

GLOBAL MARKET		1D	YTD
DJIA	34,947.28	0.01%	5.43%
S&P500	4,514.02	0.13%	17.57%
NASDAQ	14,125.48	0.08%	34.96%
VIX	13.80	-3.63%	
FTSE 100	7,504.25	1.26%	0.70%
DAX	15,919.16	0.84%	14.33%
CAC40	7,233.91	0.91%	11.74%
Brent oil (\$/barrel)	80.62	3.96%	-6.16%
Gold (\$/ounce)	1,982.13	-0.06%	8.54%

Stocks prospered in Friday's trading session and closed the third consecutive week of gains amid a strong recovery in the US stock market. The driving force behind this increase was the cooling inflation data in the US, which given investors hope that the Fed tough stance on interest rate policy may be eased.

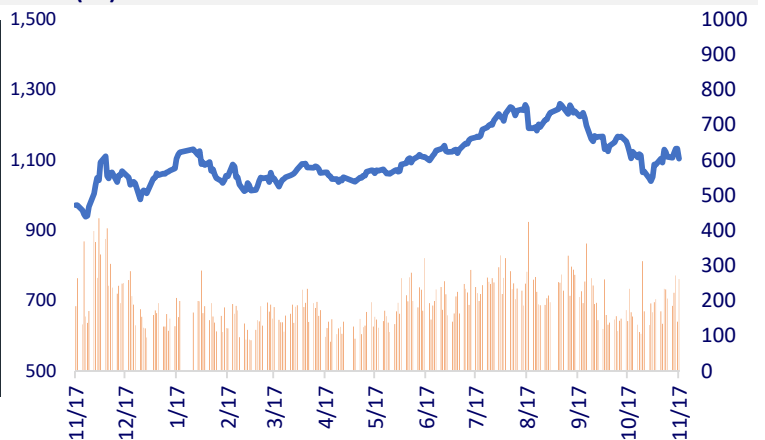
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	-5	-477
Deposit interest 12M	5.00%	0	-240
5 year-Gov. Bond	2.17%	-1	-262
10 year-Gov. Bond	2.55%	7	-235
USD/VND	24,405	-0.25%	2.71%
EUR/VND	27,159	0.23%	5.85%
CNY/VND	3,430	0.18%	-1.58%

Gold prices were almost unchanged in the trading session on November 18 but still recorded a strong increase last week as the USD and Treasury yields weakened on growing expectations that the Fed had completed tightening monetary policy.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,101.19	-2.16%	9.34%
VN30	226.54	-1.32%	-77.46%
HNX	1,103.53	-2.57%	437.49%
UPCOM	86.02	-1.27%	20.06%
Net Foreign buy (B)	-784.60		
Total trading value (B)	28,151.91	59.83%	226.74%

On the November 17 session, proprietary traders net bought nearly VND150 billion, mainly including FPT VND50 billion, EVF VND32 billion, STB VND28 billion, MWG VND26 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Ms. Truong My Lan's trick of appropriating more than VND300,000 billion from SCB Bank;
- Vietnam is ready to receive high-tech investment;
- Official construction of Ho Chi Minh road section Chon Thanh - Duc Hoa cost nearly VND2,300 billion;
- Eurozone: Inflation rate falls to lowest level since 2021;
- Short-selling legend Jim Chanos suddenly closed his hedge fund after nearly 40 years of operation;
- Reuters: OPEC+ will consider further production cuts as oil prices plummet.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BMP	11/20/2023	11/21/2023	11/30/2023	Cash		6,500
DXL	11/20/2023	11/21/2023	11/22/2023	Cash		125
SZB	11/21/2023	11/22/2023	12/22/2023	Cash		1,200
TIX	11/22/2023	11/23/2023	12/27/2023	Cash		1,250
MFS	11/22/2023	11/23/2023	12/25/2023	Cash		3,000
PC1	11/22/2023	11/23/2023		Stock	100:15	
MFS	11/22/2023	11/23/2023	12/25/2023	Cash		3,000
GLT	11/23/2023	11/24/2023	12/8/2023	Cash		500
CAV	11/23/2023	11/24/2023	12/8/2023	Cash		2,000