

GLOBAL MARKET		1D	YTD
DJIA	35,416.98	0.24%	6.85%
S&P500	4,554.89	0.10%	18.63%
NASDAQ	14,281.76	0.29%	36.45%
VIX	12.69	0.63%	
FTSE 100	7,455.24	-0.07%	0.05%
DAX	15,992.67	0.16%	14.86%
CAC40	7,250.13	-0.21%	11.99%
Brent oil (\$/barrel)	81.81	0.31%	-4.77%
Gold (\$/ounce)	2,049.82	1.73%	12.25%

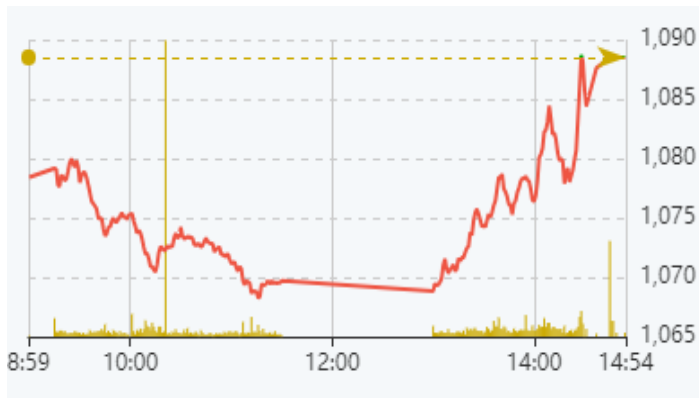
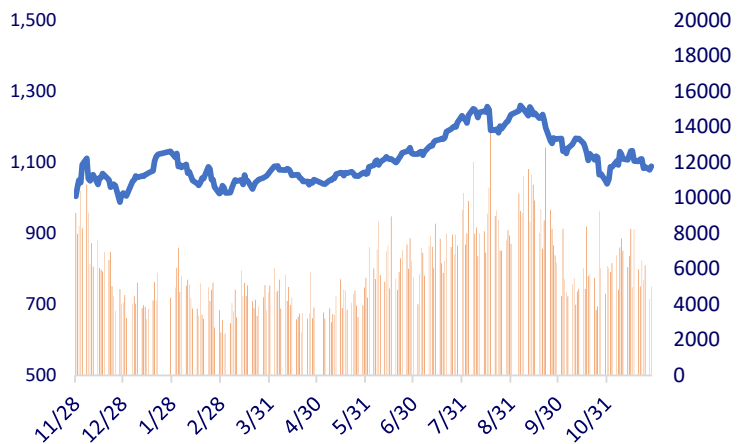
U.S. stocks ended with modest gains on Tuesday as investors digested conflicting remarks from Federal Reserve officials, with upbeat consumer data providing some lift. The crucial holiday shopping season has shifted into high gear, with survey data from the National Retail Federation suggesting consumers plan to spend about 5% more this year. Chipmaker Micron Technology's MU.O shares slid 3.0% after the company said it expects first-quarter operating expenses to be higher than previously forecast.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	0	-477
Deposit interest 12M	5.00%	0	-240
5 year-Gov. Bond	2.05%	-14	-274
10 year-Gov. Bond	2.34%	-8	-256
USD/VND	24,408	-0.14%	2.73%
EUR/VND	27,423	0.32%	6.87%
CNY/VND	3,461	-0.06%	-0.69%

The market's expectation that the Fed will stop raising interest rates has contributed to the weakening of the USD, thereby pushing up gold prices. This expectation has been reflected in gold prices in recent times. This week, SJC gold price increased by 2.3 million VND/tael on the selling side and officially set a new record with a price of 73.5 million VND/tael on December 28.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,095.43	0.68%	8.77%
HNX	224.39	0.22%	9.30%
VN30	1,088.51	0.94%	8.29%
UPCOM	84.66	0.19%	18.16%
Net Foreign buy (B)	49.06		
Total trading value (B)	16,155.28	21.92%	87.50%

In the session of November 28, proprietary traders net sold about VND46 billion, mainly including EVF VND69 billion, PET VND46 billion, TCB VND39 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- In 11 months, FDI capital increased by 14.8%;
- There is still VND247,000 billion of public investment capital not yet disbursed;
- ACV approves automatic fee collection plan at 5 major airports;
- Charlie Munger, investing genius and Warren Buffett's right-hand man, dies at age 99;
- Global GDP drops trillions of dollars because of climate change;
- RMB recovery brings positive signals to the Chinese economy.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SZG	11/29/2023	11/30/2023	12/28/2023	Cash		400
SEB	11/29/2023	11/30/2023	12/12/2023	Cash		1,800
ACG	12/1/2023	12/4/2023	12/21/2023	Cash		700
NTP	12/4/2023	12/5/2023	12/20/2023	Cash		1,500
GMX	12/4/2023	12/5/2023	12/20/2023	Cash		800
MSH	12/5/2023	12/6/2023	12/22/2023	Cash		2,500
TV3	12/7/2023	12/8/2023	12/15/2023	Cash		500
VSI	12/14/2023	12/15/2023	12/29/2023	Cash		1,000
PAT	12/19/2023	12/20/2023	1/18/2023	Cash		9,000