

GLOBAL MARKET		1D	YTD
DJIA	34,337.87	0.16%	3.59%
S&P500	4,411.55	-0.08%	14.90%
NASDAQ	13,767.74	-0.22%	31.54%
VIX	14.76	4.16%	
FTSE 100	7,425.83	0.89%	-0.35%
DAX	15,345.00	0.73%	10.21%
CAC40	7,087.06	0.59%	9.47%
Brent oil (\$/barrel)	82.92	2.22%	-3.48%
Gold (\$/ounce)	1,946.47	0.39%	6.59%

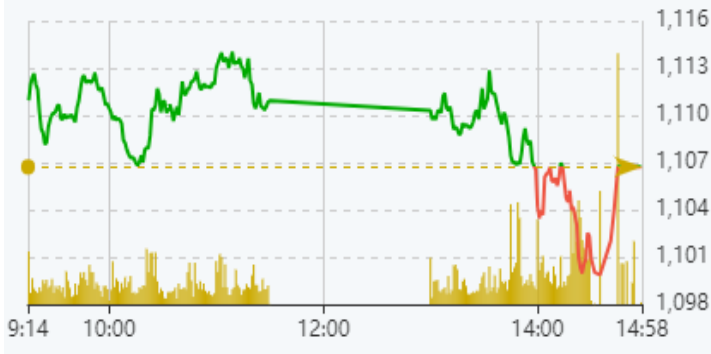
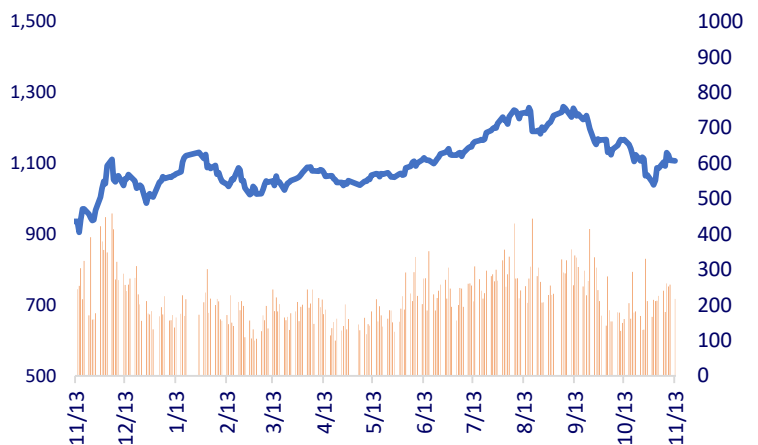
After the indexes enjoyed a solid rally on Friday, the market turned its focus on Monday to CPI data, due out Tuesday morning (US time zone). As a result, the S&P 500 and Nasdaq closed Monday's session slightly lower as investors held their breath before a crucial inflation. Traders have priced in a nearly 86% chance the Fed holds interest rates steady in December, according to the CME Group's FedWatch tool.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.56%	-8	-441
Deposit interest 12M	5.00%	0	-240
5 year-Gov. Bond	2.15%	-17	-264
10 year-Gov. Bond	2.27%	-37	-263
USD/VND	24,550	0.22%	3.32%
EUR/VND	26,809	0.32%	4.48%
CNY/VND	3,415	0.23%	-2.01%

The US dollar later traded little changed on expectations a soft reading of the U.S. consumer price index (CPI) on Tuesday as the market perceives the Federal Reserve is done hiking interest rates. In the domestic market this morning, commercial banks adjusted the USD exchange rate to increase sharply compared to the previous session. The central exchange rate increased to VND24,015.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,100.07	-0.15%	9.23%
VN30	1,106.72	-0.21%	10.10%
HNX	226.11	-0.24%	10.13%
UPCOM	85.98	-0.06%	20.00%
Net Foreign buy (B)	-358.78		
Total trading value (B)	18,281.01	-23.02%	112.18%

In the November 13 session, proprietary traders net sold more than VND16 billion, mainly including STB VND56 billion, HPG VND52 billion. On the contrary, they net bought VCB VND181 billion, FUESSVFL VND170 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- The State Bank announced 5 main solutions to remove difficulties for the real estate market;
- The Ministry of Agriculture and Rural Development reported that the export of cotton lobster to China was congested;
- Banks' bad debts continue to increase sharply;
- OPEC adjusts global oil demand forecast;
- China has become Russia's most important trading partner;
- Morgan Stanley: The Fed will continuously loosen monetary policy in the next 2 years.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ADP	11/14/2023	11/15/2023	12/6/2023	Cash		600
TDB	11/14/2023	11/15/2023	11/12/2023	Cash		1,500
DNW	11/14/2023	11/15/2023	12/15/2023	Cash		400
PSD	11/14/2023	11/15/2023		Stock	100:25	
GVR	11/16/2023	11/17/2023	12/8/2023	Cash		350
SZL	11/16/2023	11/17/2023		Stock	2:1	350
BMP	11/20/2023	11/21/2023	11/30/2023	Cash		6,500
DXL	11/20/2023	11/21/2023	11/22/2023	Cash		125
SZB	11/21/2023	11/22/2023	12/22/2023	Cash		1,200