

GLOBAL MARKET		1D	YTD
DJIA	35,430.42	0.04%	6.89%
S&P500	4,550.58	-0.09%	18.52%
NASDAQ	14,258.49	-0.16%	36.23%
VIX	12.98	2.29%	
FTSE 100	7,423.46	-0.43%	-0.38%
DAX	16,166.45	1.09%	16.11%
CAC40	7,267.64	0.24%	12.26%
Brent oil (\$/barrel)	82.50	0.84%	-3.97%
Gold (\$/ounce)	2,046.06	-0.18%	12.04%

Stocks were mixed on Wednesday as US economy grows 5.2% in third quarter. The U.S. economy grew faster than initially thought as businesses built more warehouses and accumulated machinery equipment, but momentum appears to have since waned as higher borrowing costs curb hiring and spending. GameStop shares rose about 20% to a two-month high in regular trading on Wednesday. The meme stock is up nearly 36% over the last two sessions.

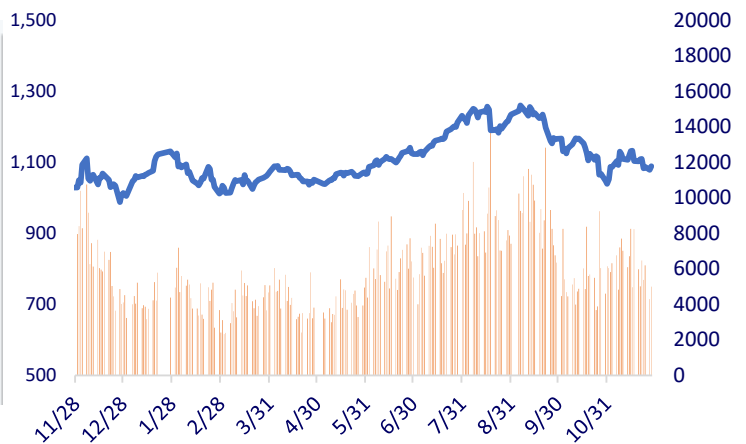
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.14%	-6	-483
Deposit interest 12M	4.80%	-20	-260
5 year-Gov. Bond	2.05%	0	-274
10 year-Gov. Bond	2.36%	2	-254
USD/VND	24,435	0.11%	2.84%
EUR/VND	27,372	-0.19%	6.68%
CNY/VND	3,473	0.35%	-0.34%

The US dollar climbed from more than three-month lows on Wednesday after data showing the U.S. economy grew faster in the third quarter than initially reported.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,102.80	0.67%	9.50%
HNX	227.03	1.18%	10.58%
VN30	1,093.16	0.43%	8.75%
UPCOM	85.04	0.45%	18.69%
Net Foreign buy (B)	-29.78		
Total trading value (B)	14,677.26	-9.15%	70.35%

In the session of November 29, proprietary traders net bought about VND277 billion, mainly including FUESSVFL VND108 billion, TCB VND73 billion, etc.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Durian exports surpass the USD2 billion mark after 10 months;
- In 2023, Hanoi plans to disburse public investment to reach 91% of the plan;
- In 11 months, Vietnam's trade surplus was USD24.44 billion;
- The US economy grew 5.2% in the third quarter;
- OECD: The world economy may have a 'soft landing' in 2024;
- Saudi Arabia plans to reduce oil prices to Asia.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ACG	12/1/2023	12/4/2023	12/21/2023	Cash		700
NTP	12/4/2023	12/5/2023	12/20/2023	Cash		1,500
GMX	12/4/2023	12/5/2023	12/20/2023	Cash		800
MSH	12/5/2023	12/6/2023	12/22/2023	Cash		2,500
TV3	12/7/2023	12/8/2023	12/15/2023	Cash		500
VSI	12/14/2023	12/15/2023	12/29/2023	Cash		1,000
PAT	12/19/2023	12/20/2023	1/18/2024	Cash		9,000
NTH	12/22/2023	12/25/2023	1/11/2024	Cash		1,000
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400