

| GLOBAL MARKET         |           | 1D     | YTD    |
|-----------------------|-----------|--------|--------|
| DJIA                  | 33,891.94 | -0.65% | 2.25%  |
| S&P500                | 4,347.35  | -0.81% | 13.23% |
| NASDAQ                | 13,521.45 | -0.94% | 29.19% |
| VIX                   | 15.29     | 5.81%  |        |
| FTSE 100              | 7,455.67  | 0.73%  | 0.05%  |
| DAX                   | 15,352.54 | 0.81%  | 10.26% |
| CAC40                 | 7,112.46  | 1.08%  | 9.87%  |
| Brent oil (\$/barrel) | 80.07     | 0.04%  | -6.80% |
| Gold (\$/ounce)       | 1,959.36  | 0.26%  | 7.29%  |

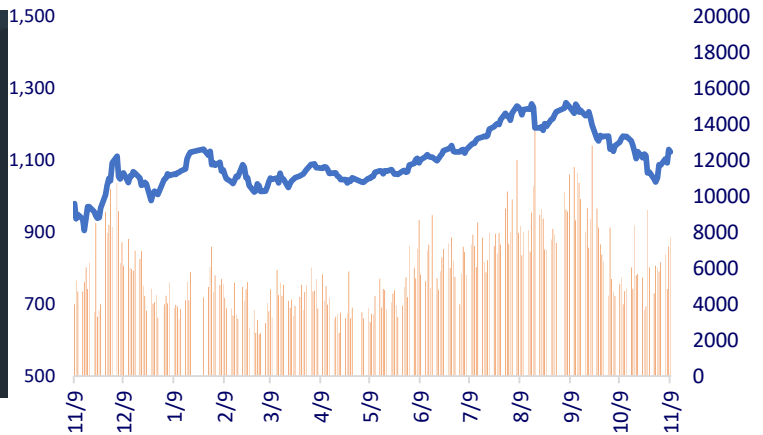
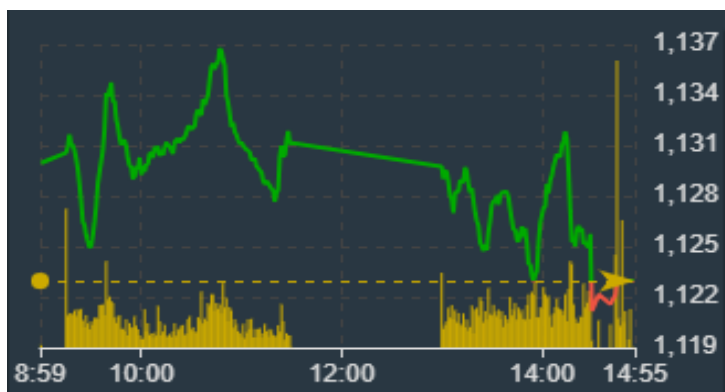
US stocks fell in Thursday's trading session as the jump in bond yields made investors worried. The market hit the session lowest after US Federal Reserve Chairman Jerome Powell said more work may need to be done to lower inflation, although the pace of the recent cooling has been a positive signal for policymakers.

| VIETNAM ECONOMY      |        | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor               | 0.82%  | -4       | -415      |
| Deposit interest 12M | 5.10%  | 0        | -230      |
| 5 year-Gov. Bond     | 2.36%  | 8        | -243      |
| 10 year-Gov. Bond    | 2.61%  | -12      | -229      |
| USD/VND              | 24,525 | -0.08%   | 3.22%     |
| EUR/VND              | 26,714 | -0.40%   | 4.11%     |
| CNY/VND              | 3,414  | -0.12%   | -2.04%    |

Brent oil price closed above the 80 USD/barrel mark in Thursday's trading session after a sell-off earlier in the week due to concerns about oil demand.

| VIETNAM STOCK MARKET    |           | 1D     | YTD     |
|-------------------------|-----------|--------|---------|
| VN-INDEX                | 1,113.89  | 0.04%  | 10.60%  |
| VN30                    | 1,122.95  | -0.62% | 11.72%  |
| HNX                     | 228.22    | 0.52%  | 11.16%  |
| UPCOM                   | 86.22     | 0.06%  | 20.33%  |
| Net Foreign buy (B)     | -816.79   |        |         |
| Total trading value (B) | 24,977.25 | 15.99% | 189.90% |

In the November 9 session, proprietary traders net bought more than VND330 billion, mainly including GEX VND176 billion, NVL VND164 billion, SSI VND45 billion,...

**VN30 - INTRADAY**
**VN30 (1Y)**

**SELECTED NEWS**

- Electricity prices increase by 4.5%, helping EVN gain an additional VND3,200 billion in 2023;
- Prosecuting the Director of the Electricity Trading Company of EVN Group;
- Closing the GDP growth target of 6-6.5% in 2024;
- China's consumer price index decreased again in October;
- SoftBank suffered a heavy loss of USD6.2 billion;
- The alarming debt crisis in Laos.

**EVENT CALENDAR**

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type  | Rate   | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| HJS    | 11/10/2023    | 11/13/2023         | 11/22/2023    | Cash  |        | 600   |
| SC5    | 11/13/2023    | 11/14/2023         | 11/24/2023    | Cash  |        | 1,000 |
| ADP    | 11/14/2023    | 11/15/2023         | 12/6/2023     | Cash  |        | 600   |
| TDB    | 11/14/2023    | 11/15/2023         | 11/12/2023    | Cash  |        | 1,500 |
| DNW    | 11/14/2023    | 11/15/2023         | 12/15/2023    | Cash  |        | 400   |
| PSD    | 11/14/2023    | 11/15/2023         |               | Stock | 100:25 |       |
| GVR    | 11/16/2023    | 11/17/2023         | 12/8/2023     | Cash  |        | 350   |
| SZL    | 11/16/2023    | 11/17/2023         |               | Stock | 2:1    | 350   |
| BMP    | 11/20/2023    | 11/21/2023         | 11/30/2023    | Cash  |        | 6,500 |