

GLOBAL MARKET		1D	YTD
DJIA	34,827.70	1.43%	5.07%
S&P500	4,495.70	1.91%	17.09%
NASDAQ	14,094.38	2.37%	34.66%
VIX	14.16	-4.07%	
FTSE 100	7,440.47	0.20%	-0.15%
DAX	15,614.43	1.76%	12.14%
CAC40	7,185.68	1.39%	11.00%
Brent oil (\$/barrel)	82.59	-0.40%	-3.86%
Gold (\$/ounce)	1,962.87	0.84%	7.48%

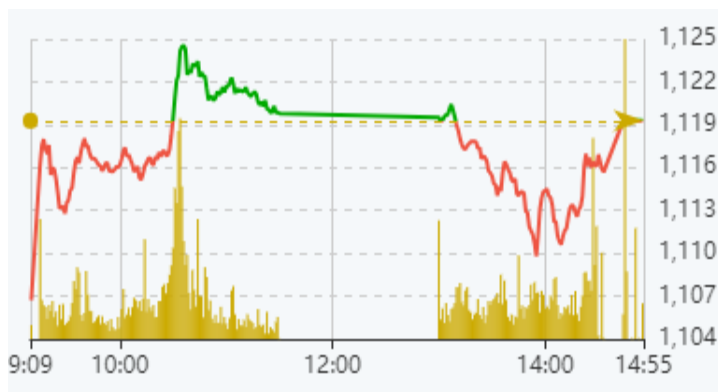
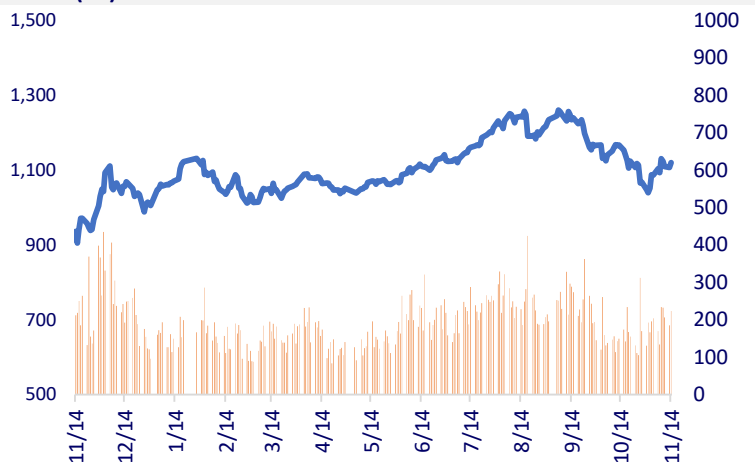
US stocks closed in a sea of green as investors digested a cooler-than-expected inflation print. Annualized inflation dropped from 3.7% in September to 3.2% in October, "core" inflation rose at the slowest annual pace since September 2021. The deceleration signaled to both investors and Wall Street economists that the Federal Reserve could very likely be done raising interest rates.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.56%	0	-441
Deposit interest 12M	5.00%	0	-240
5 year-Gov. Bond	2.16%	1	-263
10 year-Gov. Bond	2.49%	22	-241
USD/VND	24,450	-0.41%	2.90%
EUR/VND	27,127	1.19%	5.72%
CNY/VND	3,413	-0.06%	-2.07%

The US dollar fell more than 1% against major currencies on Tuesday after U.S. consumer price data showed the pace of inflation moderating further in October. In the domestic market, at the beginning of the trading session on November 15, the State Bank listed the central exchange rate increased by VND5, currently at VND24,020.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,109.73	0.88%	10.19%
VN30	1,119.28	1.13%	11.35%
HNX	227.43	0.58%	10.77%
UPCOM	86.65	0.78%	20.94%
Net Foreign buy (B)	-376.95		
Total trading value (B)	19,401.58	6.13%	125.18%

In the November 14 session, proprietary traders net sold VND350 billion, mainly including HPG VND60 billion, MBB VND47 billion. On the contrary, they net bought NVL VND95 billion.

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Real estate loan balances at 11 banks increased nearly 60% in 9 months;
- Speed up the progress of the transmission line project to bring electricity from Laos to Vietnam;
- Businesses seek ways to adapt to rising electricity prices;
- China's imports of chip manufacturing equipment increased dramatically;
- US House passes spending bill to avert government shutdown;
- The global economy is forecast to grow 2.8% next year.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GVR	11/16/2023	11/17/2023	12/8/2023	Cash		350
SZL	11/16/2023	11/17/2023		Stock	2:1	350
BMP	11/20/2023	11/21/2023	11/30/2023	Cash		6,500
DXL	11/20/2023	11/21/2023	11/22/2023	Cash		125
SZB	11/21/2023	11/22/2023	12/22/2023	Cash		1,200
TIX	11/22/2023	11/23/2023	12/27/2023	Cash		1,250
MFS	11/22/2023	11/23/2023	12/25/2023	Cash		3,000
PC1	11/22/2023	11/23/2023		Stock	100:15	
DHC	11/24/2023	11/27/2023	12/22/2023	Cash		1,000