MORNING BRIEF

11/7/2023



GLOBAL MARKET		1D	YTD
DJIA	34,095.86	0.10%	2.86%
S&P500	4,365.98	0.18%	13.71%
NASDAQ	13,518.78	0.30%	29.16%
VIX	14.89	-0.13%	
FTSE 100	7,417.76	0.00%	-0.46%
DAX	15,135.97	-0.35%	8.71%
CAC40	7,015.20	-0.49%	8.36%
Brent oil (\$/barrel)	84.83	-0.38%	-1.26%
Gold (\$/ounce)	1,975.09	-1.19%	8.15%

US stocks recorded a slight increase on Monday after a strong breakthrough last week. Nasdaq Composite marks the longest streak of gains since January. The financial reporting season has just passed its peak period with more than 400 S&P 500 companies releasing results. This week, investors will wait for updates from Walt Disney, Wynn, MGM Resorts and Occidental Petroleum.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.00%	0	-397
Deposit interest 12M	5.10%	0	-230
5 year-Gov. Bond	2.35%	11	-244
10 year-Gov. Bond	2.73%	31	-217
USD/VND	24,515	-0.77%	3.18%
EUR/VND	26,803	-0.88%	4.46%
CNY/VND	3,419	-0.32%	-1.89%

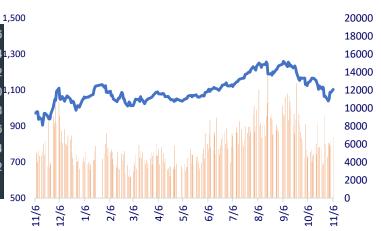
The domestic gold market on November 6 fluctuated violently when SJC gold prices increased and decreased with a large amplitude. At 3:00 p.m., purchased SJC gold was listed at 68.7 million VND/tael, sold at 70 million VND/tael, increasing nearly 2 million VND/tael compared to the morning.



In the session of November 6, proprietary traders net bought more than VND190 billion, mainly including STB VND53 billion, VPB VND34 billion, FRT VND27 billion,...

VN30 - INTRADAY





SELECTED NEWS

Expand Trung Luong - My Thuan expressway to 6 to 8 lanes;

Strive to complete and exceed 3,000 km of highways by the end of 2025;

Chinese businesses want to 'pour' 420 million USD into energy projects in Thai Nguyen;

Contrary to forecasts, the Hong Kong IPO market is still plunging;

The US maintains oil production at a record high;

The risk of interest rates continuing to remain high due to geopolitical conflicts.

EVENT CALENDAR

ENT CALENDAR							
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value	
HT1	11/7/2023	11/8/2023	11/27/2023	Cash		400	
ICT	11/9/2023	11/10/2023	11/21/2023	Cash		1,000	
VPB	11/9/2023	11/10/2023	11/20/2023	Cash		1,000	
HJS	11/10/2023	11/13/2023	11/22/2023	Cash		600	
SC5	11/13/2023	11/14/2023	11/24/2023	Cash		1,000	
ADP	11/14/2023	11/15/2023	12/6/2023	Cash		600	
TDB	11/14/2023	11/15/2023	11/12/2023	Cash		1,500	
DNW	11/14/2023	11/15/2023	12/15/2023	Cash		400	
PSD	11/14/2023	11/15/2023		Stock	100:25		

VN30 (1Y)

PINETREE SECURITIES CORPORATION