

GLOBAL MARKET		1D	YTD
DJIA	35,390.15	0.33%	6.77%
S&P500	4,559.34	0.06%	18.75%
NASDAQ	14,250.86	-0.11%	36.16%
VIX	12.46	-2.66%	
FTSE 100	7,488.20	0.06%	0.49%
DAX	16,029.49	0.18%	15.12%
CAC40	7,292.80	0.20%	12.65%
Brent oil (\$/barrel)	80.41	-1.26%	-6.40%
Gold (\$/ounce)	2,014.03	1.00%	10.29%

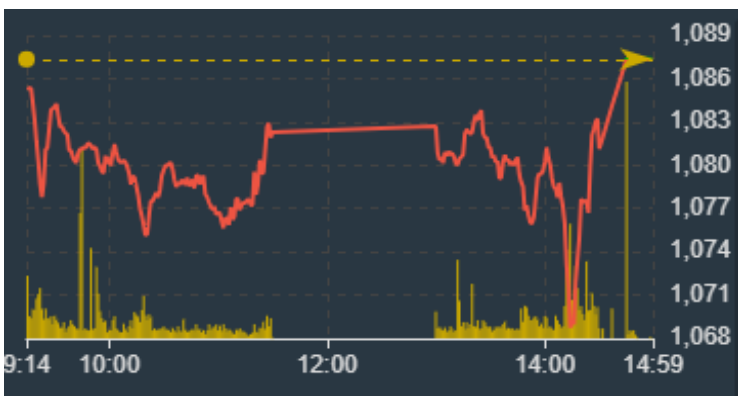
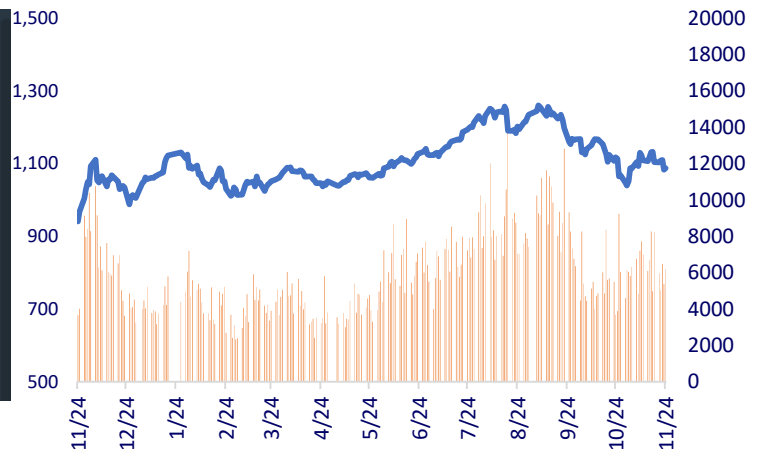
US stocks increased in Friday's trading session and recorded a series of 4 consecutive weeks of climbing. Retail sector rose slightly as Black Friday kicked off the holiday shopping season. Specifically, Walmart and Target shares increased 0.9% and 0.74%, respectively, while Amazon increased 0.02%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	0	-477
Deposit interest 12M	5.00%	0	-240
5 year-Gov. Bond	2.04%	0	-275
10 year-Gov. Bond	2.48%	0	-242
USD/VND	24,445	-0.01%	2.88%
EUR/VND	27,275	0.12%	6.30%
CNY/VND	3,465	0.03%	-0.57%

Gold increased in price on Friday and recorded 2 consecutive weeks of improvement with expectations that the US Federal Reserve (Fed) may soon end raising interest rates.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,095.61	0.65%	8.79%
HNX	226.10	0.69%	10.13%
VN30	1,087.34	0.43%	8.17%
UPCOM	84.99	0.05%	18.62%
Net Foreign buy (B)	419.05		
Total trading value (B)	22,109.78	-8.20%	156.61%

In the session of November 24, proprietary traders net sold about VND10 billion, mainly including TCB VND83 billion, STB VND56 billion,...

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Long Thanh Airport accelerated construction, ensuring completion on time;
- China leads total FDI capital in Tay Ninh with nearly 5 billion USD;
- Ninh Binh: Deploying solutions to promote industrial investment attraction;
- China market share of the global economy is shrinking;
- Warren Buffett withdraws from India's largest e-wallet company;
- Oil prices fall waiting for OPEC meeting.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BVH	11/27/2023	11/28/2023	12/28/2023	Cash		954
BCM	11/28/2023	11/29/2023	12/29/2023	Cash		800
BID	11/28/2023	11/29/2023		Stock	100:12.69	
SZG	11/29/2023	11/30/2023	12/28/2023	Cash		400
SEB	11/29/2023	11/30/2023	12/12/2023	Cash		1,800
ACG	12/1/2023	12/4/2023	12/21/2023	Cash		700
NTP	12/4/2023	12/5/2023	12/20/2023	Cash		1,500
GMX	12/4/2023	12/5/2023	12/20/2023	Cash		800
MSH	12/5/2023	12/6/2023	12/22/2023	Cash		2,500