

GLOBAL MARKET		1D	YTD
DJIA	35,950.89	1.47%	8.46%
S&P500	4,567.80	0.38%	18.97%
NASDAQ	14,226.22	-0.23%	35.92%
VIX	12.92	-0.46%	
FTSE 100	7,453.75	0.41%	0.03%
DAX	16,215.43	0.30%	16.46%
CAC40	7,310.77	0.59%	12.93%
Brent oil (\$/barrel)	80.73	-2.15%	-6.03%
Gold (\$/ounce)	2,041.55	-0.22%	11.79%

The Dow Jones Industrial Average closed at its highest level since January 2022 as investors viewed cooling inflation data as a harbinger of easing Federal Reserve monetary policy. The Dow was the clear outperformer, with a solid boost from Salesforce on the heels of its consensus-beating earnings report. The S&P 500 closed modestly green, while tech stocks, led by Nvidia, pulled the Nasdaq into negative territory.

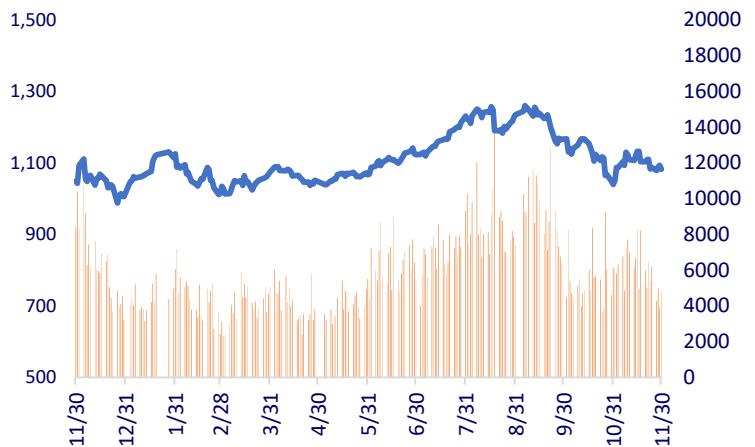
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.14%	0	-483
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.91%	-14	-288
10 year-Gov. Bond	2.28%	-8	-262
USD/VND	24,445	0.04%	2.88%
EUR/VND	27,209	-0.60%	6.04%
CNY/VND	3,472	-0.03%	-0.37%

Oil prices fell by more than 2% on Thursday after OPEC+ producers agreed to voluntary oil output cuts for the first quarter next year that fell short of market expectations. Saudi Arabia, Russia, Kuwait, Kazakhstan and Algeria were among producers who said cuts would be unwound gradually after the first quarter, market conditions permitting.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,094.13	-0.79%	8.64%
HNX	226.15	-0.39%	10.16%
VN30	1,081.70	-1.05%	7.61%
UPCOM	84.99	-0.06%	18.62%
Net Foreign buy (B)	-497.71		
Total trading value (B)	17,060.28	16.24%	98.01%

In the session of November 30, proprietary traders net sold VND243 billion, mainly including STB VND67 billion. In contrast, they net bought FUSSVFL VND91 billion, NVL VND54 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The State Bank expanded credit room for many banks;
- US requested to conduct anti-subsidy probe into Vietnam's frozen warmwater shrimp;
- PMI in November 2023 decreased to 47.3 points;
- US inflation in October increased as expected;
- Thai rice prices are gradually approaching a 15-year peak;
- Eurozone inflation falls to more than two-year low.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ACG	12/1/2023	12/4/2023	12/21/2023	Cash		700
NTP	12/4/2023	12/5/2023	12/20/2023	Cash		1,500
GMX	12/4/2023	12/5/2023	12/20/2023	Cash		800
MSH	12/5/2023	12/6/2023	12/22/2023	Cash		2,500
TV3	12/7/2023	12/8/2023	12/15/2023	Cash		500
VSI	12/14/2023	12/15/2023	12/29/2023	Cash		1,000
PAT	12/19/2023	12/20/2023	1/18/2024	Cash		9,000
NTH	12/22/2023	12/25/2023	1/11/2024	Cash		1,000
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400