

| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|--------|
| DJIA | 34,283.10 | 1.15% | 3.43% |
| S&P500 | 4,415.24 | 1.56% | 15.00% |
| NASDAQ | 13,798.11 | 2.05% | 31.83% |
| VIX | 14.17 | -7.33% | |
| FTSE 100 | 7,360.55 | -1.28% | -1.22% |
| DAX | 15,234.39 | -0.77% | 9.41% |
| CAC40 | 7,045.25 | -0.94% | 8.83% |
| Brent oil (\$/barrel) | 81.12 | 1.31% | -5.58% |
| Gold (\$/ounce) | 1,938.88 | -1.05% | 6.17% |

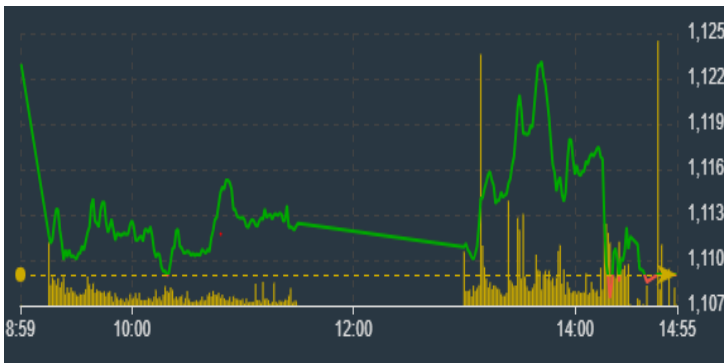
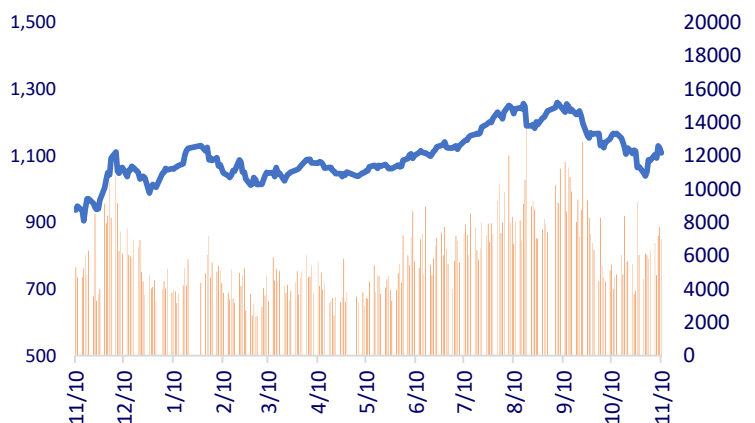
Wall Street's main indexes ended with big gains on Friday, boosted by heavyweight tech and growth stocks as Treasury yields calmed, while investors looked ahead to reports next week on inflation and other economic data. This week, the consumer price index report will be closely watched, along with data on producer prices and retail sales, which will further shape interest rate projections.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 0.64% | -18 | -433 |
| Deposit interest 12M | 5.00% | -10 | -240 |
| 5 year-Gov. Bond | 2.32% | -4 | -247 |
| 10 year-Gov. Bond | 2.64% | 4 | -226 |
| USD/VND | 24,495 | -0.12% | 3.09% |
| EUR/VND | 26,724 | 0.04% | 4.15% |
| CNY/VND | 3,407 | -0.21% | -2.24% |

On November 10, Vietcombank continued to reduce interest rates for term deposits. Accordingly, the deposit interest rate for the 12-month term has been reduced to 5%/year, the lowest level in the bank's history.

| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|---------|
| VN-INDEX | 1,101.68 | -1.10% | 9.39% |
| VN30 | 1,109.05 | -1.24% | 10.33% |
| HNX | 226.65 | -0.69% | 10.39% |
| UPCOM | 86.03 | -0.22% | 20.07% |
| Net Foreign buy (B) | -242.79 | | |
| Total trading value (B) | 23,748.17 | -4.92% | 175.63% |

In the November 10 session, proprietary traders net sold more than VND458 billion, mainly including VPB VND328 billion. On the contrary, they net bought FUSSVFL VND242 billion, GEX VND130 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Inventories of Nike, GAP, H&M have reached low levels, so textile and garment exports are expected to have more orders in 2024;
- Chairman of the National Assembly: Hanoi's budget revenue is about to catch up with Ho Chi Minh City;
- Japan wants to increase investment in Vietnamese localities;
- The White House opposes the interim budget proposal of the Speaker of the US House of Representatives;
- Iran's President visited Saudi Arabia for the first time after the two countries restored relations;
- Japan recalls more than 44,000 bottles of Meiji milk because of antibiotics.

EVENT CALENDAR

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| SC5 | 11/13/2023 | 11/14/2023 | 11/24/2023 | Cash | | 1,000 |
| ADP | 11/14/2023 | 11/15/2023 | 12/6/2023 | Cash | | 600 |
| TDB | 11/14/2023 | 11/15/2023 | 11/12/2023 | Cash | | 1,500 |
| DNW | 11/14/2023 | 11/15/2023 | 12/15/2023 | Cash | | 400 |
| PSD | 11/14/2023 | 11/15/2023 | | Stock | 100:25 | |
| GVR | 11/16/2023 | 11/17/2023 | 12/8/2023 | Cash | | 350 |
| SZL | 11/16/2023 | 11/17/2023 | | Stock | 2:1 | 350 |
| BMP | 11/20/2023 | 11/21/2023 | 11/30/2023 | Cash | | 6,500 |
| DXL | 11/20/2023 | 11/21/2023 | 11/22/2023 | Cash | | 125 |