

GLOBAL MARKET		1D	YTD
DJIA	33,274.58	0.67%	0.38%
S&P500	4,237.86	1.05%	10.38%
NASDAQ	13,061.47	1.64%	24.79%
VIX	16.87	-7.00%	
FTSE 100	7,342.43	0.28%	-1.47%
DAX	14,923.27	0.76%	7.18%
CAC40	6,930.43	0.67%	7.05%
Brent oil (\$/barrel)	85.35	-0.20%	-0.65%
Gold (\$/ounce)	1,985.98	0.29%	8.75%

Wall Street's major indexes closed higher on Wednesday, after the Fed kept interest rates unchanged even though the central bank left the door open for more. Trading was choppy at the start of Powell's press conference but the major equity indexes started to regain lost ground after about 20 minutes, then went on to hit session highs. Fed Chair Jerome Powell said policy makers would proceed carefully although they were not yet confident financial conditions were restrictive enough to get inflation as low as the central bank would like.

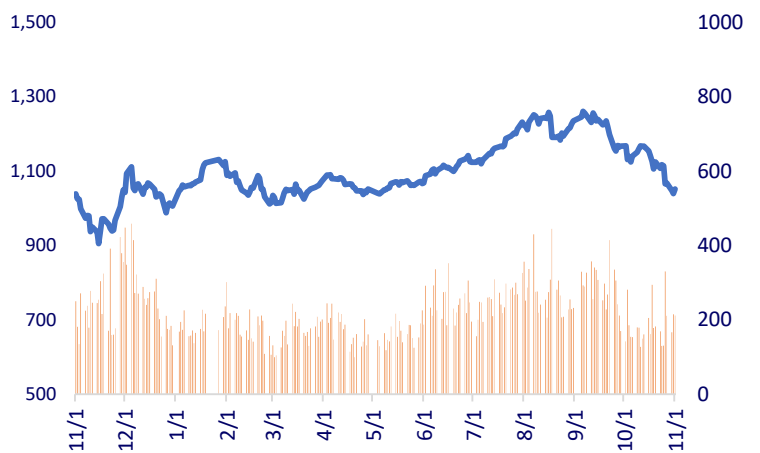
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.17%	32	-380
Deposit interest 12M	5.10%	0	-230
5 year-Gov. Bond	2.25%	-6	-254
10 year-Gov. Bond	2.69%	-10	-221
USD/VND	24,765	0.12%	4.23%
EUR/VND	26,806	0.06%	4.47%
CNY/VND	3,431	0.06%	-1.55%

The US dollar fell broadly on Thursday as markets grew more convinced the Federal Reserve was done with its aggressive monetary policy tightening cycle after it left rates unchanged. In the domestic market, the selling exchange rates of banks almost increased slightly compared to yesterday.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,039.66	1.12%	3.23%
VN30	1,051.65	1.18%	4.62%
HNX	209.65	1.69%	2.11%
UPCOM	81.70	0.95%	14.03%
Net Foreign buy (B)	116.49		
Total trading value (B)	15,107.12	-12.81%	75.34%

In the session of November 1, proprietary traders net bought more than VND246 billion, mainly net bought FPT VND48 billion, STB VND34 billion, TCB VND28 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Rice exports in 2023 could reach nearly 8 million tons;
- Agricultural exports recovered impressively, expected to reach USD53 billion;
- Governor of the State Bank Nguyen Thi Hong said that credit growth has only reached 7.1%;
- The Fed continues to maintain interest rates at a 22-year high;
- World gold demand decreased by 6% in the third quarter;
- Bulk shipping rates dropped sharply from a peak of more than a year.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ABI	11/3/2023	11/6/2023		Stock	10000:4131	
ABI	11/3/2023	11/6/2023	11/28/2023	Cash		1,000
HT1	11/7/2023	11/8/2023	11/27/2023	Cash		400
ICT	11/9/2023	11/10/2023	11/21/2023	Cash		1,000
VPB	11/9/2023	11/10/2023	11/20/2023	Cash		1,000
HJS	11/10/2023	11/13/2023	11/22/2023	Cash		600
SC5	11/13/2023	11/14/2023	11/24/2023	Cash		1,000
ADP	11/14/2023	11/15/2023	12/6/2023	Cash		600
TDB	11/14/2023	11/15/2023	11/12/2023	Cash		1,500