

GLOBAL MARKET		1D	YTD
DJIA	34,061.32	0.66%	2.76%
S&P500	4,358.34	0.94%	13.51%
NASDAQ	13,478.28	1.38%	28.78%
VIX	14.91	-11.62%	
FTSE 100	7,417.73	-0.39%	-0.46%
DAX	15,189.25	0.30%	9.09%
CAC40	7,049.67	-0.16%	8.90%
Brent oil (\$/barrel)	85.15	-0.80%	-0.88%
Gold (\$/ounce)	1,998.81	0.63%	9.45%

Wall Street's main stock indexes rallied on Friday after data showed signs of slowing U.S. jobs growth and an uptick in unemployment, boosting hopes that the Federal Reserve is done with its interest rate hiking campaign. The Labor Department's report showed nonfarm payrolls increased by 150,000 jobs in October, much less than the expected 180,000 increase, partly due to strikes at Detroit's Big Three automakers.

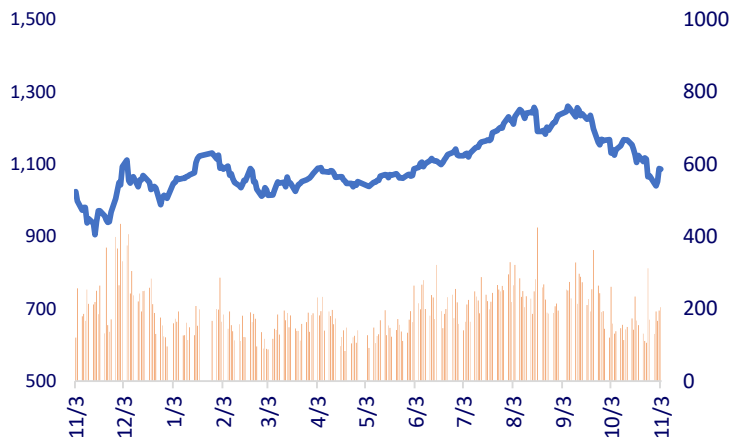
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.00%	-4	-397
Deposit interest 12M	5.10%	0	-230
5 year-Gov. Bond	2.24%	0	-255
10 year-Gov. Bond	2.42%	-23	-248
USD/VND	24,705	-0.16%	3.98%
EUR/VND	27,041	0.76%	5.39%
CNY/VND	3,430	0.06%	-1.58%

The U.S dollar fell to a six-week low on Friday after data showed the world's largest economy created fewer jobs than expected last month, reinforcing expectations the Federal Reserve is likely to hold interest rates steady again at its December meeting.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,076.78	0.12%	6.92%
VN30	1,086.19	-0.12%	8.06%
HNX	217.75	-0.10%	6.06%
UPCOM	84.16	0.23%	17.46%
Net Foreign buy (B)	225.34		
Total trading value (B)	17,528.33	0.52%	103.44%

In the session of November 3, proprietary traders net bought more than VND679 billion, mainly including VRE VND164 billion, MSB VND126 billion, HDB VND125 billion, TCB VND108 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Vietnam's gold jewelry demand decreased for three consecutive quarters;
- The Ministry of Industry and Trade estimates that the export turnover of wood in 2023 will decrease by 11-14% compared to 2022;
- Top 10 real estate businesses with the largest profits in the third quarter of 2023;
- ECB: Inflation will fall to target 2% by 2025;
- The US reduces regulations that hinder tightening supervision of non-bank organizations;
- India's rice export restriction order may last longer.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HT1	11/7/2023	11/8/2023	11/27/2023	Cash		400
ICT	11/9/2023	11/10/2023	11/21/2023	Cash		1,000
VPB	11/9/2023	11/10/2023	11/20/2023	Cash		1,000
HJS	11/10/2023	11/13/2023	11/22/2023	Cash		600
SC5	11/13/2023	11/14/2023	11/24/2023	Cash		1,000
ADP	11/14/2023	11/15/2023	12/6/2023	Cash		600
TDB	11/14/2023	11/15/2023	11/12/2023	Cash		1,500
DNW	11/14/2023	11/15/2023	12/15/2023	Cash		400
PSD	11/14/2023	11/15/2023		Stock	100:25	