

GLOBAL MARKET		1D	YTD
DJIA	33,839.08	1.70%	2.09%
S&P500	4,317.78	1.89%	12.46%
NASDAQ	13,294.19	1.78%	27.02%
VIX	15.66	-7.17%	
FTSE 100	7,446.53	1.42%	-0.07%
DAX	15,143.60	1.48%	8.76%
CAC40	7,060.56	1.88%	9.06%
Brent oil (\$/barrel)	86.79	1.69%	1.02%
Gold (\$/ounce)	1,983.72	-0.11%	8.63%

US stocks rose sharply in Thursday's trading session as Treasury yields retreated as investors bet that the US Federal Reserve (Fed) may have finished raising interest rates in 2023.

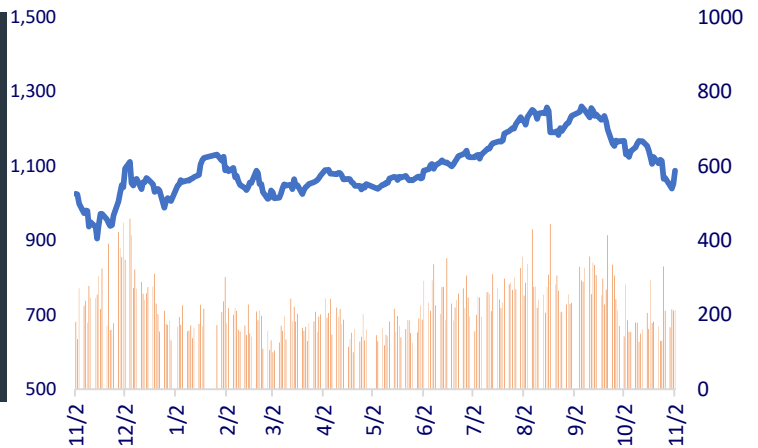
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.04%	-13	-393
Deposit interest 12M	5.10%	0	-230
5 year-Gov. Bond	2.24%	-1	-255
10 year-Gov. Bond	2.65%	-4	-225
USD/VND	24,743	-0.09%	4.14%
EUR/VND	26,821	0.06%	4.53%
CNY/VND	3,429	-0.06%	-1.61%

Gold prices were little changed in Thursday's trading session as the USD and Treasury bond yields fell due to market expectations that the US Federal Reserve (Fed) may have completed raising interest rates, while Investors wait for US non-farm payrolls for further signals.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,075.47	3.44%	6.79%
VN30	1,087.50	3.41%	8.19%
HNX	217.97	3.97%	6.17%
UPCOM	83.97	2.78%	17.19%
Net Foreign buy (B)	10.62		
Total trading value (B)	17,437.97	15.43%	102.39%

In the session of November 2, proprietary traders net sold more than VND100 billion, mainly including FPT VND34 billion, QNS VND37 billion, VPB VND25 billion,...

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Hanoi: Realization of investment capital from the budget increased by 6.3%;
- Ho Chi Minh City: Foreign currency loan balance increased by 2.4%;
- Airfare prices for Tet increased, workers faced concerns about transportation to return home;
- The Bank of England continues to keep interest rates at 5.25%;
- IEA: China's energy demand remains stable despite real estate sector downturn;
- Private capital flowing into global real estate is declining.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ABI	11/3/2023	11/6/2023		Stock	10000:4131	
ABI	11/3/2023	11/6/2023	11/28/2023	Cash		1,000
HT1	11/7/2023	11/8/2023	11/27/2023	Cash		400
ICT	11/9/2023	11/10/2023	11/21/2023	Cash		1,000
VPB	11/9/2023	11/10/2023	11/20/2023	Cash		1,000
HJS	11/10/2023	11/13/2023	11/22/2023	Cash		600
SC5	11/13/2023	11/14/2023	11/24/2023	Cash		1,000
ADP	11/14/2023	11/15/2023	12/6/2023	Cash		600
TDB	11/14/2023	11/15/2023	11/12/2023	Cash		1,500