

GLOBAL MARKET		1D	YTD
DJIA	35,333.47	-0.16%	6.60%
S&P500	4,550.43	-0.20%	18.52%
NASDAQ	14,241.02	-0.07%	36.06%
VIX	12.61	1.20%	
FTSE 100	7,460.70	-0.37%	0.12%
DAX	15,966.37	-0.39%	14.67%
CAC40	7,265.49	-0.37%	12.23%
Brent oil (\$/barrel)	80.10	-0.39%	-6.76%
Gold (\$/ounce)	2,015.00	0.05%	10.34%

Stocks closed lower on Monday as investors returned from the holiday weekend and began digesting an important week ahead. On the economic front, a larger than expected drop in new home sales added to the subdued sentiment. Later this week, market participants look to the Commerce Department's second take on third-quarter GDP expected on Wednesday, to be followed on Friday with Personal Consumption Expenditures (PCE) report.

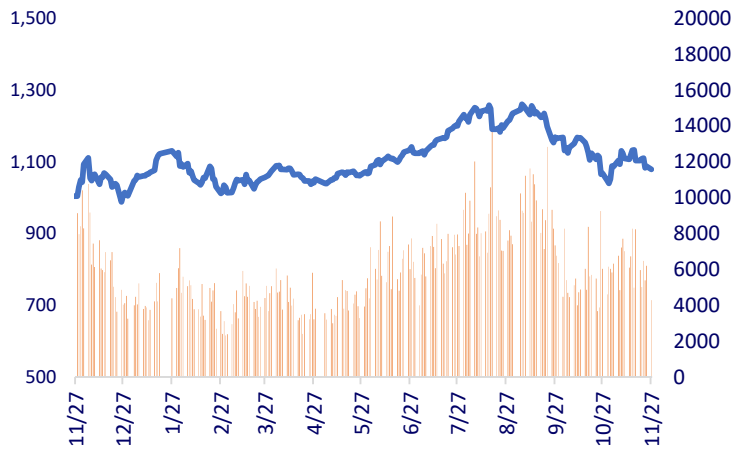
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	0	-477
Deposit interest 12M	5.00%	0	-240
5 year-Gov. Bond	2.19%	15	-260
10 year-Gov. Bond	2.42%	-6	-248
USD/VND	24,443	-0.01%	2.87%
EUR/VND	27,336	0.22%	6.54%
CNY/VND	3,463	-0.06%	-0.63%

Gold hit a six-month high on Monday as a softer dollar and expectations of a pause in the Federal Reserve's monetary tightening helped bullion consolidate above the key USD2,000 an ounce level.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,088.06	-0.69%	8.04%
HNX	223.89	-0.98%	9.06%
VN30	1,078.42	-0.82%	7.28%
UPCOM	84.50	-0.58%	17.93%
Net Foreign buy (B)	45.79		
Total trading value (B)	13,250.21	-40.07%	53.79%

In the session of November 27, proprietary traders net sold about VND318 billion, mainly including EIB VND94 billion, EVF VND40 billion, STB VND39 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Vietnam's shrimp industry exports to about 100 countries;
- Proposal to upgrade national highways in the Mekong Delta with a capital of more than VND9,300 billion;
- Disbursement of public investment capital in 11 months reached 65.1%;
- Industrial profits continue to recover, China's economic outlook improves;
- ADB: Emerging East Asia's financial conditions weaken;
- Japan may change duty-free shopping tax waiver process for tourists.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BCM	11/28/2023	11/29/2023	12/29/2023	Cash		800
BID	11/28/2023	11/29/2023		Stock	100:12.69	
SZG	11/29/2023	11/30/2023	12/28/2023	Cash		400
SEB	11/29/2023	11/30/2023	12/12/2023	Cash		1,800
ACG	12/1/2023	12/4/2023	12/21/2023	Cash		700
NTP	12/4/2023	12/5/2023	12/20/2023	Cash		1,500
GMX	12/4/2023	12/5/2023	12/20/2023	Cash		800
MSH	12/5/2023	12/6/2023	12/22/2023	Cash		2,500
TV3	12/7/2023	12/8/2023	12/15/2023	Cash		500