.24	0.48%	22.78%
VIX	18.14	-8.15%	
FTSE 100	7,321.72	-0.08%	-1.74%
DAX	14,810.34	0.64%	6.37%
CAC40	6,884.51	0.89%	6.34%
Brent oil (\$/barrel)	85.52	-2.97%	-0.45%
Gold (\$/ounce)	1,980.26	-0.81%	8.44%

Wall Street's main indexes ended Tuesday's session with gains as investors looked ahead to the Federal Reserve's monetary policy update. The Fed kicked off a two-day monetary policy meeting. The central bank is widely expected to hold interest rates steady on Wednesday.

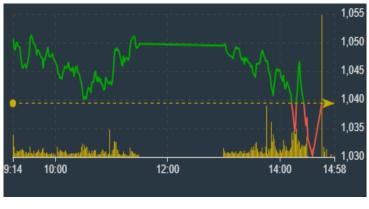
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.85%	-15	-412
Deposit interest 12M	5.10%	0	-230
5 year-Gov. Bond	2.31%	14	-248
10 year-Gov. Bond	2.79%	8	-211
USD/VND	24,735	0.00%	4.10%
EUR/VND	26,705	-0.31%	4.08%
CNY/VND	3,427	-0.06%	-1.66%

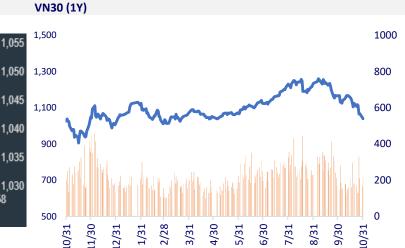
Oil prices eased on Tuesday as markets worried less about potential supply disruptions from the Middle East conflict and on data showing rising output from OPEC and the United States.



In the session of October 31, proprietary traders net bought more than VND82 billion, mainly net bought SSI VND30 billion, FPT VND25 billion. On the contrary, PVS was sold the most with a value of VND45 billion.

VN30 - INTRADAY





SELECTED NEWS

Vietnamese businesses compete to receive Japanese seafood processing orders;

Shrimp exports to the UK can grow more than 10% per year in the period 2022-2025;

The bad debt ratio of many financial companies increased;

Japan adjusts monetary policy, Yen depreciates sharply;

US crude oil output sets new record;

Inflation in the Eurozone hit a 2-year low after 10 consecutive interest rate increases.

EVENT	CALE	NDAR
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11/3/2023 11/3/2023 11/7/2023	11/6/2023 11/6/2023	11/28/2023	Stock Cash	10000:4131	
	· ·	11/28/2023	Cash		
11/7/2023			Cusii		1,000
, ,	11/8/2023	11/27/2023	Cash		400
11/9/2023	11/10/2023	11/21/2023	Cash		1,000
11/9/2023	11/10/2023	11/20/2023	Cash		1,000
11/10/2023	11/13/2023	11/22/2023	Cash		600
11/13/2023	11/14/2023	11/24/2023	Cash		1,000
11/14/2023	11/15/2023	12/6/2023	Cash		600
11/14/2023	11/15/2023	11/12/2023	Cash		1,500
	11/9/2023 11/9/2023 11/10/2023 11/13/2023 11/14/2023	11/9/2023 11/10/2023 11/9/2023 11/10/2023 11/10/2023 11/13/2023 11/13/2023 11/14/2023 11/14/2023 11/15/2023 11/14/2023 11/15/2023	11/9/2023 11/10/2023 11/21/2023 11/9/2023 11/10/2023 11/20/2023 11/10/2023 11/13/2023 11/22/2023 11/13/2023 11/14/2023 11/24/2023 11/14/2023 11/15/2023 12/6/2023	11/9/2023 11/10/2023 11/21/2023 Cash 11/9/2023 11/10/2023 11/20/2023 Cash 11/10/2023 11/13/2023 11/22/2023 Cash 11/13/2023 11/14/2023 11/24/2023 Cash 11/14/2023 11/15/2023 12/6/2023 Cash	11/9/2023 11/10/2023 11/21/2023 Cash 11/9/2023 11/10/2023 11/20/2023 Cash 11/10/2023 11/13/2023 11/22/2023 Cash 11/13/2023 11/14/2023 11/24/2023 Cash 11/14/2023 11/15/2023 12/6/2023 Cash

PINETREE SECURITIES CORPORATION