

GLOBAL MARKET		1D	YTD
DJIA	36,245.50	0.82%	9.35%
S&P500	4,594.63	0.59%	19.67%
NASDAQ	14,305.03	0.55%	36.67%
VIX	12.63	-2.24%	
FTSE 100	7,529.35	1.01%	1.04%
DAX	16,397.52	1.12%	17.77%
CAC40	7,346.15	0.48%	13.48%
Brent oil (\$/barrel)	78.72	-2.49%	-8.37%
Gold (\$/ounce)	2,084.39	2.10%	14.14%

US stocks jumped and closed at 2023 highs in Friday's trading session, extending November rally into the new month. The market strong recovery in November was partly due to traders starting to believe that the Fed was stop raising interest rates and might even start cutting interest rate in the second half of next year.

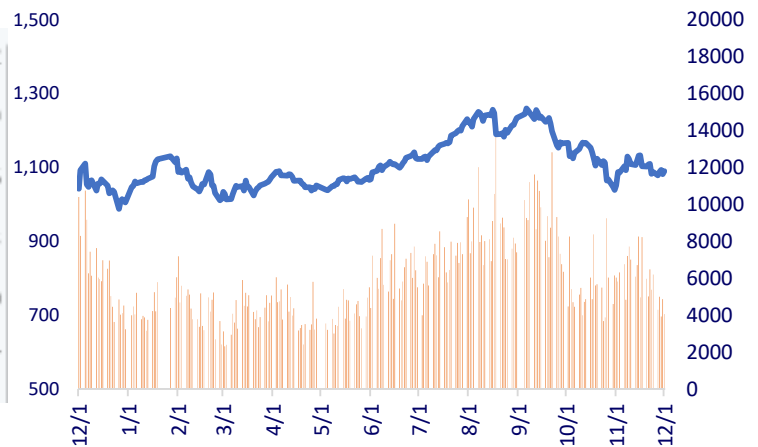
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.20%	6	-477
Deposit interest 12M	4.80%	0	-260
5 year-Gov. Bond	1.88%	-3	-291
10 year-Gov. Bond	2.35%	7	-255
USD/VND	24,470	0.10%	2.99%
EUR/VND	27,151	-0.21%	5.81%
CNY/VND	3,473	0.03%	-0.34%

World gold prices rose to an all-time high on Friday after US Federal Reserve Chairman Jerome Powell reinforced investor confidence that the central bank has completed tightening monetary policy and may start cutting interest rates in 2024.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,102.16	0.73%	9.44%
HNX	226.26	0.05%	10.21%
VN30	1,090.39	0.80%	8.47%
UPCOM	85.19	0.24%	18.90%
Net Foreign buy (B)	-319.28		
Total trading value (B)	14,042.10	-17.69%	62.98%

In the December 1 session, proprietary traders net sold VND260 billion, mainly including TCB VND72 billion, STB VND57 billion, PET VND56 billion.

VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Import-export exceeded USD600 billion, record trade surplus;
- Approval of investment in the 220kV Transformer Station Project in Nghi Son Economic Zone;
- The Prime Minister approved Can Tho city planning;
- BoJ: It's too early to lift monetary easing policy;
- The number of people defaulting on their loans in China increased;
- The US and China are stepping up investment in Southeast Asia.

EVENT CALENDAR

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
WSB	12/4/2023	12/5/2023	12/18/2023	Cash		1,000
NTP	12/4/2023	12/5/2023	12/20/2023	Cash		1,500
GMX	12/4/2023	12/5/2023	12/20/2023	Cash		800
MSH	12/5/2023	12/6/2023	12/22/2023	Cash		2,500
TV3	12/7/2023	12/8/2023	12/15/2023	Cash		500
VSI	12/14/2023	12/15/2023	12/29/2023	Cash		1,000
PAT	12/19/2023	12/20/2023	1/18/2024	Cash		9,000
NTH	12/22/2023	12/25/2023	1/11/2024	Cash		1,000
DSN	12/28/2023	12/29/2023	1/12/2024	Cash		2,400