

GLOBAL MARKET		1D	YTD
DJIA	35,273.03	0.53%	6.41%
S&P500	4,556.62	0.41%	18.68%
NASDAQ	14,265.86	0.46%	36.30%
VIX	12.85	-3.75%	
FTSE 100	7,469.51	-0.17%	0.24%
DAX	15,957.82	0.36%	14.61%
CAC40	7,260.73	0.43%	12.16%
Brent oil (\$/barrel)	80.90	-2.08%	-5.83%
Gold (\$/ounce)	1,994.03	-0.15%	9.19%

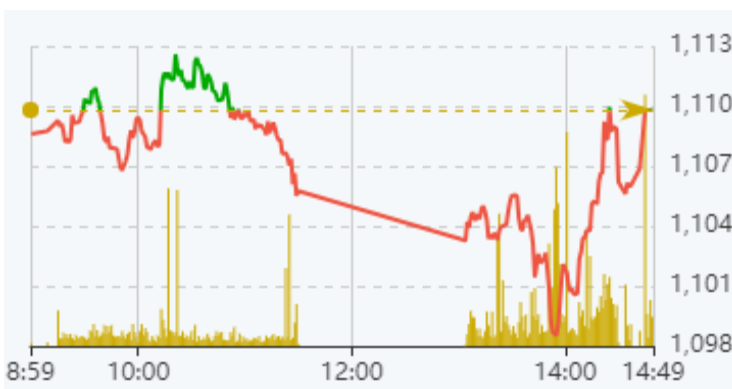
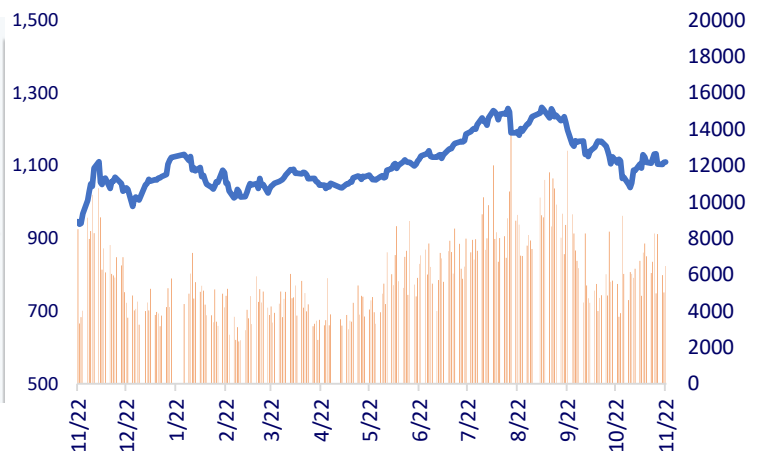
US stocks prospered in Wednesday trading session after US bond yields sometimes fell to their lowest level in 2 months. More than half of stocks traded on the New York stock exchange were in green on Wednesday, showing that the widening breadth of the market's recovery.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	0	-477
Deposit interest 12M	5.00%	0	-240
5 year-Gov. Bond	2.19%	-4	-260
10 year-Gov. Bond	2.52%	-1	-238
USD/VND	24,385	0.33%	2.63%
EUR/VND	27,105	-0.12%	5.64%
CNY/VND	3,455	0.12%	-0.86%

US crude oil prices fell on Wednesday after the Organization of the Petroleum Exporting Countries (OPEC) postponed an important meeting on production cuts scheduled for the weekend.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,113.82	0.30%	10.60%
HNX	230.49	0.30%	-77.07%
VN30	1,109.80	0.11%	440.55%
UPCOM	86.04	-0.21%	20.08%
Net Foreign buy (B)	-762.10		
Total trading value (B)	22,838.73	31.71%	165.08%

In the session of November 22, proprietary traders net sold about VND34 billion, mainly including EIB VND50 billion, FPT VND21 billion, BSR VND21 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The State Bank appointed many new senior leaders;
- Run a "sprint" to disburse public investment capital;
- About to inaugurate 2 important traffic projects in Ca Mau;
- Gold falls to 2,000 USD/oz as the USD appreciates;
- Fitch Ratings: Argentina may face default;
- The ECB President warned that it was too early to declare victory over inflation.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GLT	11/23/2023	11/24/2023	12/8/2023	Cash		500
CAV	11/23/2023	11/24/2023	12/8/2023	Cash		2,000
NCS	11/23/2023	11/24/2023	12/22/2023	Cash		1,500
TMP	11/24/2023	11/27/2023	12/8/2023	Cash		2,600
DHC	11/24/2023	11/27/2023	12/22/2023	Cash		1,000
TBD	11/24/2023	11/27/2023	12/27/2023	Cash		2,000
BVH	11/27/2023	11/28/2023	12/28/2023	Cash		954
BCM	11/28/2023	11/29/2023	12/29/2023	Cash		800
BID	11/28/2023	11/29/2023		Stock	100:12.69	