

GLOBAL MARKET		1D	YTD
DJIA	35,088.29	-0.18%	5.86%
S&P500	4,538.19	-0.20%	18.20%
NASDAQ	14,199.98	-0.59%	35.67%
VIX	13.35	-0.45%	
FTSE 100	7,481.99	-0.19%	0.41%
DAX	15,900.53	-0.01%	14.20%
CAC40	7,229.45	-0.24%	11.67%
Brent oil (\$/barrel)	82.62	0.52%	-3.83%
Gold (\$/ounce)	1,997.08	0.41%	9.36%

Stock indices finished yesterday's trading session in the red. The utilities sector was the session's top loser. Conversely, the technology sector was the session's leader. The Federal Reserve's meeting minutes released on Tuesday indicate that the Central Bank may not be considering cutting interest rates anytime soon. Indeed, Fed officials remain concerned about prevailing inflation, which is still above their target of 2%.

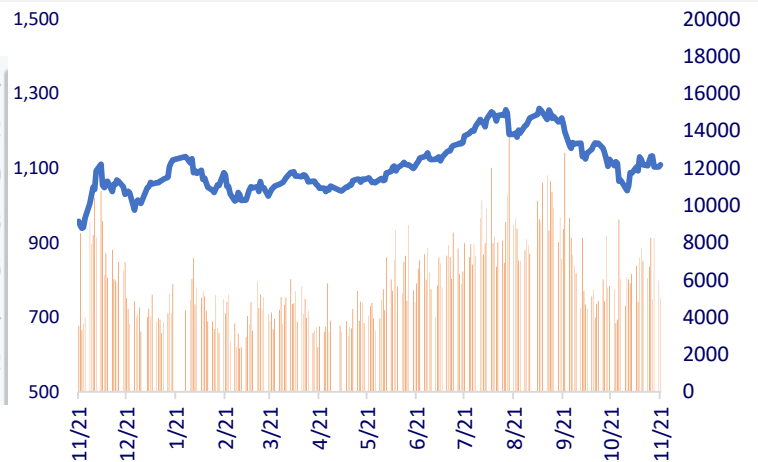
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	0	-477
Deposit interest 12M	5.00%	0	-240
5 year-Gov. Bond	2.23%	1	-256
10 year-Gov. Bond	2.53%	1	-237
USD/VND	24,305	-0.16%	2.29%
EUR/VND	27,082	-0.39%	5.55%
CNY/VND	3,451	0.26%	-0.98%

The dollar index continued to decline on Tuesday after minutes from the Federal Reserve's most recent policy meeting showed the U.S. central bank was likely to maintain a restrictive stance on interest rates for some time. In the domestic market, at the beginning of the trading session on November 22, the State Bank listed the central exchange rate sharply reduced by VND39, currently at VND23,915.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,110.46	0.62%	10.26%
VN30	229.80	0.89%	-77.14%
HNX	1,108.60	0.52%	439.96%
UPCOM	86.22	0.10%	20.33%
Net Foreign buy (B)	-573.67		
Total trading value (B)	17,340.51	-10.28%	101.26%

In the November 21 session, proprietary traders net sold VND104 billion, mainly including TCB VND36 billion, DGC VND19 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Fruit and vegetable exports reach a record of USD5 billion even though 2023 is not over yet;
- Pangasius exports to China and EU grew by double digits in October;
- Ho Chi Minh City invites Indian businesses to invest in Metro lines;
- Iron ore prices hit 9-month high thanks to optimism about Chinese demand;
- Hot news: Changpeng CZ Zhao will step down as Binance CEO;
- Argentina wants to use the USD as its official currency to replace the Peso.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TIX	11/22/2023	11/23/2023	12/27/2023	Cash		1,250
MFS	11/22/2023	11/23/2023	12/25/2023	Cash		3,000
PC1	11/22/2023	11/23/2023		Stock	100:15	
MFS	11/22/2023	11/23/2023	12/25/2023	Cash		3,000
GLT	11/23/2023	11/24/2023	12/8/2023	Cash		500
CAV	11/23/2023	11/24/2023	12/8/2023	Cash		2,000
TMP	11/24/2023	11/27/2023	12/8/2023	Cash		2,600
DHC	11/24/2023	11/27/2023	12/22/2023	Cash		1,000
TBD	11/24/2023	11/27/2023	12/27/2023	Cash		2,000