MORNING BRIEF 11/8/2023

GLOBAL MARKET

DJIA	34,152.60	0.17%	3.03%
S&P500	4,378.38	0.28%	14.04%
NASDAQ	13,639.86	0.90%	30.32%
VIX	14.81	-0.54%	
FTSE 100	7,410.04	-0.10%	-0.56%
DAX	15,152.64	0.11%	8.83%
CAC40	6,986.91	-0.40%	7.93%
Brent oil (\$/barrel)	81.33	-4.13%	-5.33%
Gold (\$/ounce)	1,968.00	-0.36%	7.76%

1D

YTD

Both the S&P 500 and Nasdaq Composite prospered in Tuesday's trading session and recorded their longest increasing streak in nearly 2 years. Technology stocks were positive in the session including Amazon and Salesforce were all up over 2%, while Apple, Microsoft and Meta Platforms were up around 1%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	1.02%	2	-395	(
Deposit interest 12M	5.10%	0	-230	ł
5 year-Gov. Bond	2.31%	-4	-248	(
10 year-Gov. Bond	2.71%	-2	-219	l
USD/VND	24,505	-0.04%	3.14%	
EUR/VND	26,754	-0.18%	4.27%	
CNY/VND	3,413	-0.18%	-2.07%	
VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,080.29	-0.86%	7.27%	
VN30	1,092.71	-0.98%	8.71%	t
HNX	218.29	-0.59%	6.32%	
UPCOM	84.61	-0.52%	18.09%	
Net Foreign buy (B)	-197.09			
Total trading value (B)	15,002.47	-6.16%	74.12%	

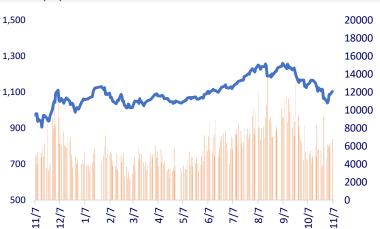
Gold prices hit a two-week low on Tuesday as a recovery driven by safehaven demand due to tensions in the Middle East gradually weakened. Currently, the market is paying attention to interest rate signals from US Federal Reserve (Fed).

In the session of November 7, proprietary traders net bought more than VND54 billion, mainly including GEE VND35 billion,...

VN30 - INTRADAY



VN30 (1Y)



SELECTED NEWS

North-South Eastern Expressway phase II 2021 - 2025 has disbursed more than VND33,000 billion;

Accelerate the progress of Long Thanh International Airport project;

Announcement of the Prime Minister's decision on planning for Southern Phu Yen Economic Zone;

Eurozone economy faces stagnation in the last quarter of 2023;

IMF raises China's 2023 GDP growth forecast to 5.4%;

Sharp decline in pork prices causes deflation risk in China.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value	
PMC	11/9/2023	11/10/2023	11/24/2023	Cash		8,000	
ICT	11/9/2023	11/10/2023	11/21/2023	Cash		1,000	
VPB	11/9/2023	11/10/2023	11/20/2023	Cash		1,000	
HJS	11/10/2023	11/13/2023	11/22/2023	Cash		600	
SC5	11/13/2023	11/14/2023	11/24/2023	Cash		1,000	
ADP	11/14/2023	11/15/2023	12/6/2023	Cash		600	
TDB	11/14/2023	11/15/2023	11/12/2023	Cash		1,500	
DNW	11/14/2023	11/15/2023	12/15/2023	Cash		400	
PSD	11/14/2023	11/15/2023		Stock	100:25		
PINETREE SECURITIES CORPORATION							