

GLOBAL MARKET		1D	YTD
DJIA	34,112.27	-0.12%	2.91%
S&P500	4,382.78	0.10%	14.15%
NASDAQ	13,650.41	0.08%	30.42%
VIX	14.45	-2.43%	
FTSE 100	7,401.72	-0.11%	-0.67%
DAX	15,229.60	0.51%	9.38%
CAC40	7,036.76	0.71%	8.70%
Brent oil (\$/barrel)	80.04	-1.59%	-6.83%
Gold (\$/ounce)	1,954.28	-0.70%	7.01%

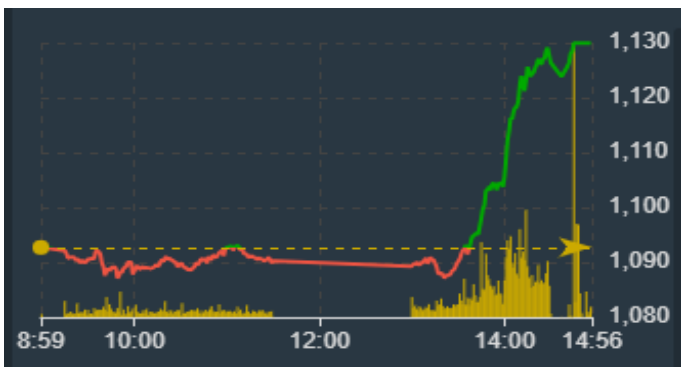
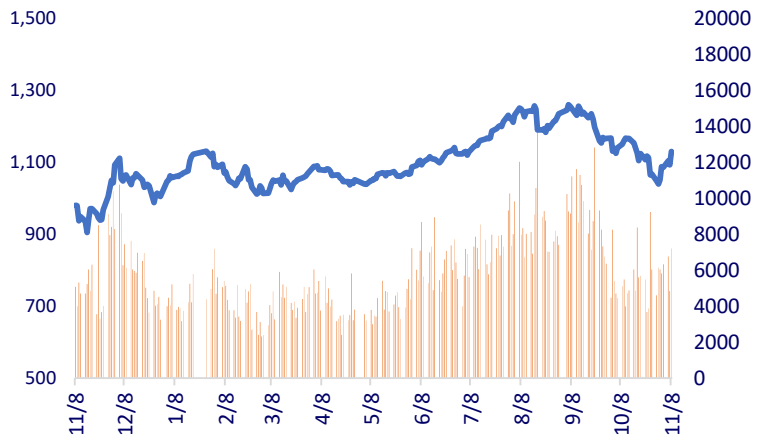
The S&P 500 index increased for the 8th consecutive session on Wednesday, marking the longest increasing streak in 2 years. The market upward momentum takes place in the context of the financial reporting season coming to an end. About 88% of S&P 500 businesses have announced business results and more than 88% of them achieved profits that exceeded estimates.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.86%	-16	-411
Deposit interest 12M	5.10%	0	-230
5 year-Gov. Bond	2.28%	-3	-251
10 year-Gov. Bond	2.73%	2	-217
USD/VND	24,545	0.16%	3.30%
EUR/VND	26,820	0.25%	4.52%
CNY/VND	3,418	0.15%	-1.92%

Oil prices slid nearly 3% on Wednesday to their lowest level in more than 3 months amid worries about weakening demand in the US and China.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,113.43	3.07%	10.56%
VN30	1,129.95	3.41%	12.41%
HNX	227.03	4.00%	10.58%
UPCOM	86.17	1.84%	20.27%
Net Foreign buy (B)	-212.84		
Total trading value (B)	21,533.26	43.53%	149.92%

In the November 8 session, proprietary traders net bought more than 1037 billion VND, mainly including VPB 339 billion, HPG 78 billion, STB 54 billion,...

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Savings interest rates continue to decrease widely, appearing below 3%/year;
- Intel continues to invest in Vietnam;
- The labor force working abroad brings the country 3.5 - 4 billion USD each year;
- IMF: ECB needs to keep interest rates above the 4% threshold to solve inflation;
- 90% risk of El Nino lasting at least until April 2024;
- China tightens controls on rare earth exports.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PMC	11/9/2023	11/10/2023	11/24/2023	Cash		8,000
ICT	11/9/2023	11/10/2023	11/21/2023	Cash		1,000
VPB	11/9/2023	11/10/2023	11/20/2023	Cash		1,000
HJS	11/10/2023	11/13/2023	11/22/2023	Cash		600
SC5	11/13/2023	11/14/2023	11/24/2023	Cash		1,000
ADP	11/14/2023	11/15/2023	12/6/2023	Cash		600
TDB	11/14/2023	11/15/2023	11/12/2023	Cash		1,500
DNW	11/14/2023	11/15/2023	12/15/2023	Cash		400
PSD	11/14/2023	11/15/2023		Stock	100:25	