

GLOBAL MARKET		1D	YTD
DJIA	34,945.47	-0.13%	5.42%
S&P500	4,508.24	0.12%	17.42%
NASDAQ	14,113.67	0.07%	34.85%
VIX	14.32	0.99%	
FTSE 100	7,410.97	-1.01%	-0.55%
DAX	15,786.61	0.24%	13.38%
CAC40	7,168.40	-0.60%	10.73%
Brent oil (\$/barrel)	77.55	-3.86%	-9.73%
Gold (\$/ounce)	1,983.24	1.28%	8.60%

Dow Jones broke its streak of 4 consecutive gaining sessions on Thursday, November 16. Cisco Systems shares plunged nearly 10% after the networking hardware maker posted weak forecasts for the current quarter and full fiscal year. Walmart shares also slid 8% after announcing lower-than-expected forecasts for the full year. Both of these stocks are the most negative in the Dow Jones.

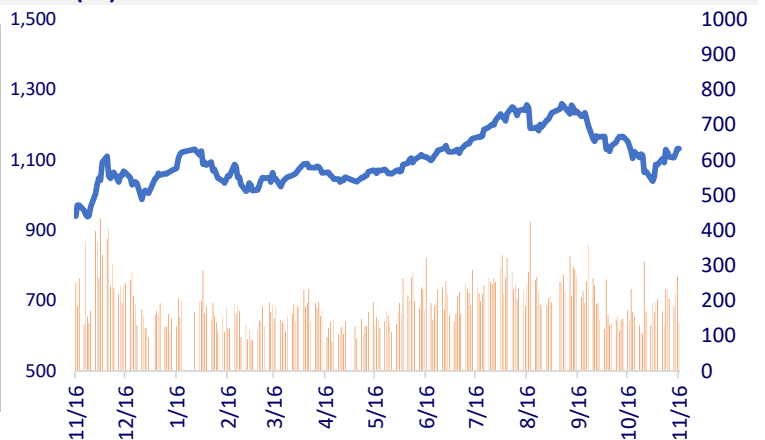
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.25%	-5	-472
Deposit interest 12M	5.00%	0	-240
5 year-Gov. Bond	2.18%	-5	-261
10 year-Gov. Bond	2.48%	-15	-242
USD/VND	24,465	-0.02%	2.97%
EUR/VND	27,097	0.02%	5.60%
CNY/VND	3,424	0.03%	-1.75%

Crude oil prices in the US plunged 5% on Thursday due to rising inventories while industrial output fell.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,125.53	0.27%	11.76%
VN30	1,132.60	0.06%	12.68%
HNX	229.56	0.74%	11.81%
UPCOM	87.13	0.15%	21.61%
Net Foreign buy (B)	-208.52		
Total trading value (B)	17,613.23	-21.73%	104.43%

On the November 16 session, proprietary traders net bought VND438 billion, mainly including NVL VND95 billion, STB VND54 billion, EVF VND39 billion, VPB VND35 billion,...

**VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Power shortage in the North greatly affects the confidence of foreign investors;
- Hau Giang: Prioritize the development of industrial clusters;
- The Southwestern province will be a trading hub with Cambodia and ASEAN markets;
- US retail sales fell for the first time in 7 months;
- China: House prices fall the most in 8 years;
- India signs rice export agreements with Europe and the Middle East.

**EVENT CALENDAR**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BHN	11/17/2023	11/20/2023	12/20/2023	Cash		1,200
VEA	11/17/2023	11/20/2023	12/20/2023	Cash		4,187
BMP	11/20/2023	11/21/2023	11/30/2023	Cash		6,500
DXL	11/20/2023	11/21/2023	11/22/2023	Cash		125
SZB	11/21/2023	11/22/2023	12/22/2023	Cash		1,200
TIX	11/22/2023	11/23/2023	12/27/2023	Cash		1,250
MFS	11/22/2023	11/23/2023	12/25/2023	Cash		3,000
PC1	11/22/2023	11/23/2023		Stock	100:15	
DHC	11/24/2023	11/27/2023	12/22/2023	Cash		1,000